

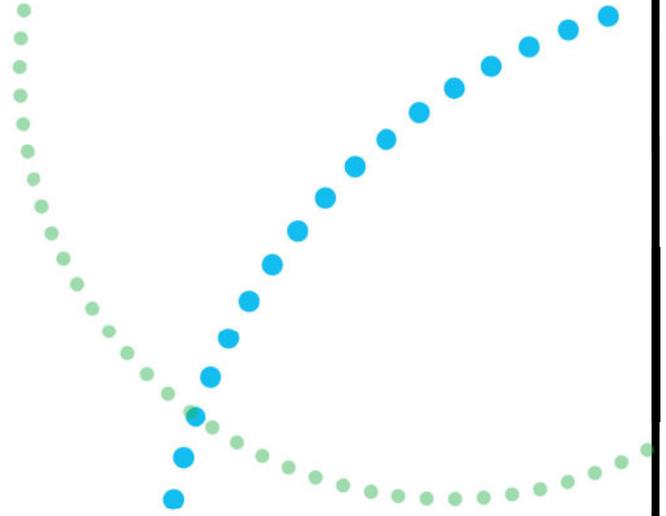
Data produced with:



CAROLINA
DEMOGRAPHY



Partnership for a
Sustainable Community



2020 STATE OF THE COMMUNITY DATA BOOK

Presented by



A Note about the 2020 State of the Community Data Book

September 8, 2020

Dear Reader,

This year's Data Book was produced against the backdrop of a global pandemic with substantial local impact. Now six months into national, state, and local states of emergency and economic contraction, the data included in this report will serve as a reference to the condition of our community leading up to the pandemic, as well as some of the ways the pandemic is currently impacting us.

This Data Book includes the most up-to-date information available (though in some cases that may be 2018 or 2019). When possible, we have added available 2020 data to illustrate the effects of the pandemic on our local economy and public services. This pandemic will certainly create statistical outliers that will affect the current and future reliability of year-over-year comparisons, and the data must be considered within the context of this unprecedented period in our history.

Our community is resilient and will persevere. We hope you enjoy the 2020 State of the Community Data Book.

Sincerely,

Aaron Nelson
President and CEO
The Chamber for a Greater Chapel Hill-Carrboro

Additional context: On March 10, 2020, the World Health Organization declared COVID-19 a Public Health International Pandemic and the State of North Carolina Declared a State of Emergency. Three days later, Orange County, in cooperation with Chapel Hill, Carrboro, and Hillsborough, also declared a State of Emergency. The state and county order, issued on March 13, 2020, closed businesses, restricted unnecessary travel, and limited the size of gatherings.

As of this writing, NC Governor Roy Cooper has issued more than forty Covid-19-related Executive Orders, and the Orange County State of Emergency has been modified and extended ten times, currently extending through October of 2020.

On March 11, UNC Chapel Hill extended students' Spring Break, with classes resuming remotely on March 23 and remaining virtual for the 2019-2020 year. UNC students returned to campus and began the 2020-21 school year on August 10, only to discontinue in person instruction on August 17. Campus residence halls were subsequently closed to all but few students for the remainder of the Fall 2020 semester.

On March 12, Chapel Hill-Carrboro City Schools announced a suspension of in-class instruction. Though planned for only two weeks, students did not return to class for the rest of the 2019-20 school year, and classes resumed with remote learning (no in-person instruction) for the first semester of the 2020-21 year.

Table of Contents

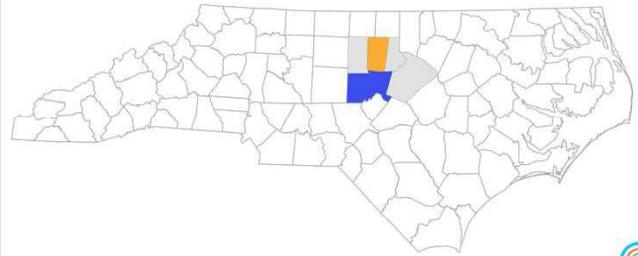
2020 Context	1
Community Demographics	11
Population & Population Projections	20
Migration	46
Health & Nutrition	56
Internet Access	90
Land Distribution and For Sale Housing	95
Rental Housing & Affordability	117
Homelessness & Housing Services	126
Employment & Employers	136
Income	153
Worker Inflow, Outflow, and Commuting	160
Transportation	190
Cost of Living	200
Orange County Land Value	206
Taxes	213
Covid-19 Retail Sales	225
Hotels and Tourism	230
Early Childhood Education	239
Public Schools	
• Public School Spending	243
• EOG Testing	249
• SAT/ACT	274
• Graduation & Dropout	286
Durham Tech	295
UNC	302
Farming & Environment	318
Crime	334
Elections & Politics	343

2020 Context



1

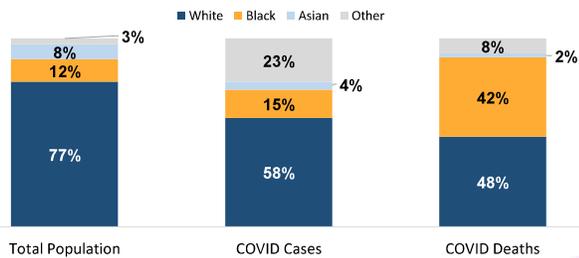
Orange County + Chatham County + Neighbors



2

COVID-19 Cases & Deaths by Race in Orange

2,371 cases & 50 deaths as of 9/4/2020



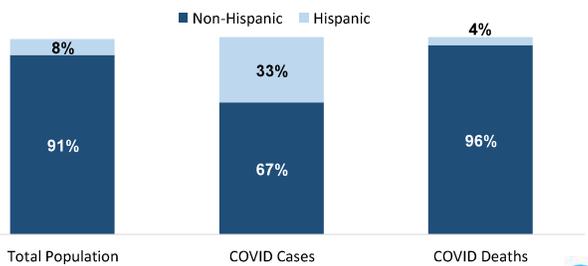
Note: Other includes American Indian, multi-racial, & other race. Race data is missing for 605 cases.
Source: U.S. Census Bureau Population Estimates | NC DHHS



3

COVID-19 Cases & Deaths by Ethnicity in Orange

2,371 cases & 50 deaths as of 9/4/2020



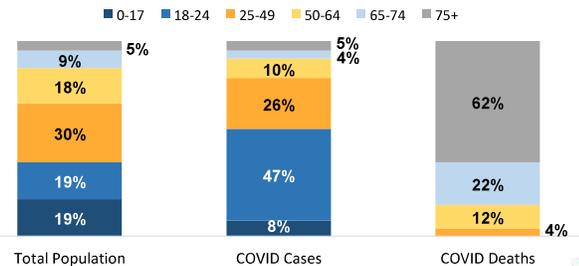
Note: Ethnicity data is missing for 772 cases.
Source: U.S. Census Bureau Population Estimates | NC DHHS



4

COVID-19 Cases & Deaths by Age in Orange

2,371 cases & 50 deaths as of 9/4/2020



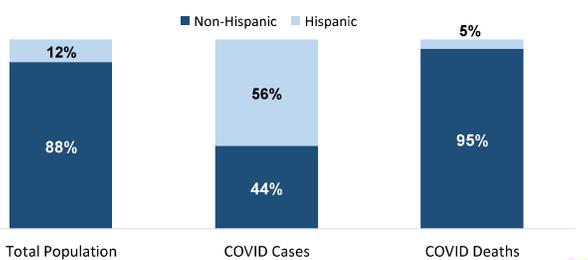
Note: Age data is missing for 1 case.
Source: U.S. Census Bureau Population Estimates | NC DHHS



5

COVID-19 Cases & Deaths by Ethnicity in Chatham

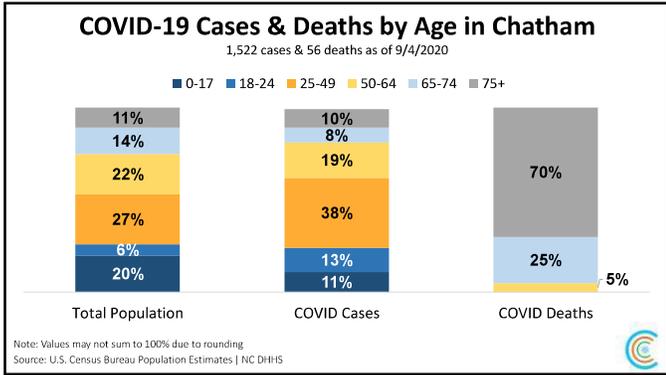
1,522 cases & 56 deaths as of 9/4/2020



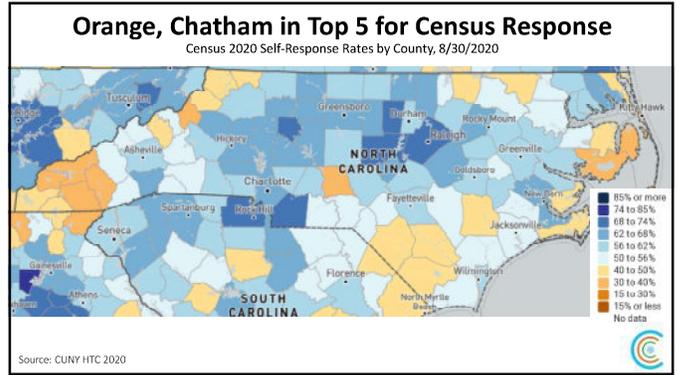
Note: Ethnicity data is missing for 479 cases and 14 deaths.
Source: U.S. Census Bureau Population Estimates | NC DHHS



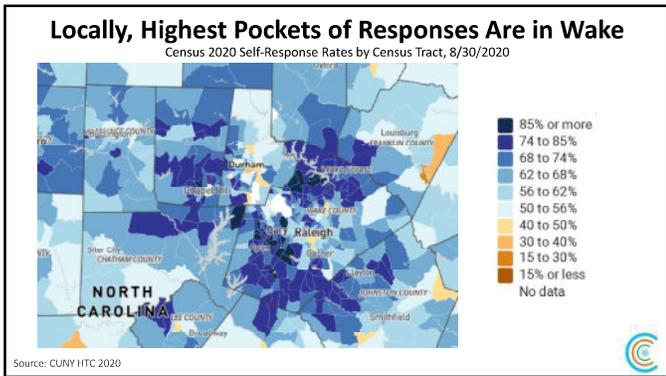
6



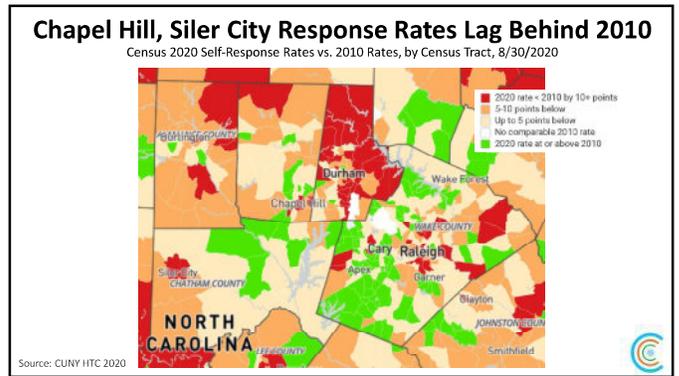
7



8



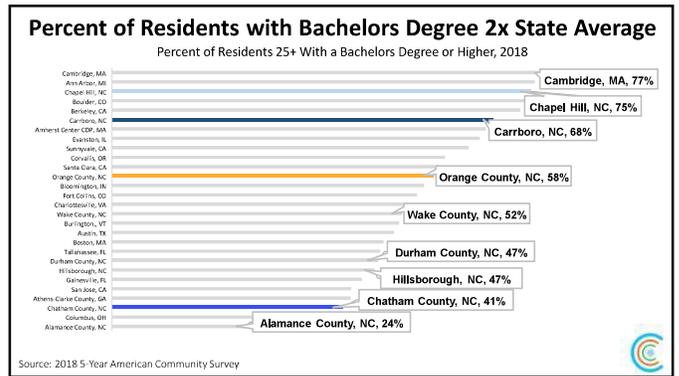
9



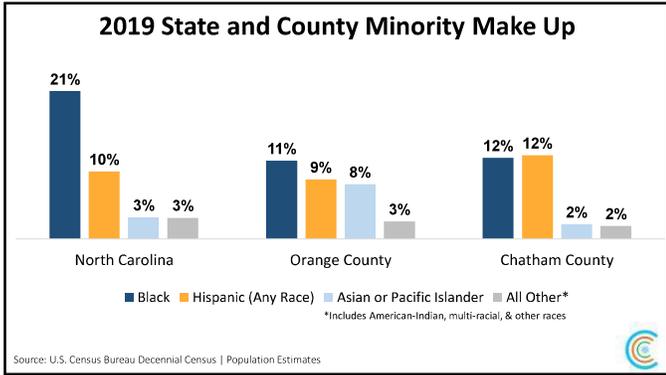
10

Community Demographics

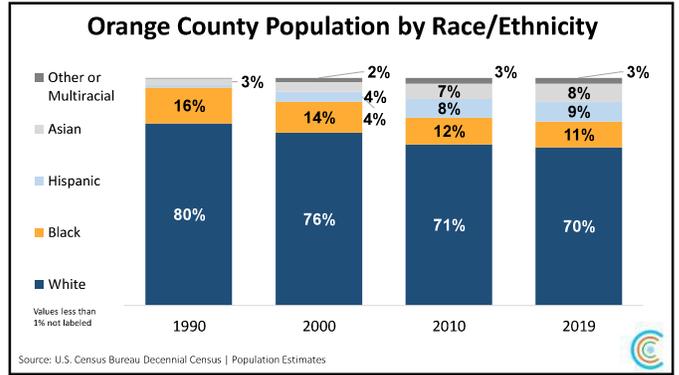
11



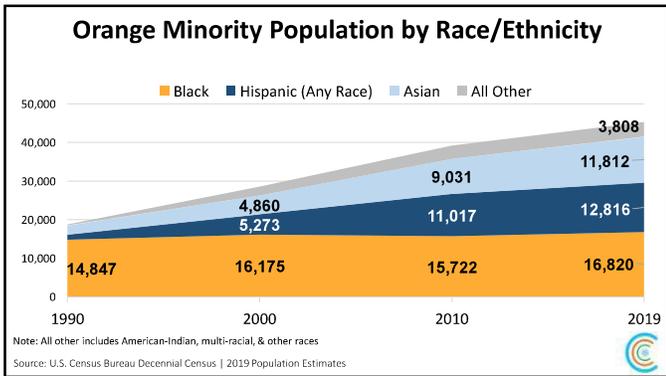
12



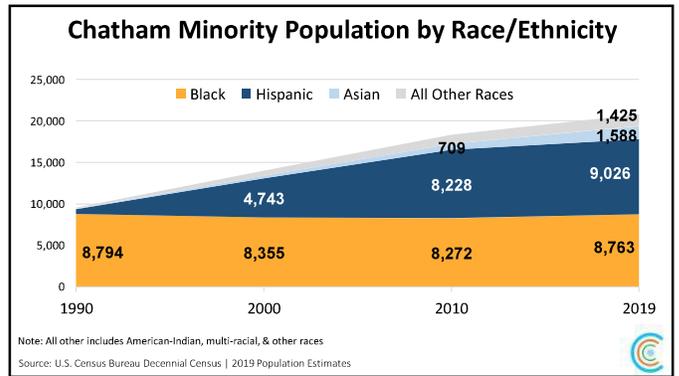
13



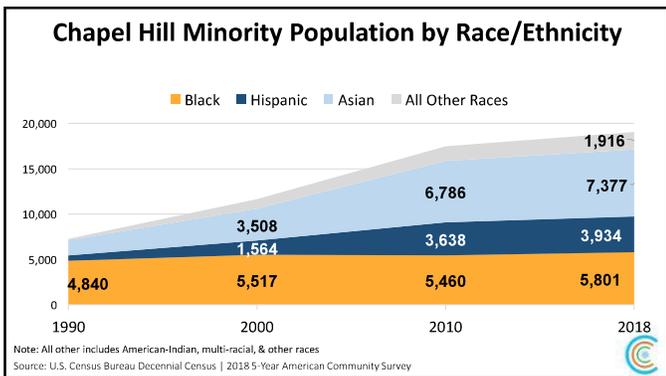
14



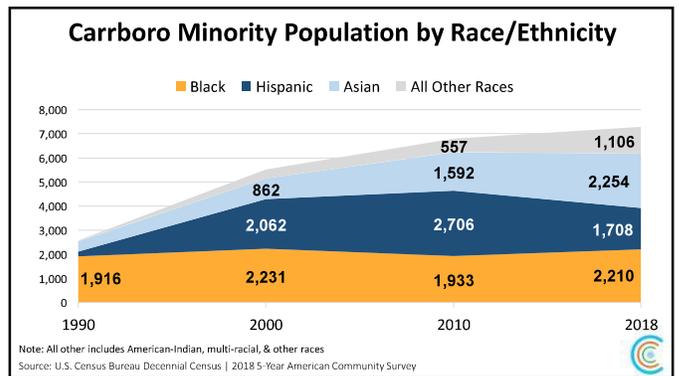
15



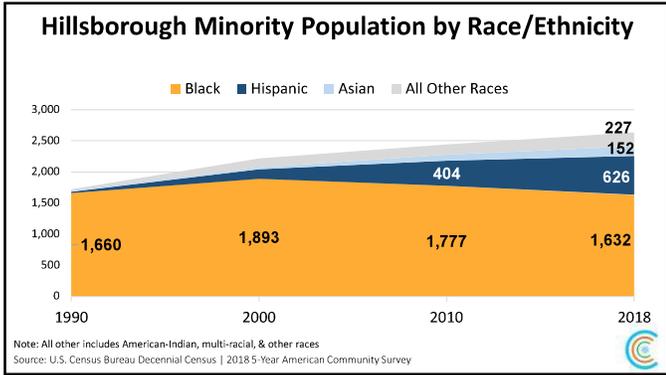
16



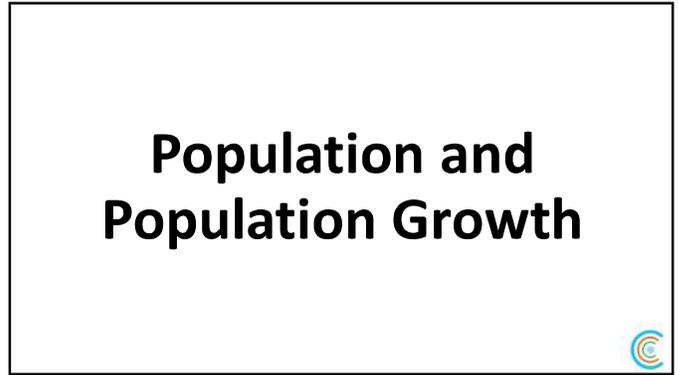
17



18



19



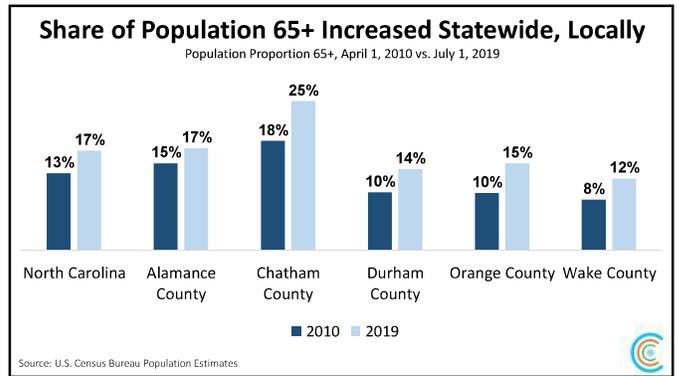
20

County and Municipal Population Totals

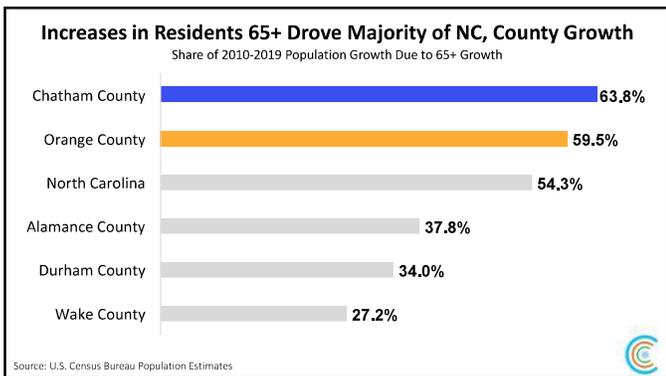
	2010	2019	Growth	Growth Rate
Orange County	133,693	148,476	14,783	11% (1.1% PY)
Hillsborough	6,599	7,161	562	8.5% (0.9% PY)
Carrboro	19,568	21,190	1,622	8.3% (0.9% PY)
Chapel Hill	57,221	64,051	6,830	11.9% (1.2% PY)
Chatham County	63,485	74,470	10,985	17.3% (1.7% PY)
North Carolina	9,535,751	10,488,084	952,333	10% (1.0% PY)

Source: U.S. Census Bureau Population Estimates

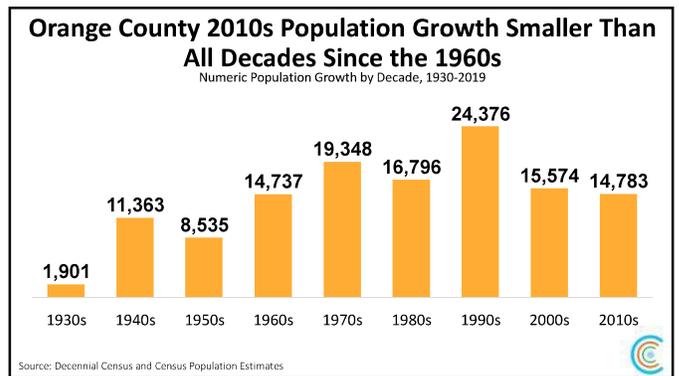
21



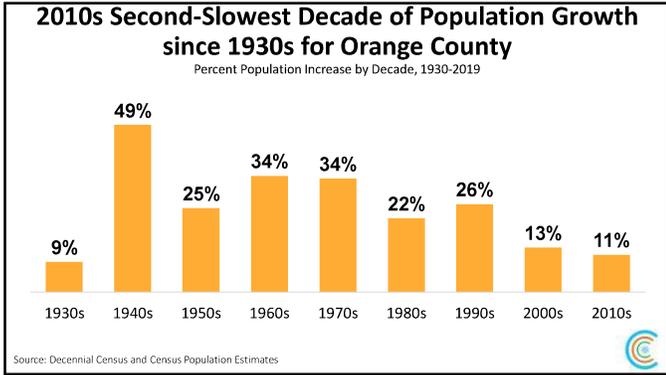
22



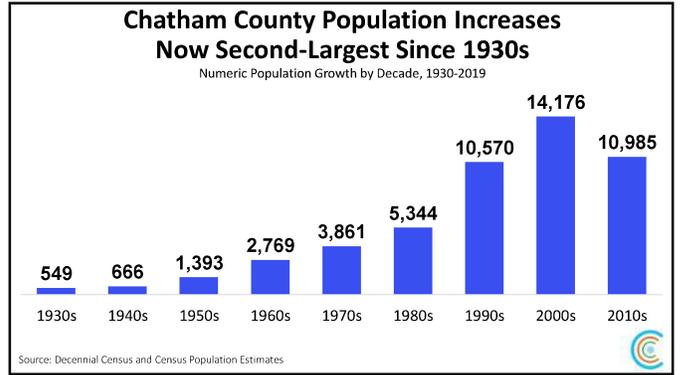
23



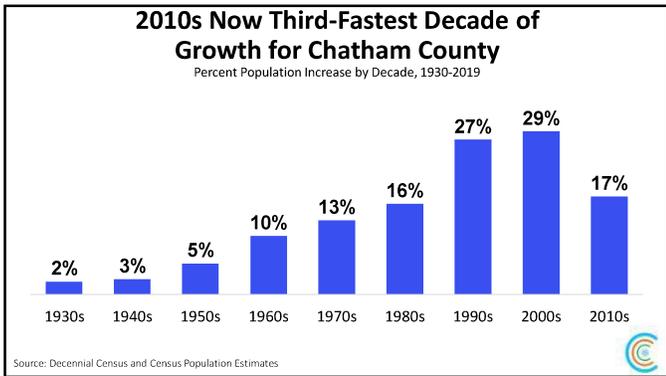
24



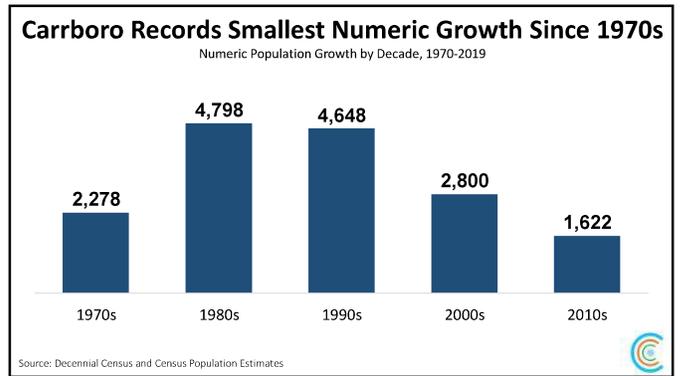
25



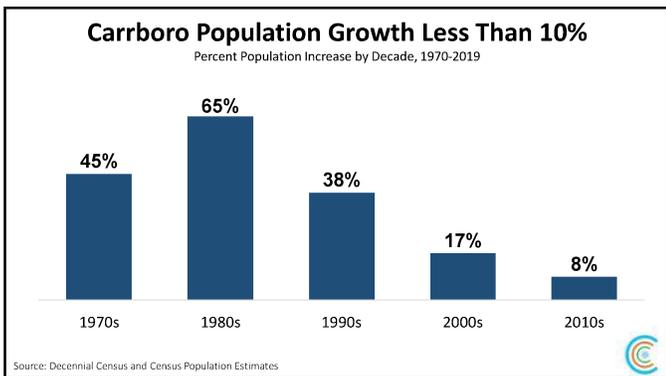
26



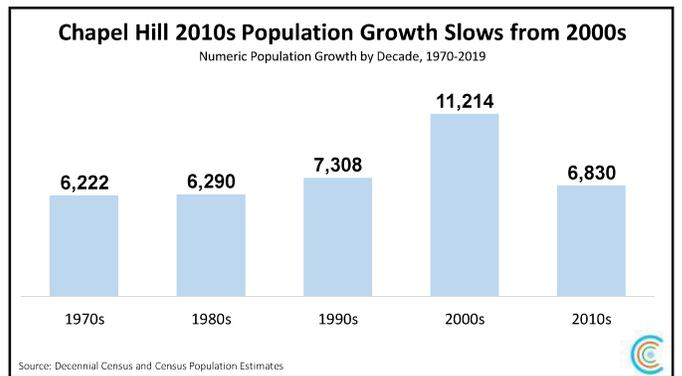
27



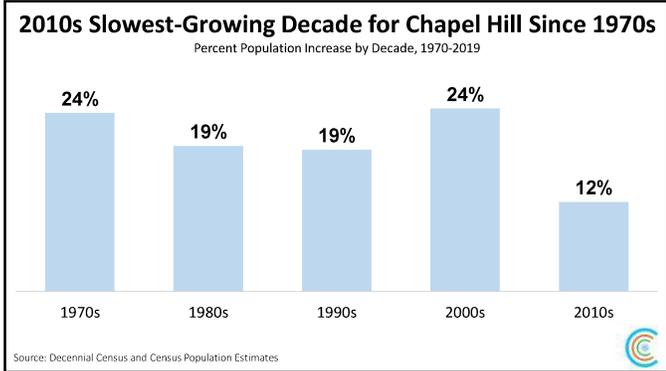
28



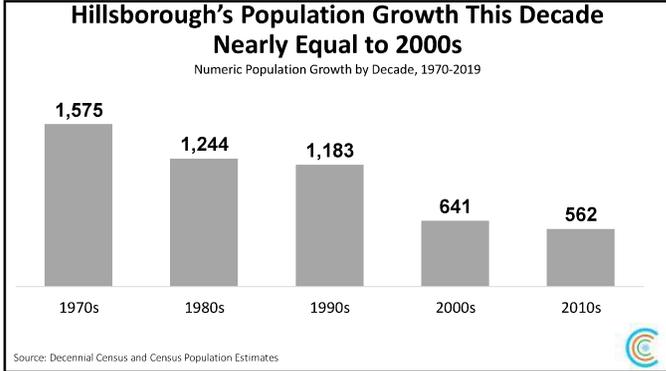
29



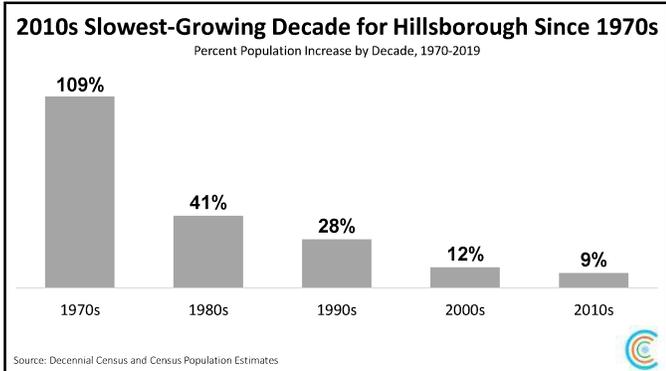
30



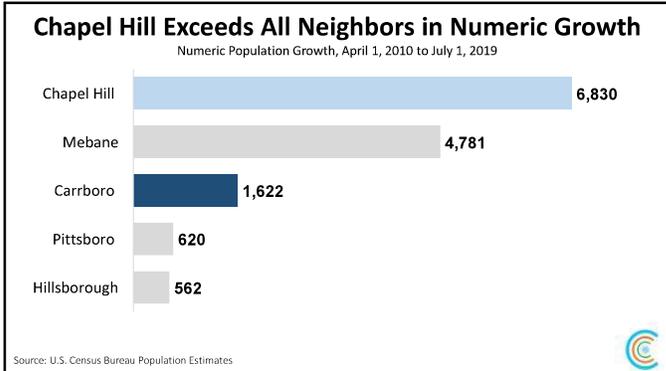
31



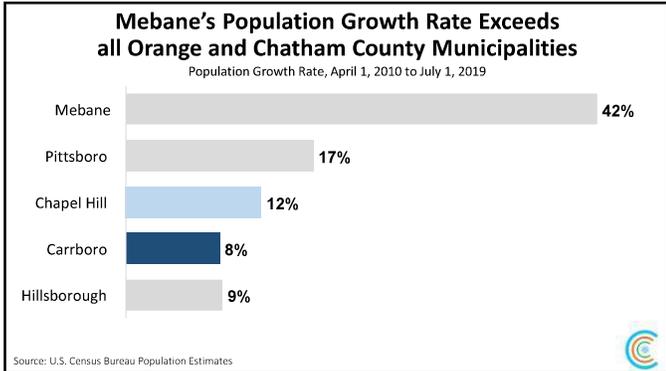
32



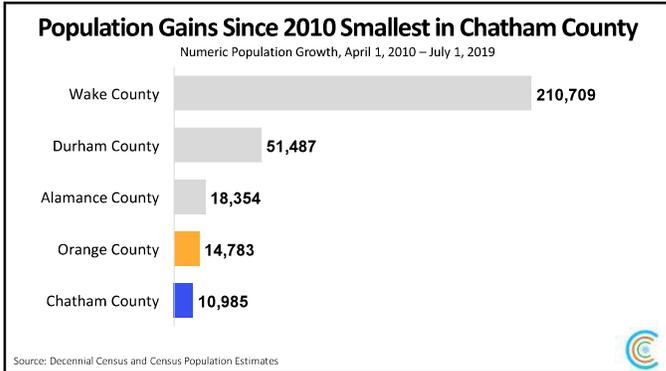
33



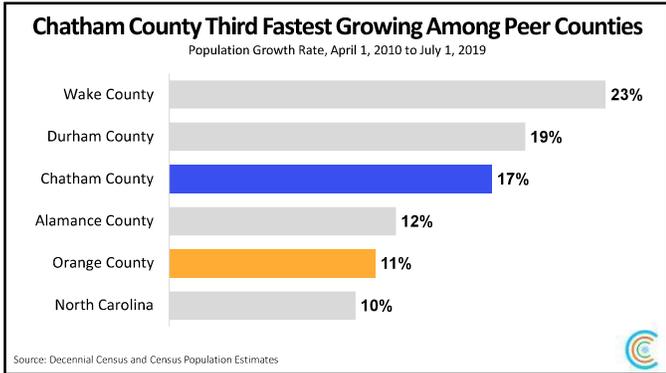
34



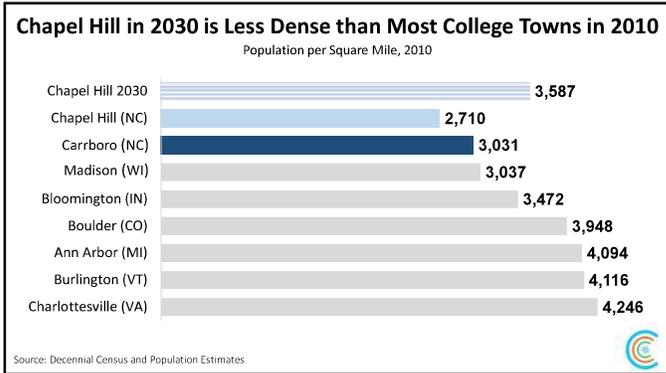
35



36



37



38

Population Projections

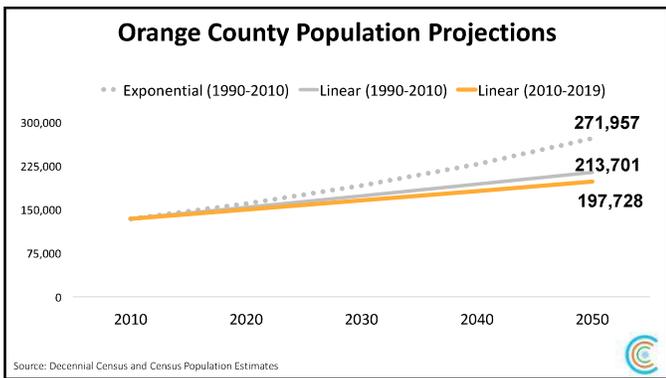
39

Three Population Projection Models

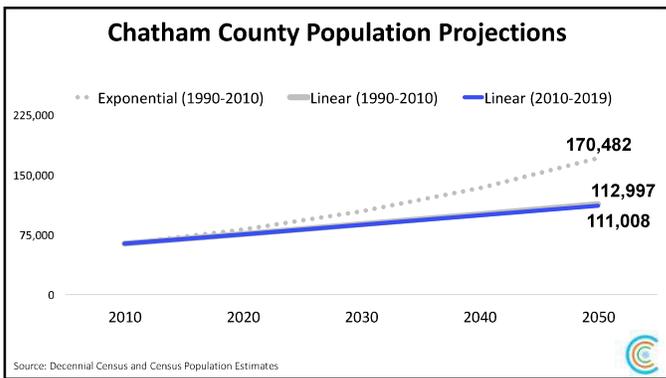
	Exponential (1990-2010)	Linear (1990-2010)	Linear (2010-2019)
Orange	1.8%	1,553 people	1,999 people
Chatham	2.5%	1,237 people	1,102 people
Carrboro	2.4%	372 people	273 people
Chapel Hill	2.0%	926 people	364 people
Hillsborough	1.8%	91 people	85 people

Source: Decennial Census and Census Population Estimates

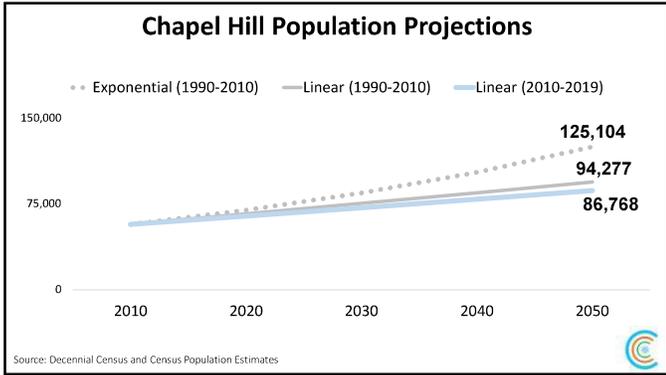
40



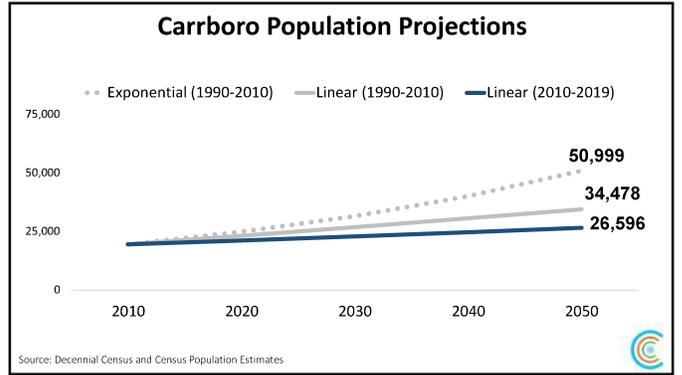
41



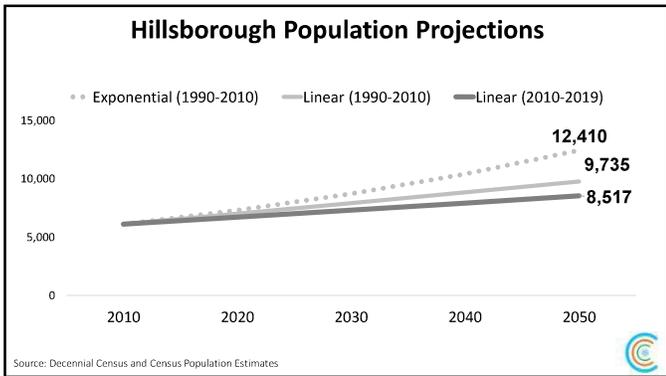
42



43



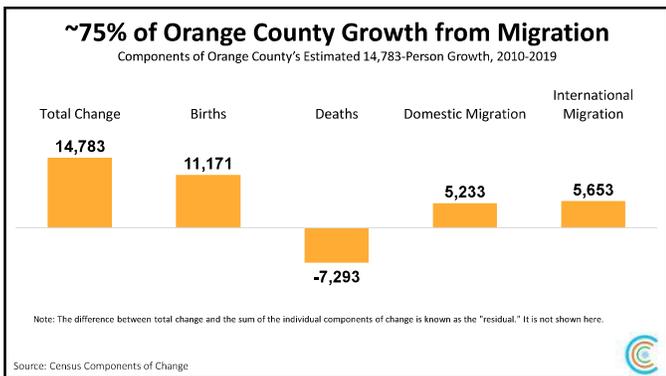
44



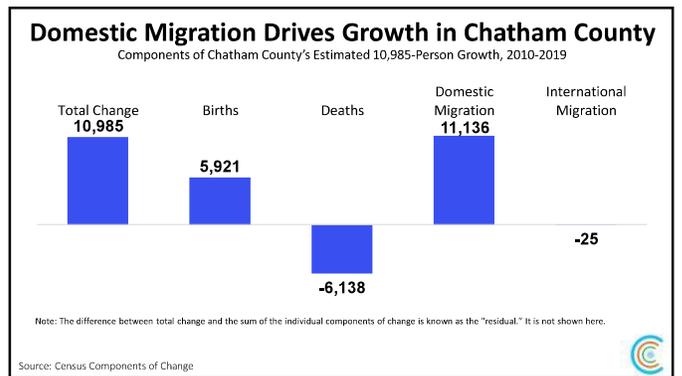
45



46

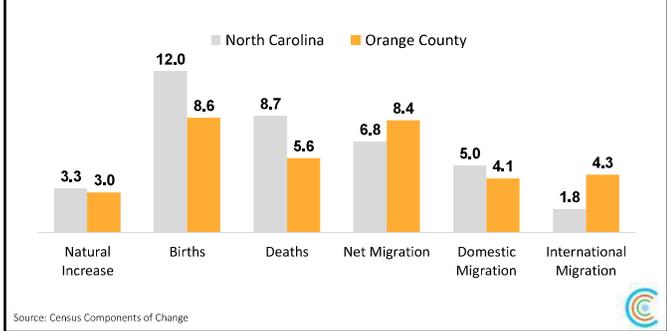


47



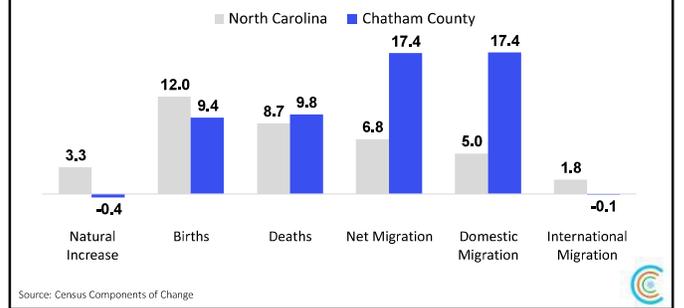
48

Average Annual Rates of Vital Events, NC vs. Orange, 2010-2019



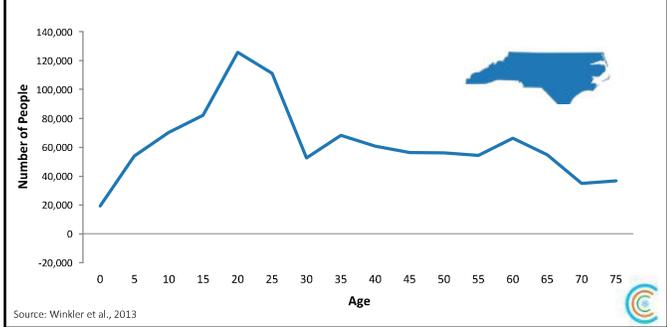
49

Average Annual Rates of Vital Events, NC vs. Chatham, 2010-2019



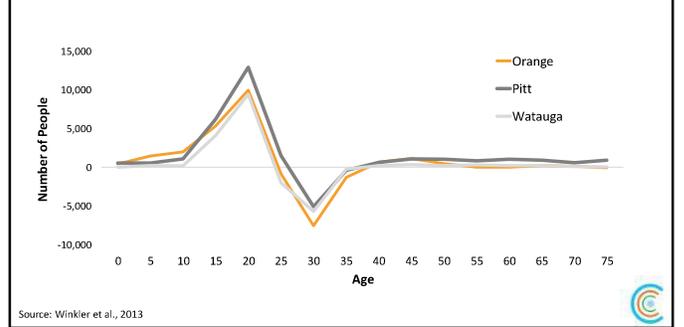
50

NC Net Migration by Age, 2000-2010



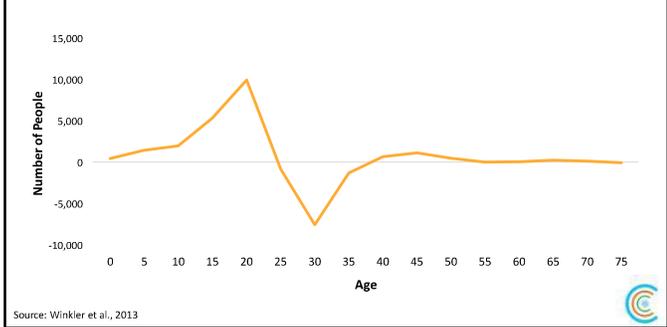
51

Net Migration by Age, 2000-2010



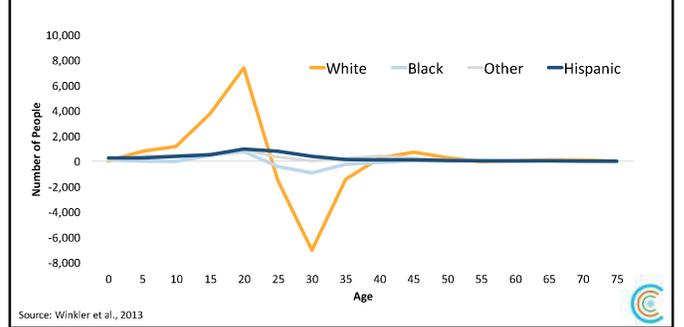
52

Orange Net Migration by Age, 2000-2010

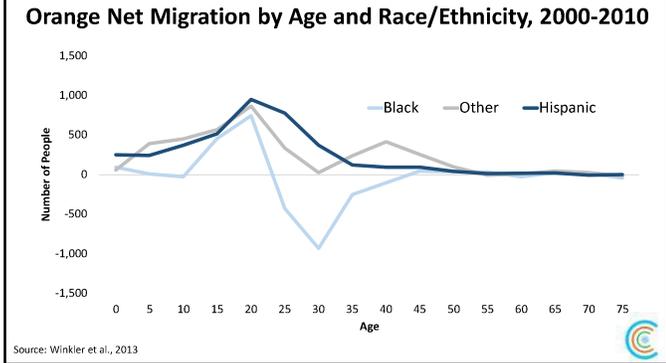


53

Orange Net Migration by Age and Race/Ethnicity, 2000-2010



54



55

Health Indicators

56

Orange County Ranks 1st in Length of Life & Clinical Care

2020 Robert Wood Johnson Foundation Health Indicators

2020 Health Indicator	Orange	Chatham	#1
Length of Life	1	7	Orange
Quality of Life	4	14	Wake
Health Behaviors	3	2	Wake
Clinical Care	1	10	Orange
Social and Economic Factors	3	17	Wake
Physical Environment	46	73	Graham

Source: Robert Wood Johnson Foundation

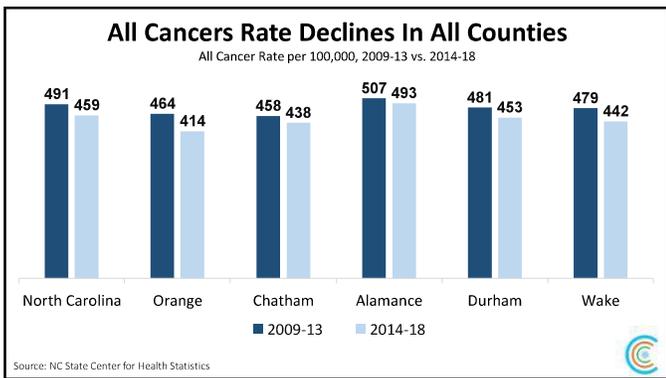
57

Leading Causes of Death

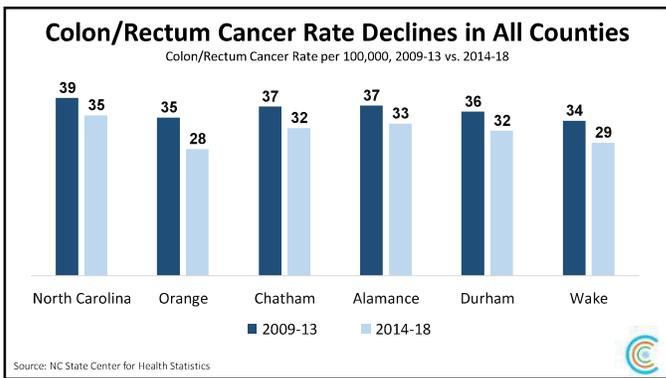
Orange County	Chatham County
1. Cancer (22.8%)	1. Cancer (21%)
2. Diseases of heart (18.9%)	2. Diseases of heart (19.8%)
3. All other unintentional injuries (5.2%)	3. Cerebrovascular diseases (5.8%)
4. Cerebrovascular diseases (4.4%)	4. Alzheimer's disease (5.3%)
5. Chronic lower respiratory diseases (4%)	5. All other unintentional injuries (4.9%)
6. Alzheimer's disease (3.9%)	6. Chronic lower respiratory diseases (4.6%)
7. Diabetes mellitus (3.7%)	7. Diabetes mellitus (3.4%)
8. Septicemia (2.3%)	8. Motor vehicle injuries (2.6%)
9. Intentional self-harm (suicide) (1.7%)	9. Influenza and pneumonia (2.4%)
10. Chronic liver disease and cirrhosis (1.6%)	10. Parkinson's disease (1.9%)

Source: NC State Center for Health Statistics, 2018

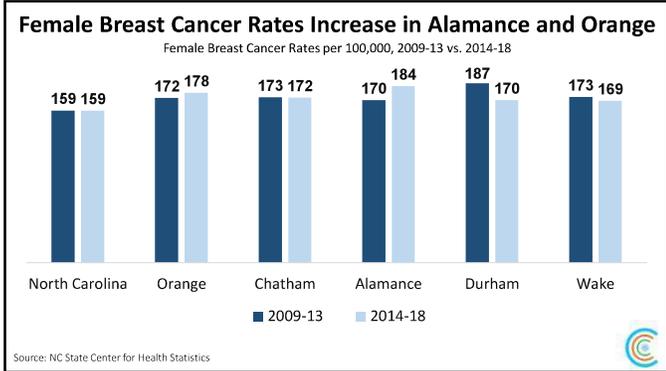
58



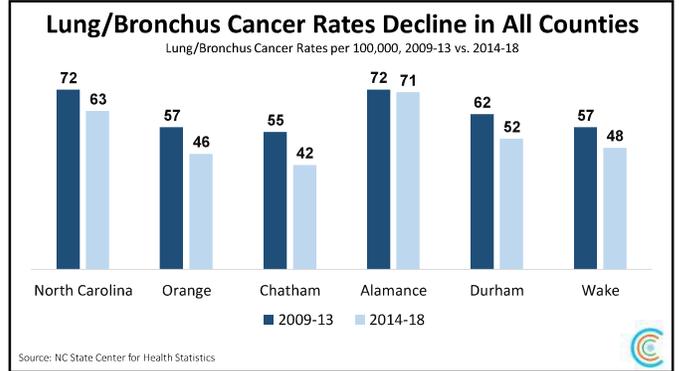
59



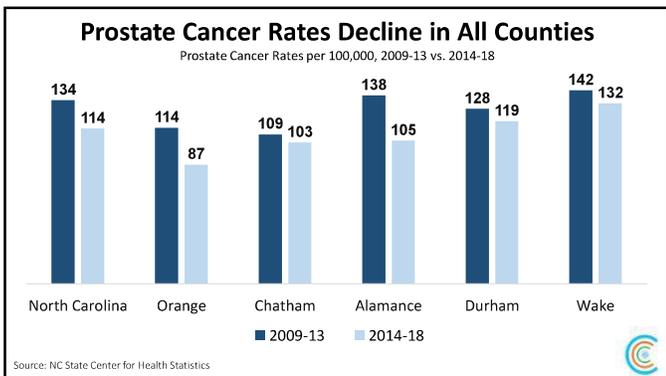
60



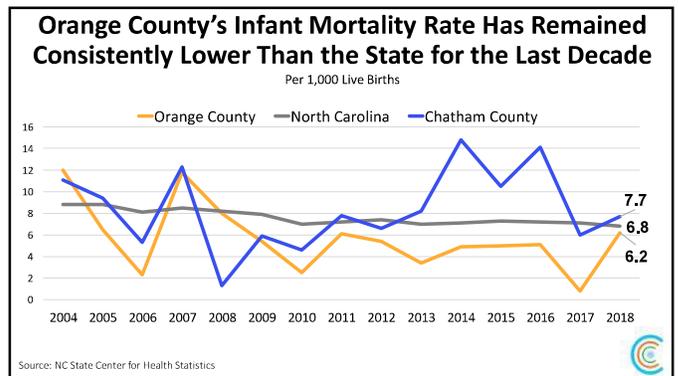
61



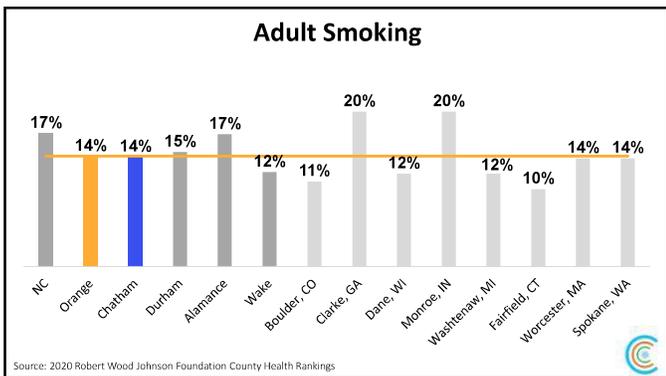
62



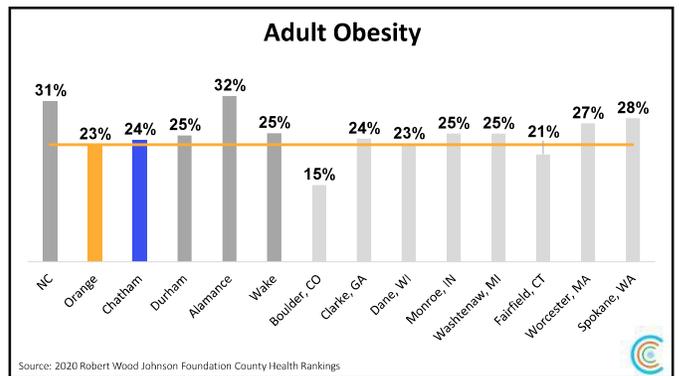
63



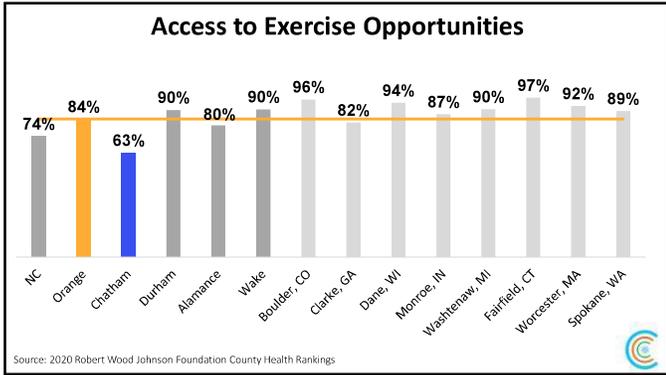
64



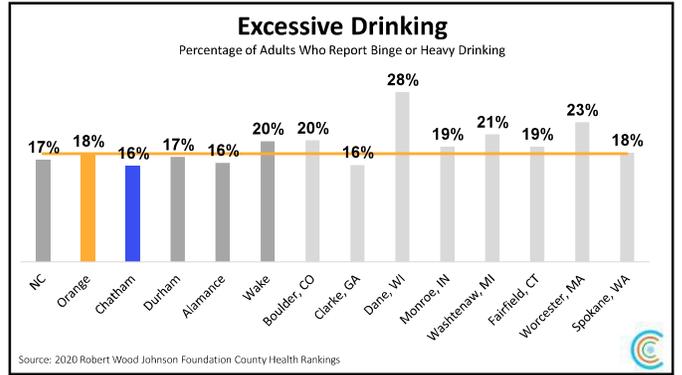
65



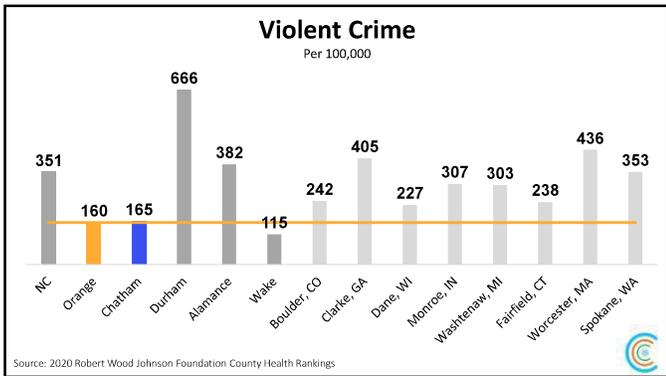
66



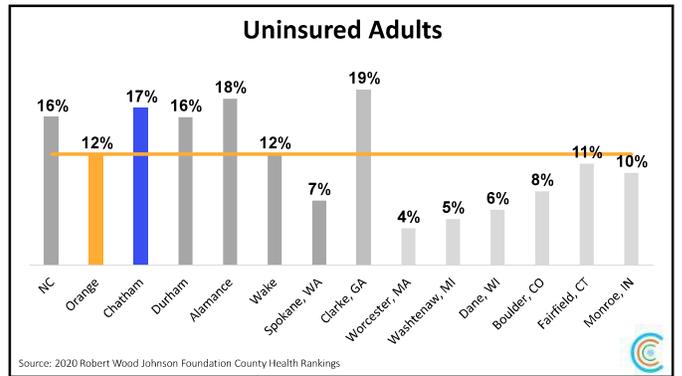
67



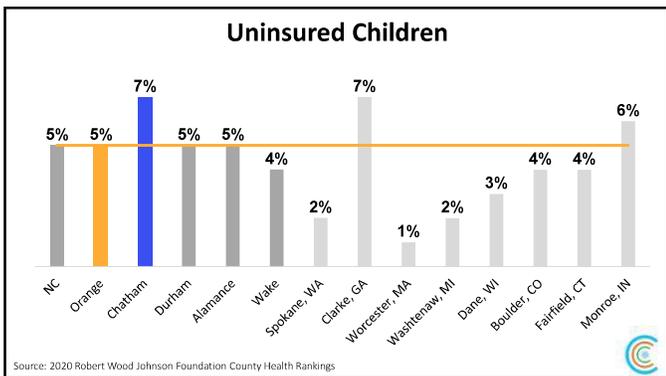
68



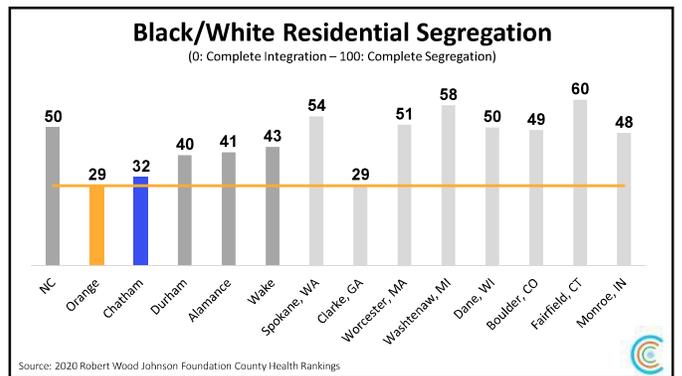
69



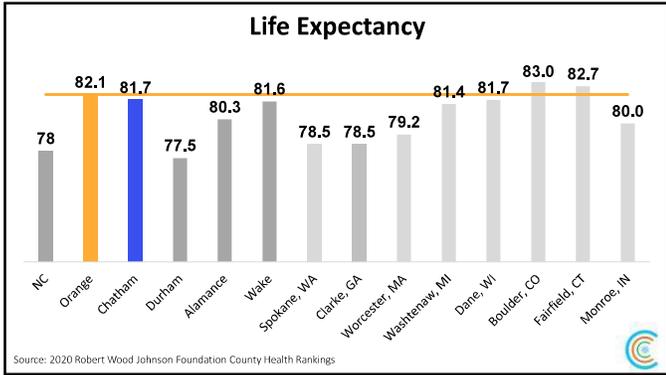
70



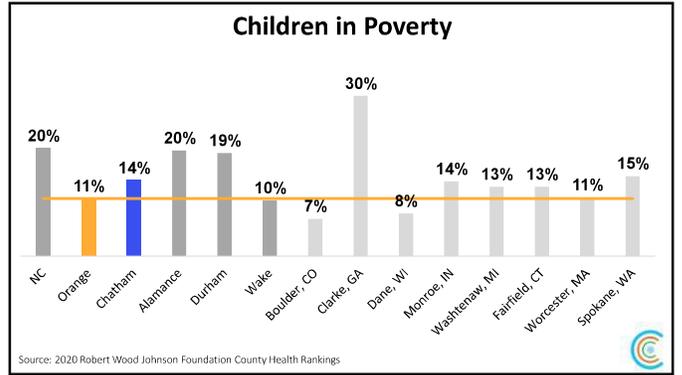
71



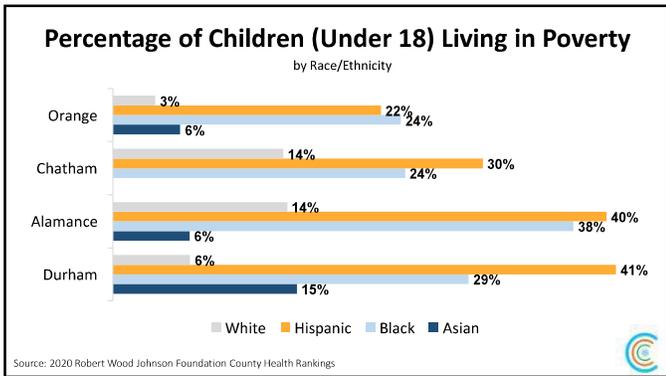
72



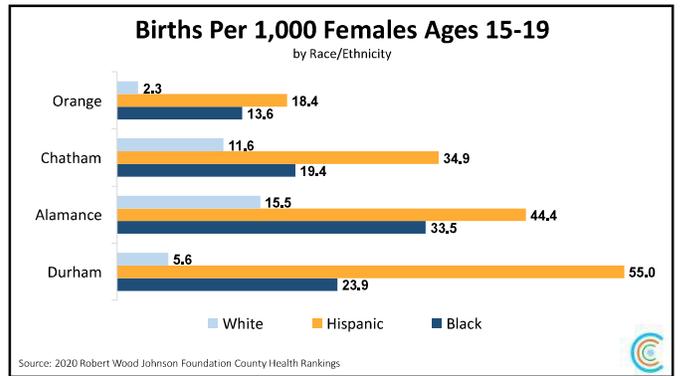
73



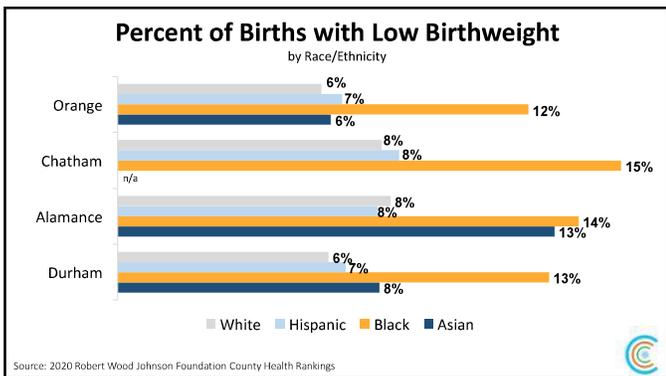
74



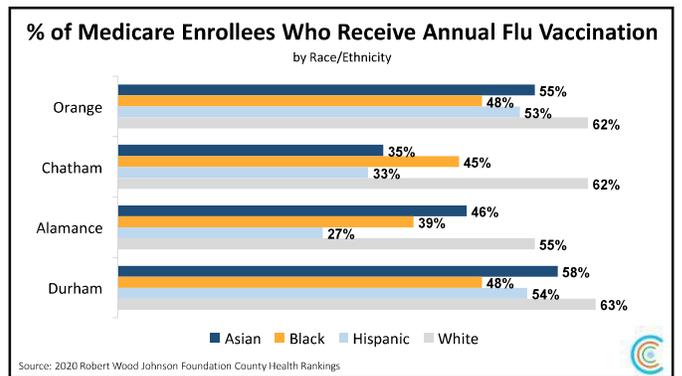
75



76



77



78

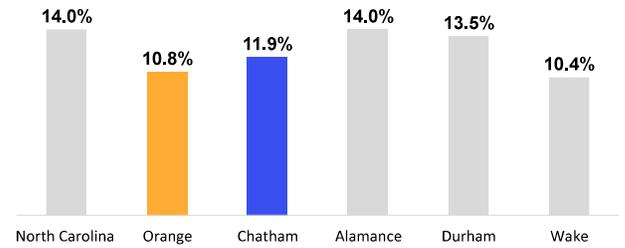
Food Insecurity



79

2018 Food Insecurity Rate

Food Insecurity is the lack of consistent access to enough food for an active, healthy life.



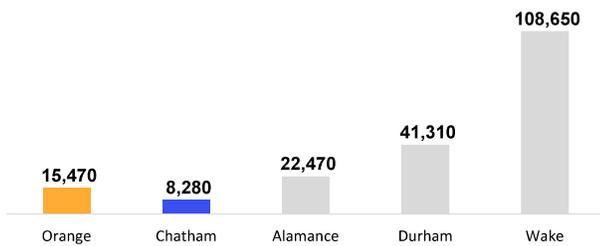
Source: Feeding America



80

Number of People Experiencing Food Insecurity, 2018

Food Insecurity is the lack of consistent access to enough food for an active, healthy life.



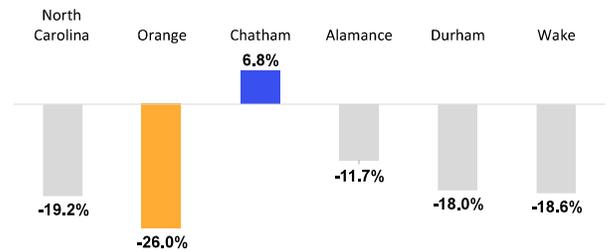
Source: Feeding America; 2018



81

Percent Change in Food Insecure People 2013 vs. 2018

Food Insecurity is the lack of consistent access to enough food for an active, healthy life.



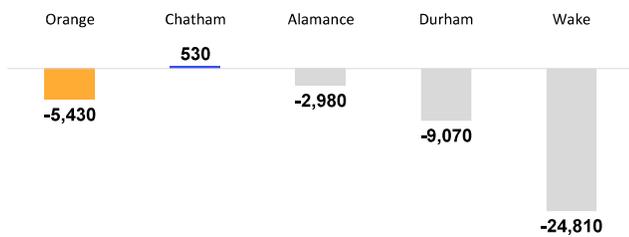
Source: Feeding America



82

Number of Food Insecure People Declines 2013 to 2018

Food Insecurity is the lack of consistent access to enough food for an active, healthy life.



Source: Feeding America

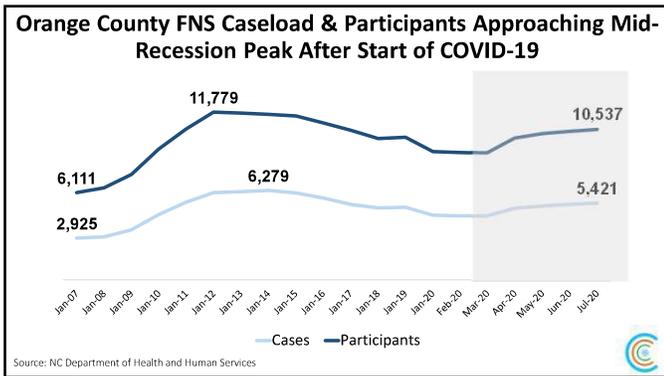


83

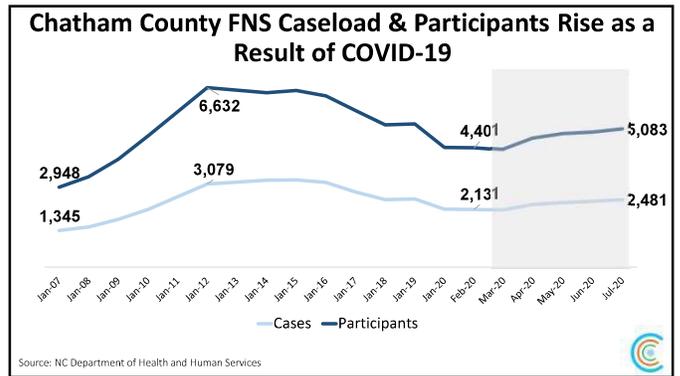
County Food and Nutrition Services



84



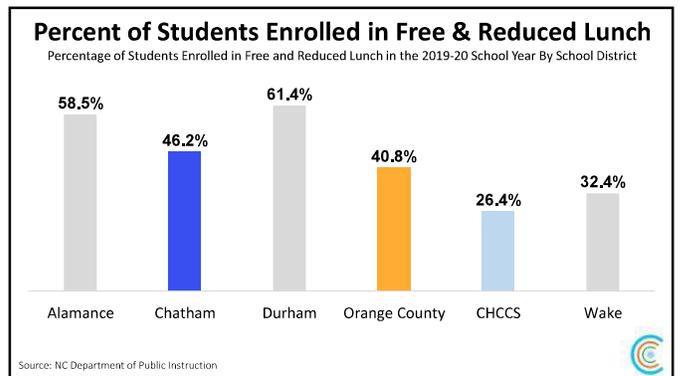
85



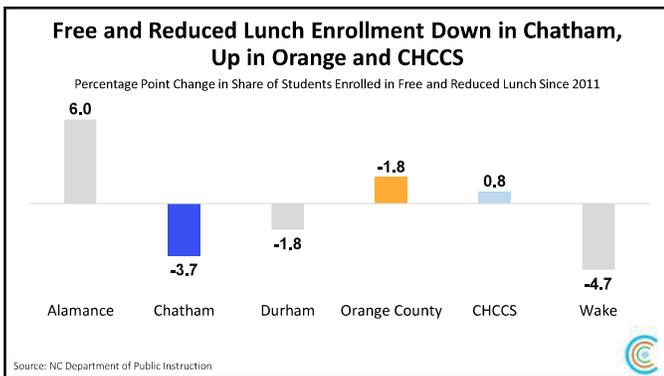
86

Public School Free and Reduced Lunch

87



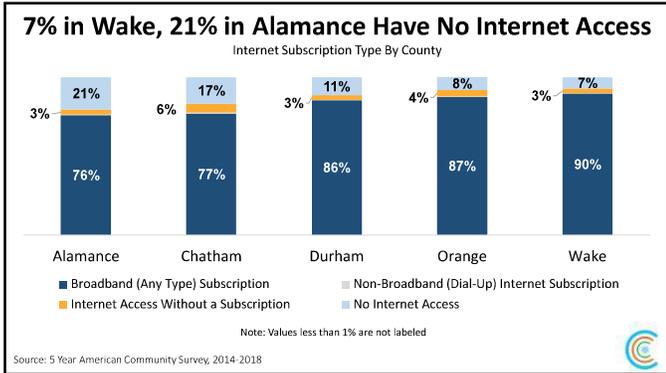
88



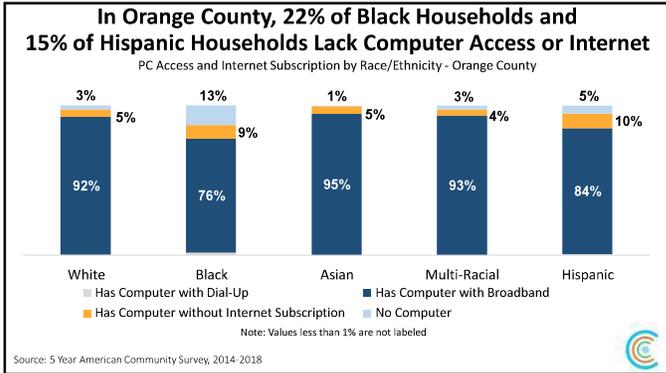
89

Internet Access and Subscription

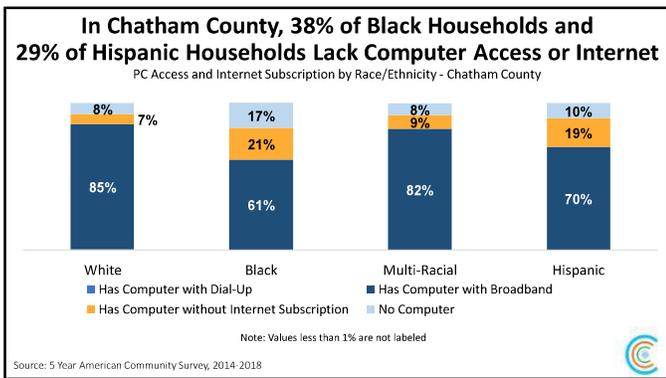
90



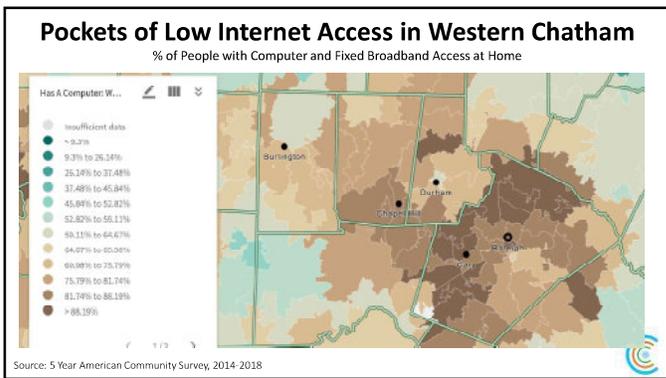
91



92



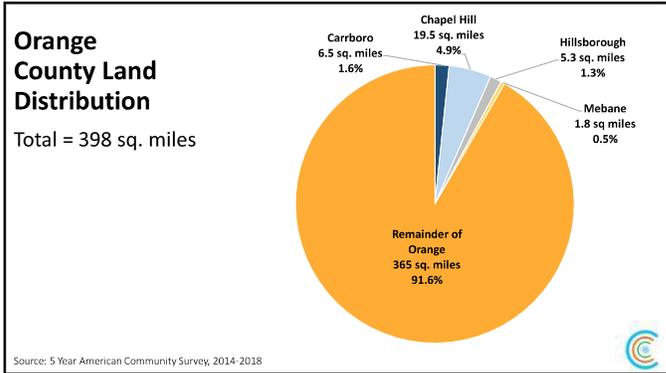
93



94

Housing

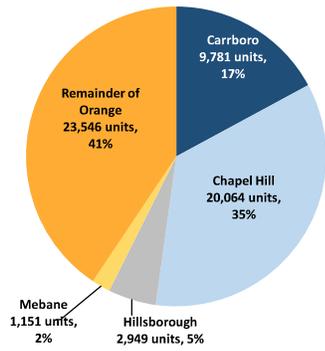
95



96

Orange County Housing Unit Distribution

Total = 57,502 units



Source: 5 Year American Community Survey, 2014-2018



97

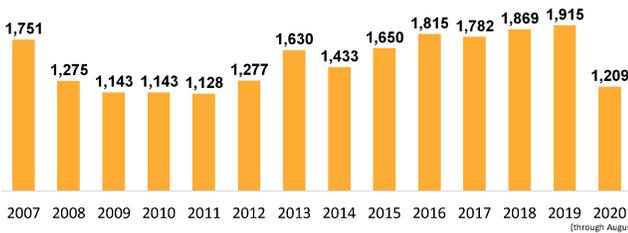
For Sale Housing



98

2019 Orange County Homes Sold Sets New High

Annual Home Sales, 2007-August 2020



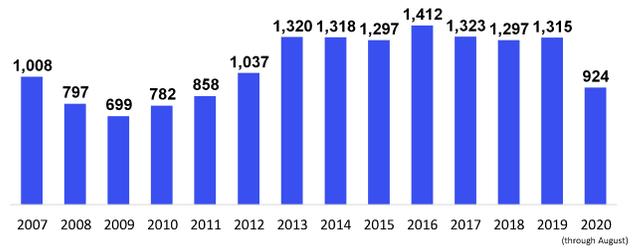
Source: Triangle MLS, 2020



99

Chatham County Home Sales Since 2007

Annual Home Sales, 2007-August 2020



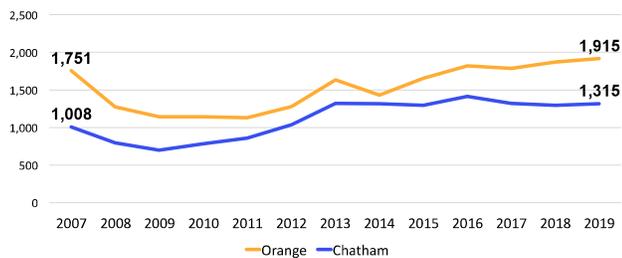
Source: Triangle MLS, 2020



100

Orange Continues to Outpace Chatham in Homes Sold

Annual Home Sales, 2007-2019



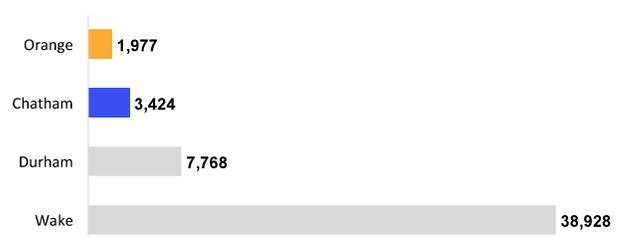
Source: Triangle MLS, 2020



101

Orange Adds Fewest New Homes in the Region

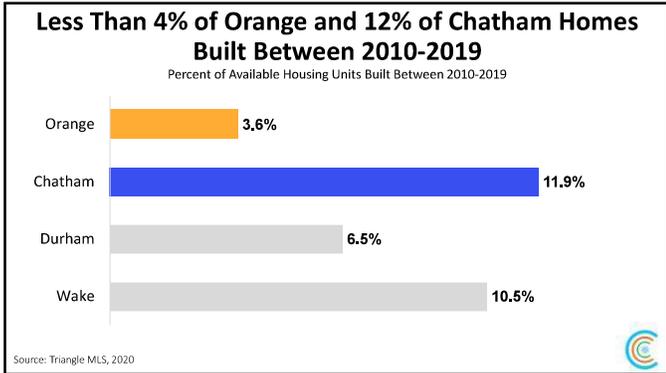
New For-Sale Housing Units Built 2010-2019



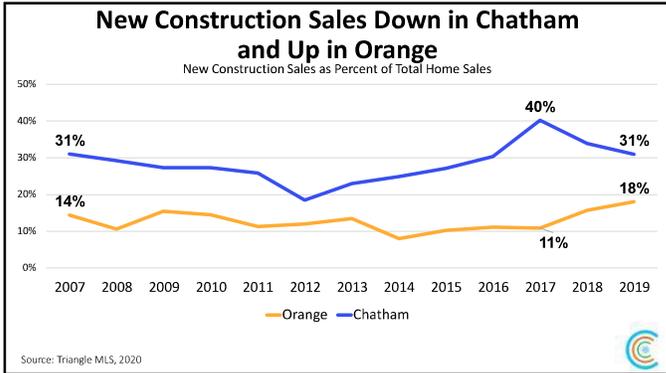
Source: Triangle MLS, 2020



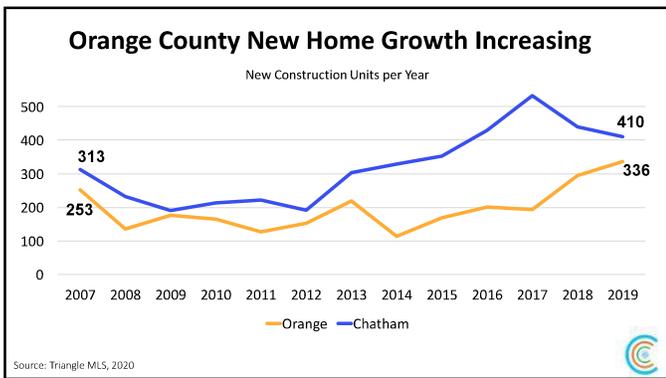
102



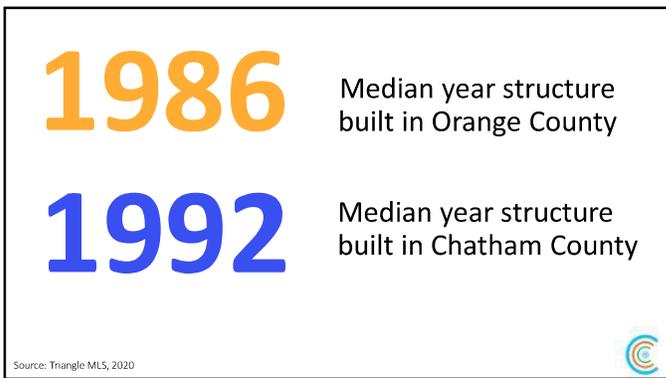
103



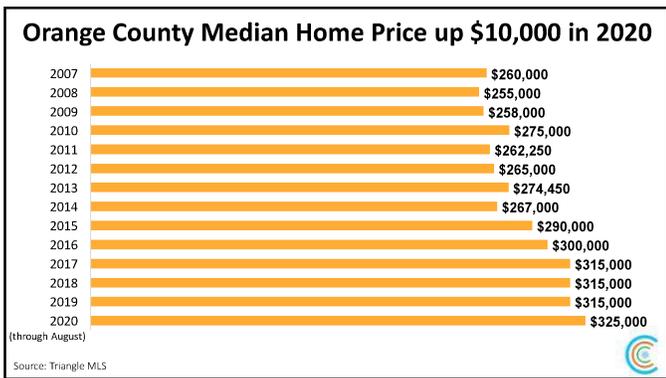
104



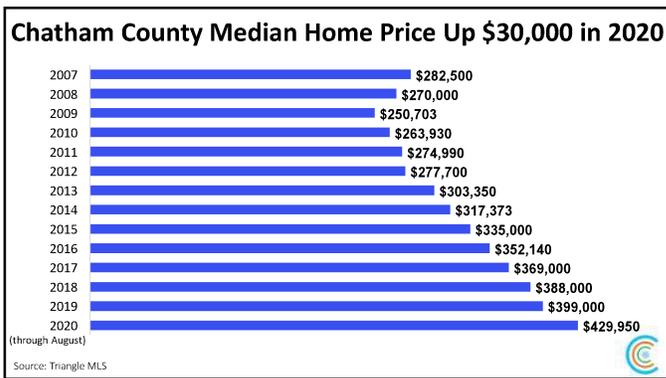
105



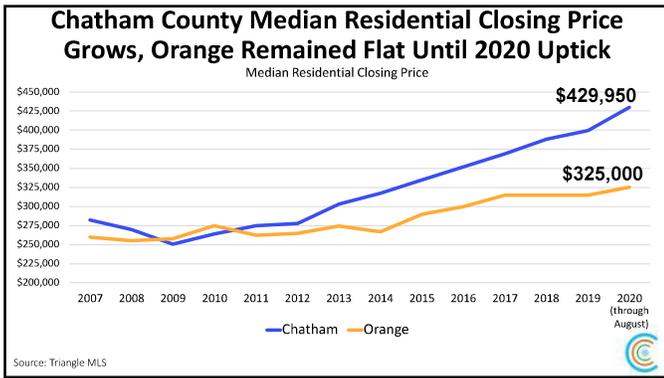
106



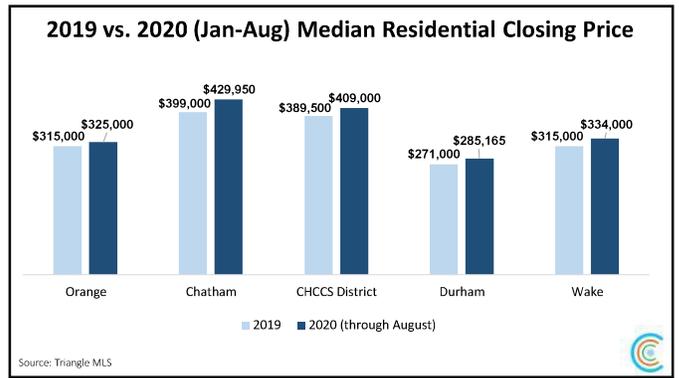
107



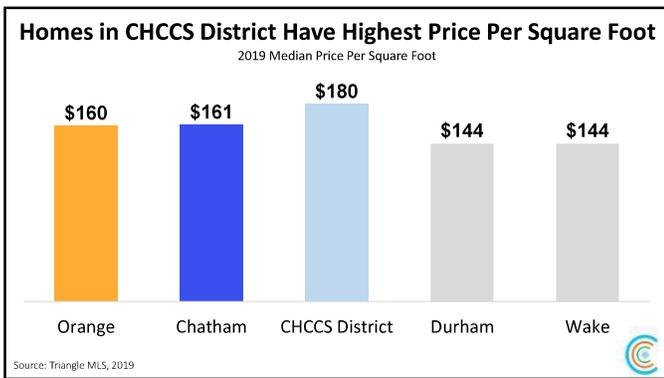
108



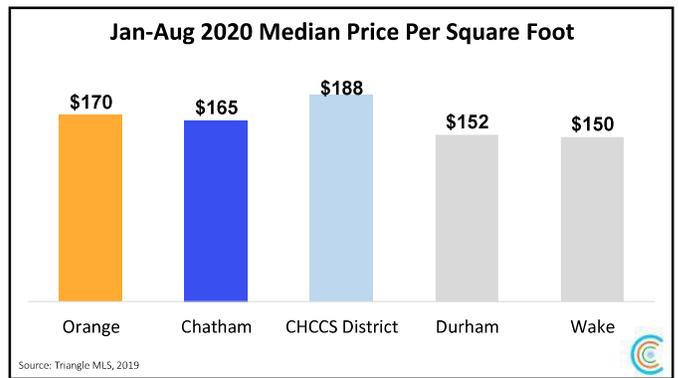
109



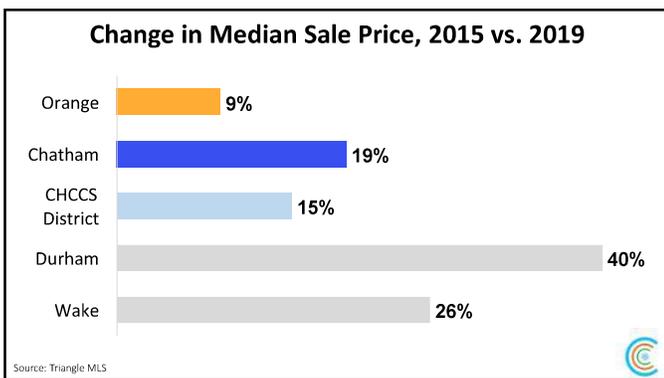
110



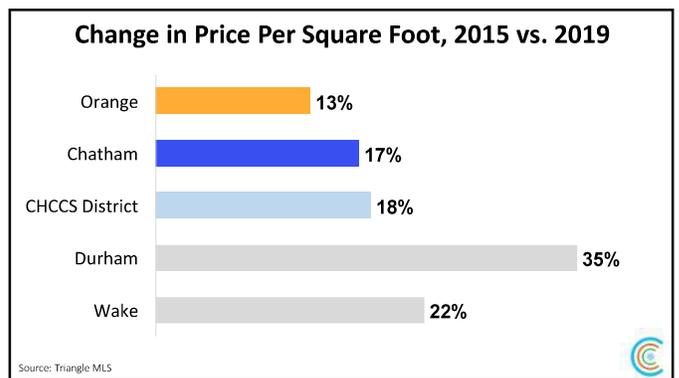
111



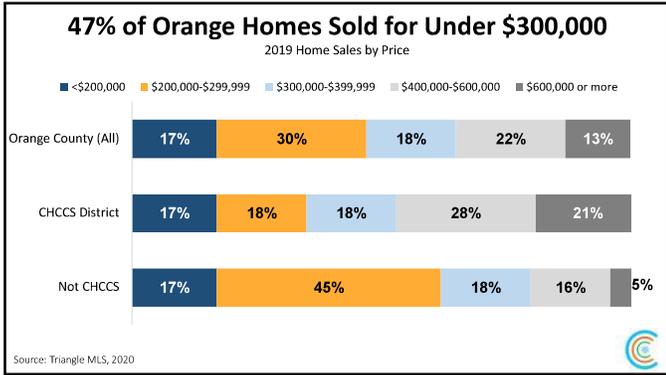
112



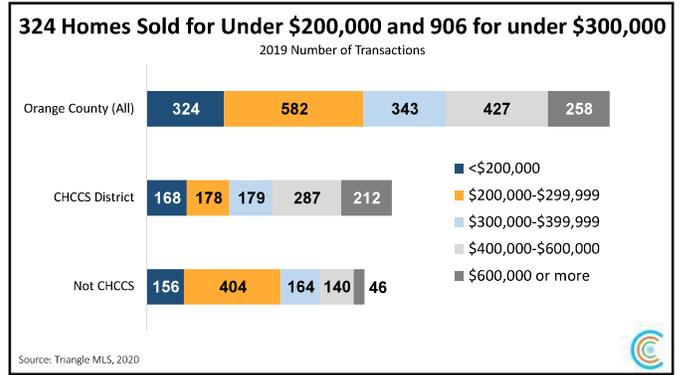
113



114



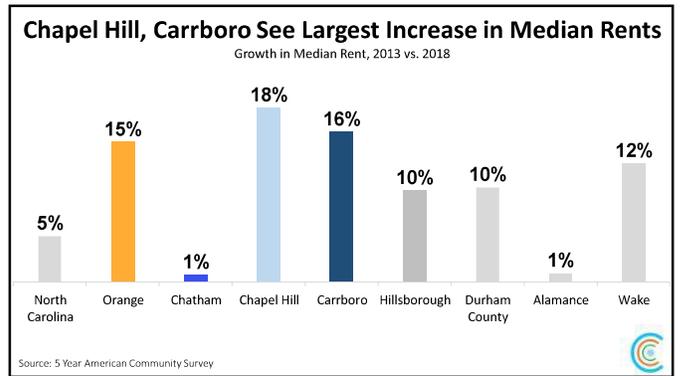
115



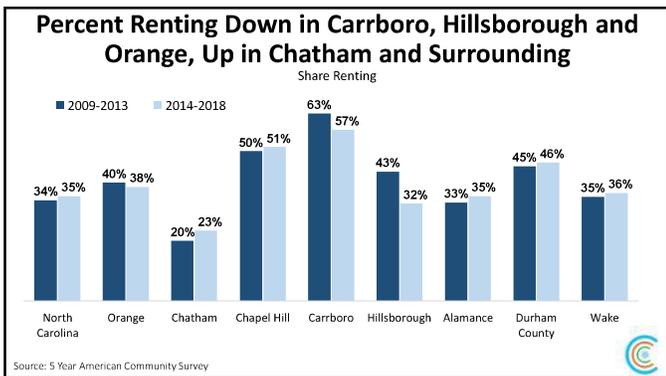
116

Rental Housing

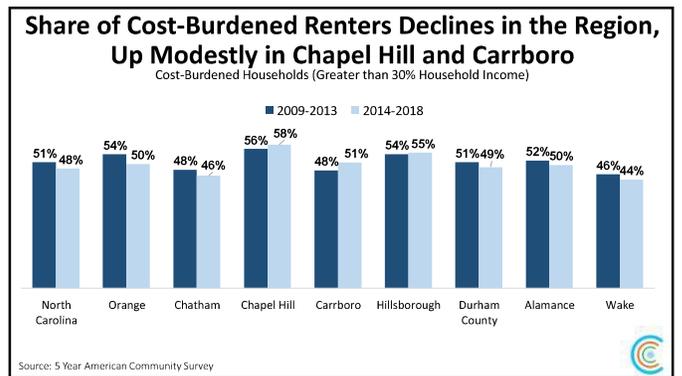
117



118



119



120

2019 Fair Market Rent

	North Carolina	Durham-Chapel Hill HMFA (Incl Orange and Chatham)	Raleigh MSA	Alamance County
Zero Bedroom	\$702	\$834	\$846	\$561
One Bedroom	\$737	\$902	\$949	\$637
Two Bedroom	\$881	\$1,055	\$1,086	\$812
Three Bedroom	\$1,184	\$1,435	\$1,396	\$1,071
Four Bedroom	\$1,443	\$1,624	\$1,764	\$1,238

Source: National Low-Income Housing Coalition, Out of Reach 2019

121

Orange County Housing Wage is \$17.35 for a 1BR

Housing Wage = Hourly Wages Needed to Afford FMR, 2019

	North Carolina	Durham-Chapel Hill HMFA	Raleigh MSA	Alamance County
Zero Bedroom	\$13.50	\$16.04	\$16.27	\$10.79
One Bedroom	\$14.17	\$17.35	\$18.25	\$12.25
Two Bedroom	\$16.95	\$20.29	\$20.88	\$15.62
Three Bedroom	\$22.77	\$27.60	\$26.85	\$20.60
Four Bedroom	\$27.75	\$31.23	\$33.92	\$23.81

Source: National Low-Income Housing Coalition, Out of Reach 2019

122

\$42,200 Needed for 2 Bedroom Fair Market Rent

Annual Salary Needed to Afford FMR, 2019

	North Carolina	Durham-Chapel Hill HMFA	Raleigh MSA	Alamance County
Zero Bedroom	\$28,079	\$33,360	\$33,840	\$22,440
One Bedroom	\$29,472	\$36,080	\$37,960	\$25,480
Two Bedroom	\$35,256	\$42,200	\$43,440	\$32,480
Three Bedroom	\$47,360	\$57,400	\$55,840	\$42,840
Four Bedroom	\$57,730	\$64,960	\$70,560	\$49,520

Source: National Low-Income Housing Coalition, Out of Reach 2019

123

112 Hours of Work Needed for Minimum Wage Worker to Afford Local 2 Bedroom Rental

Weekly Hours of Minimum Wage Work Needed to Afford FMR, 2019

	North Carolina	Durham-Chapel Hill HMFA	Raleigh MSA	Alamance County
Zero Bedroom	74	88	90	60
One Bedroom	78	96	101	68
Two Bedroom	94	112	115	86
Three Bedroom	126	152	148	114
Four Bedroom	153	172	187	131

Source: National Low-Income Housing Coalition, Out of Reach 2019

124

Rental Market in Orange County

To afford a modest two-bedroom apartment at:

\$990/month

A family needs to earn:

\$39,600/year

But the average renter can only afford a rent of:

\$711/month

Average Annual Salaries

 \$20,810	 \$22,980	 \$26,930	 \$32,150	 \$51,050	 \$71,830
---------------------	---------------------	---------------------	---------------------	---------------------	---------------------

\$39,600 income needed to afford a two-bedroom apartment

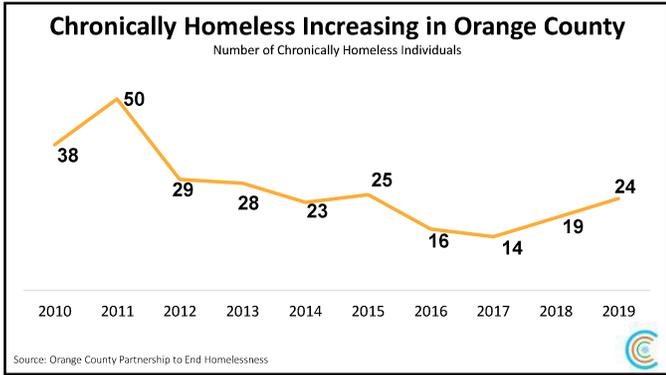
\$80,600 Area Median Income (AMI) for Orange County

Source: NC Housing Coalition

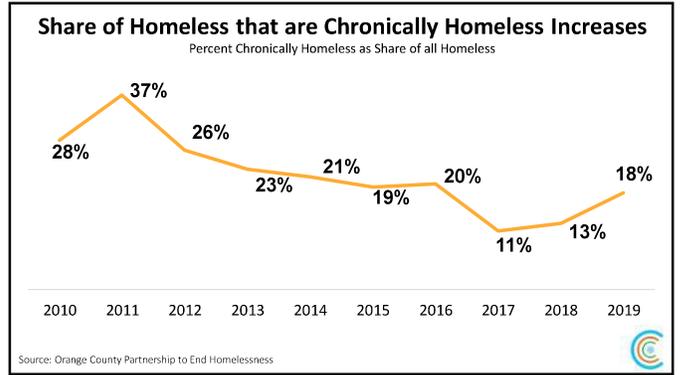
125

Homelessness

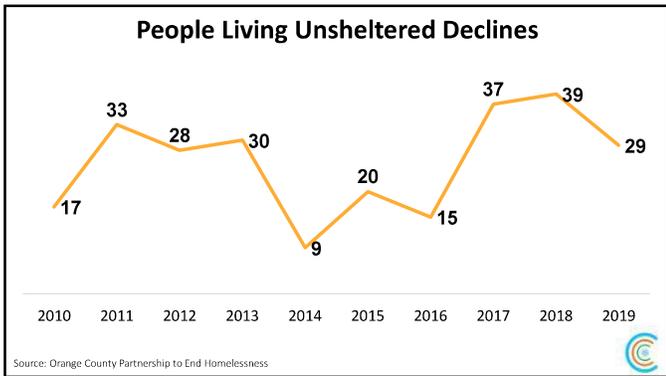
126



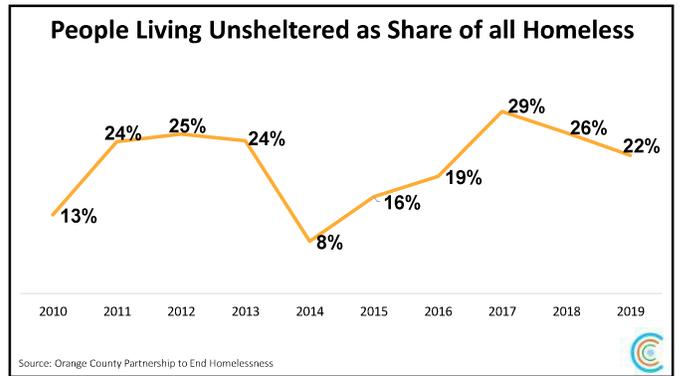
127



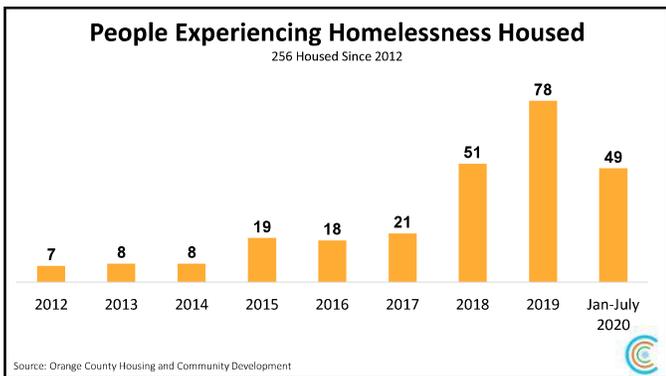
128



129



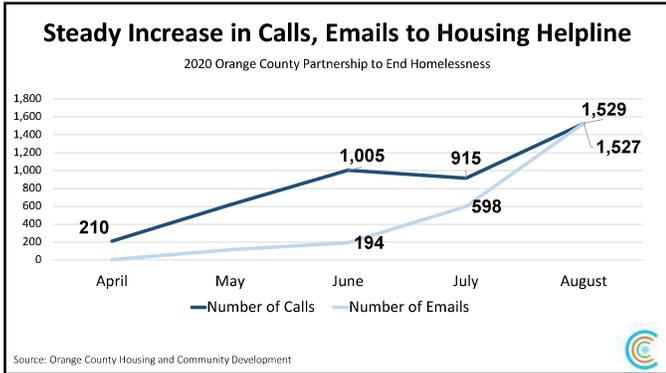
130



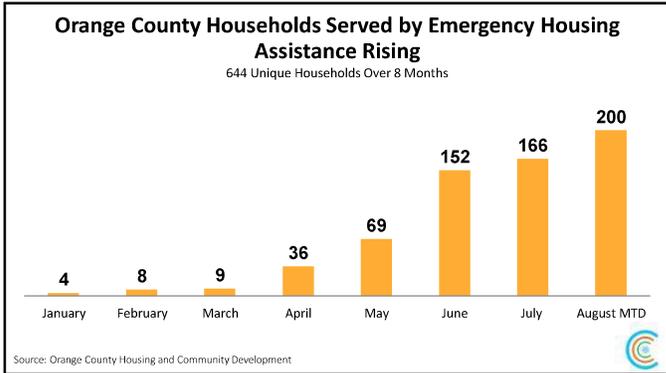
131

COVID Impacts on Housing

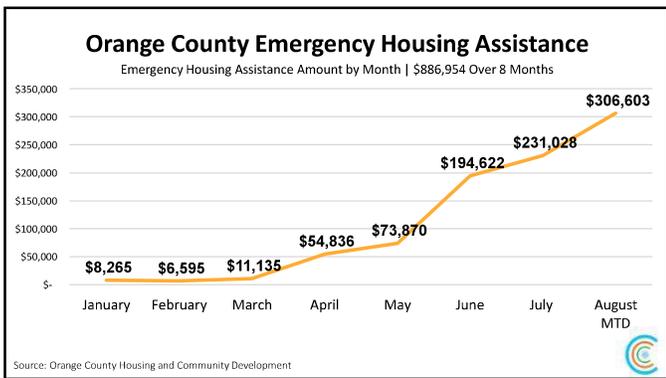
132



133



134



135

Employment and Employers

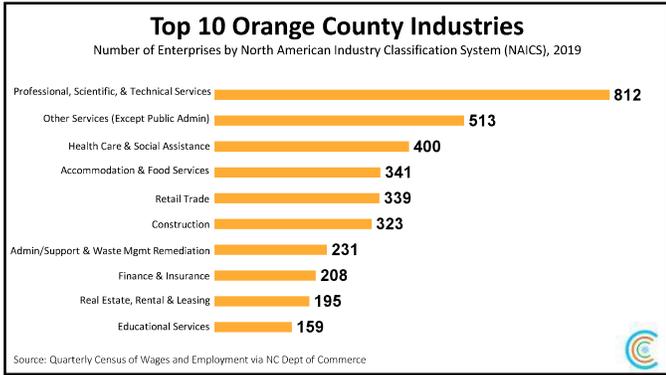
136

- ### Orange County Top 25 Employers
1. UNC Chapel Hill
 2. UNC Health Care System
 3. Chapel Hill-Carrboro City Schools
 4. Orange County Schools
 5. UNC Physicians Network LLC
 6. Local Government
 7. Town of Chapel Hill
 8. Eurosport
 9. Wal-Mart Associates Inc.
 10. Aramark Food & Support Services Group
 11. Harris Teeter
 12. A K G Of America Inc
 13. UNC Physicians Network LLC
 14. Summit Design & Engineering Services
 15. Food Lion
 16. Hyatt Corporation
 17. The Chapel Hill Residential
 18. P H E Inc
 19. Performance BMW
 20. Weaver Street Market
 21. Residential Services Inc
 22. Westrock Services LLC
 23. Whole Foods
 24. United Parcel Service Inc.
 25. United States Postal Service
- Source: Quarterly Census of Employment and Wages via NC Dept of Commerce, 2019

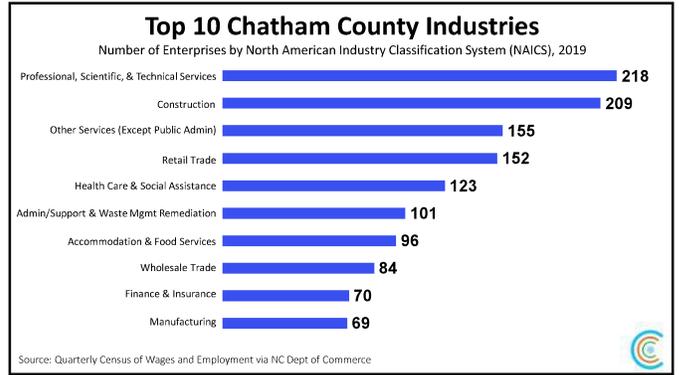
137

- ### Chatham County Top 25 Employers
1. Chatham County Schools
 2. County Of Chatham
 3. Carolina Meadows Inc
 4. Mountaire Farms of NC Inc
 5. Galloway Ridge Inc
 6. Wal-Mart Associates Inc.
 7. Flakeboard America Limited
 8. Chatham Hospital Inc
 9. Fitch Creations, Inc
 10. Piedmont Health Services Inc
 11. Harris Teeter
 12. The Laurels Of Chatham
 13. Lowes Home Centers
 14. Brookwood Farms Inc
 15. Sunrise Home Care Inc
 16. Southern Veneer Specialty Products
 17. Aegis Home Care LLC
 18. Palletone of North Carolina Inc
 19. Food Lion
 20. Strata Solar
 21. Mas Acme USA
 22. Sweetwater Landscapes LLC
 23. Governors Club Inc
 24. Town & Country Hardware Stores
 25. Central Carolina Community College
- Source: Quarterly Census of Employment and Wages via NC Dept of Commerce, 2019

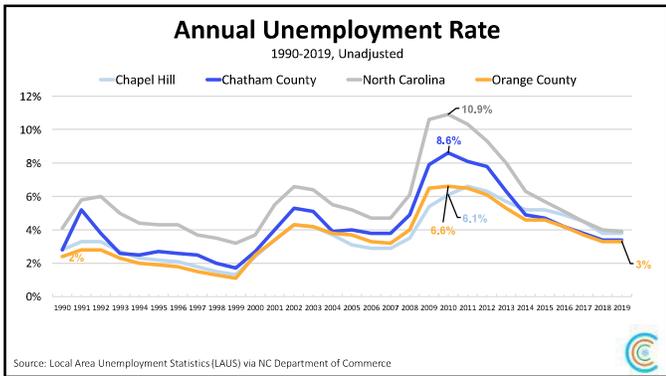
138



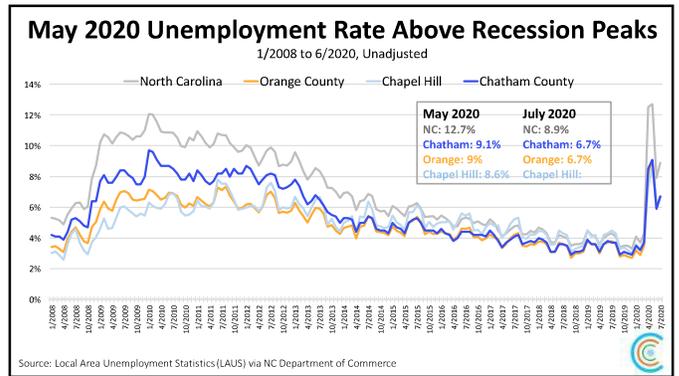
139



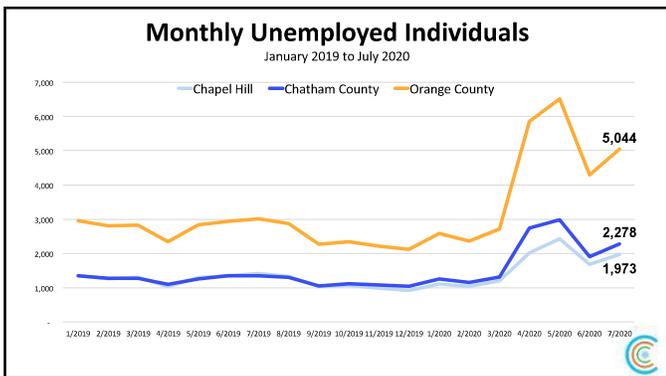
140



141



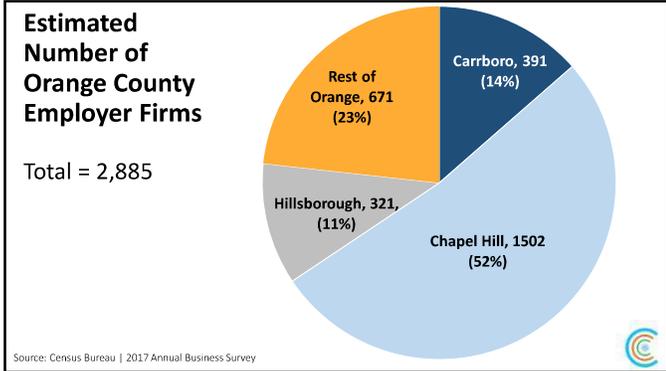
142



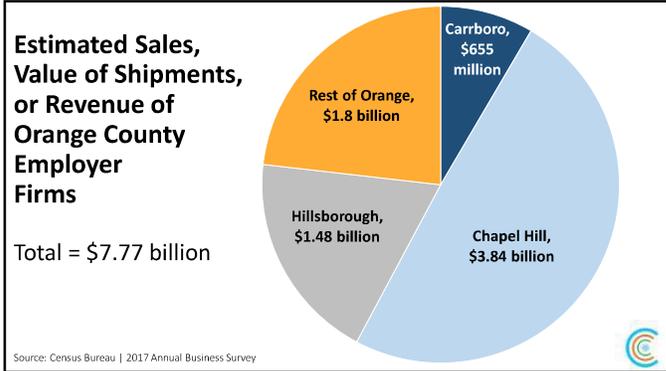
143



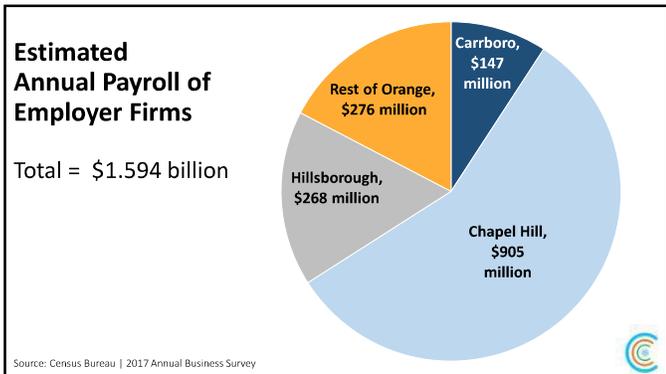
144



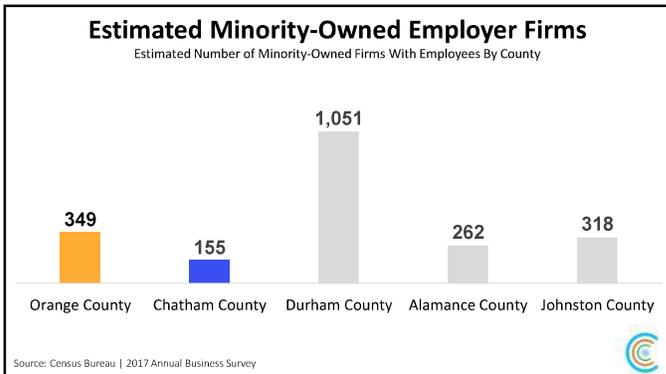
145



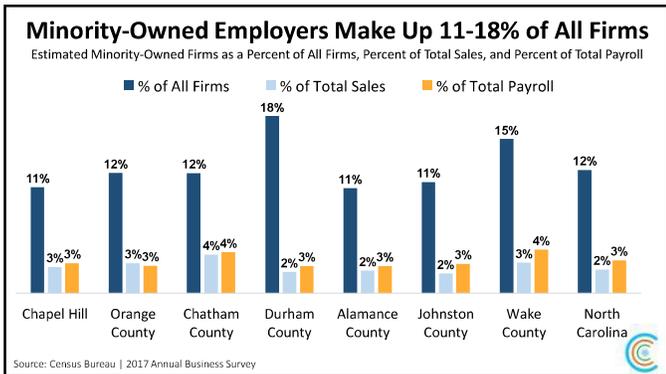
146



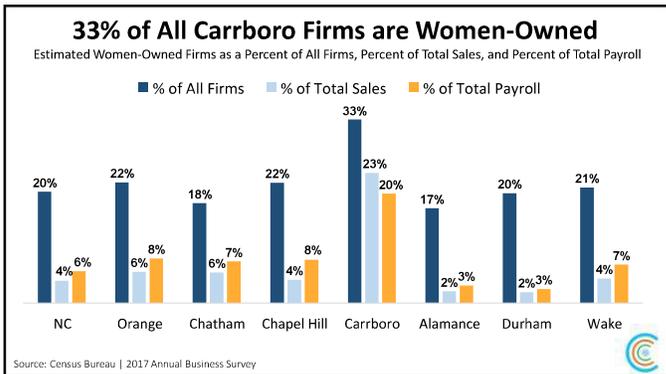
147



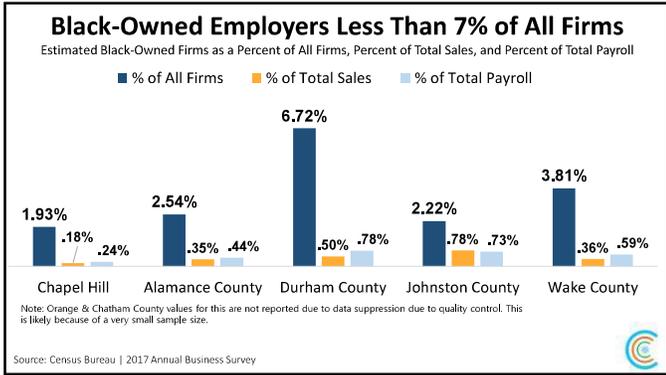
148



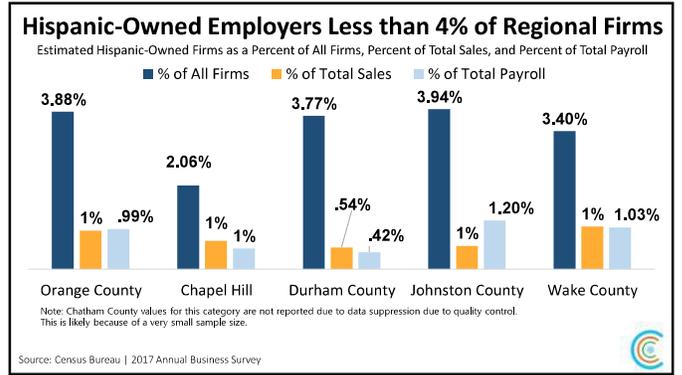
149



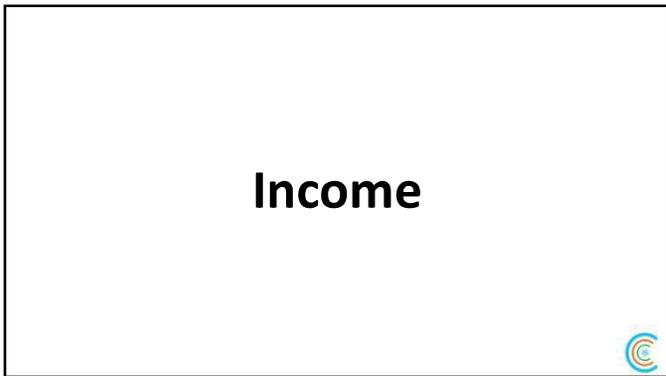
150



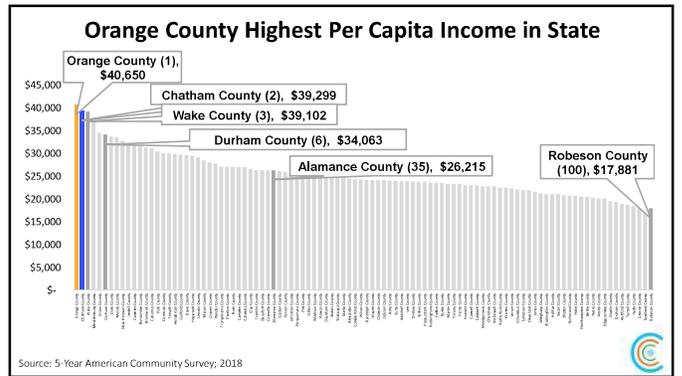
151



152



153



154

Orange Ranks 1st and Chatham 2nd in Average AGI

Average Adjusted Gross Income (AGI) on Tax Returns

County	Average AGI on All Tax Returns	Rank (of 100 Counties)
Orange County	\$92,694	1
Chatham County	\$83,972	2
Wake County	\$82,847	3
Union County	\$81,303	4
Mecklenburg County	\$78,805	5
Iredell County	\$67,584	6
Moore County	\$66,436	7

Source: IRS, 2017

155

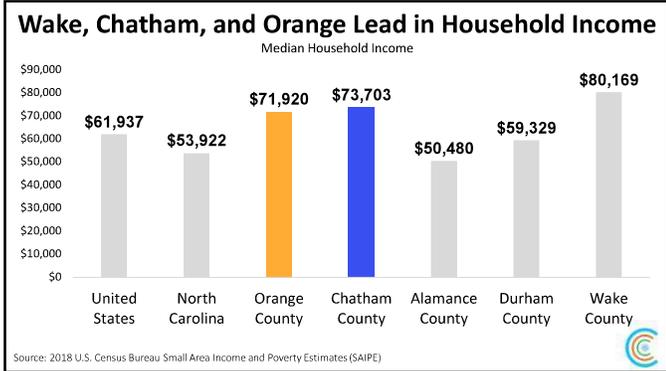
Orange Ranks 1st and Chatham 3rd in AGI on Itemized Returns

Average Adjusted Gross Income (AGI) on Itemized Tax Returns

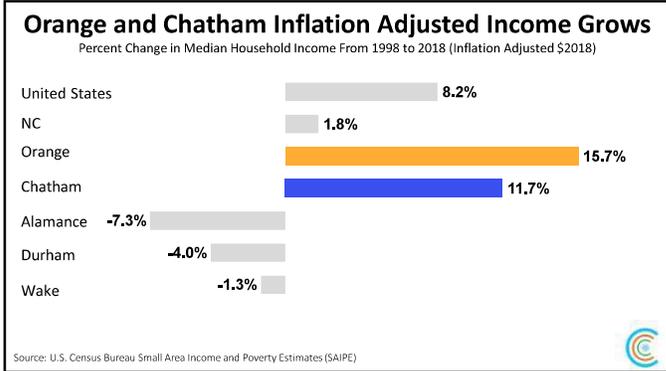
County	Average AGI on Itemized Returns	Rank (of 100 Counties)
Orange County	\$185,994	1
Mecklenburg County	\$163,303	2
Chatham County	\$157,901	3
Wake County	\$154,132	5
Guilford County	\$130,412	11
Durham County	\$123,478	17
Alamance County	\$107,398	35

Source: IRS, 2017

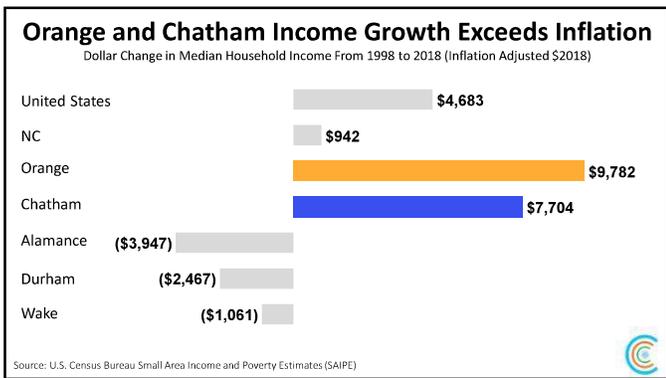
156



157



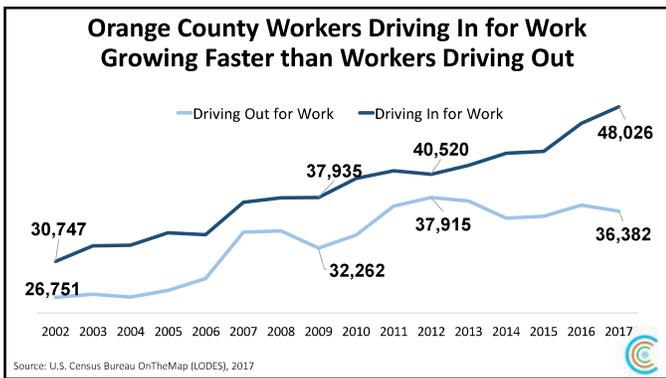
158



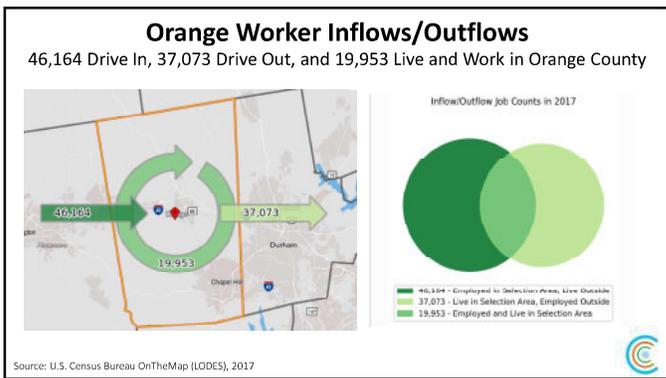
159

Worker Inflow, Outflow, and Commuting

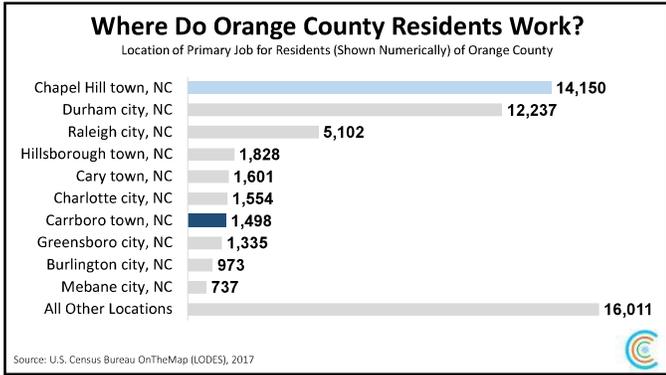
160



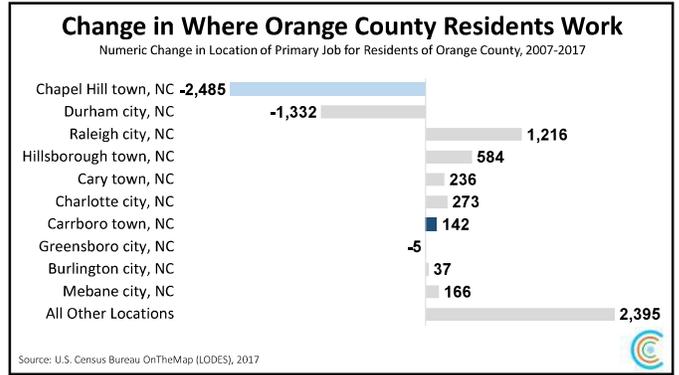
161



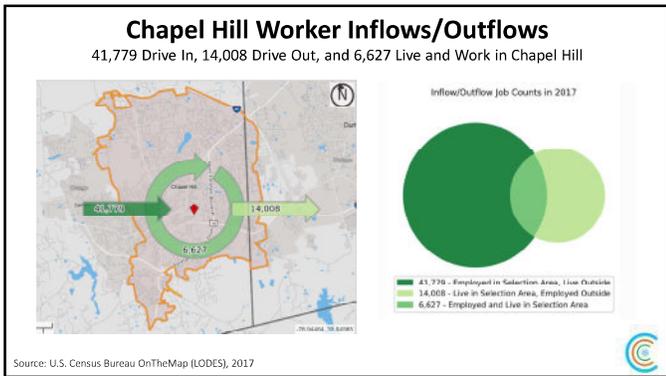
162



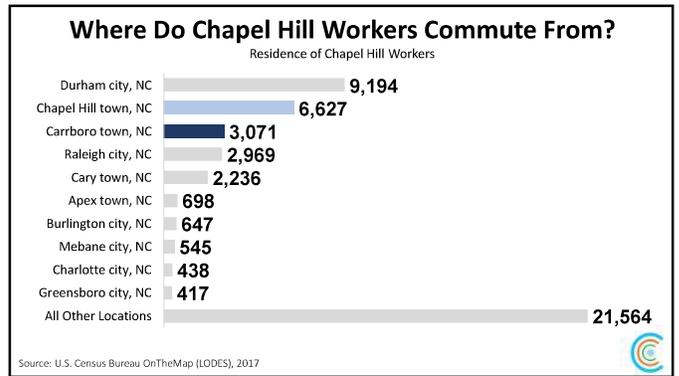
163



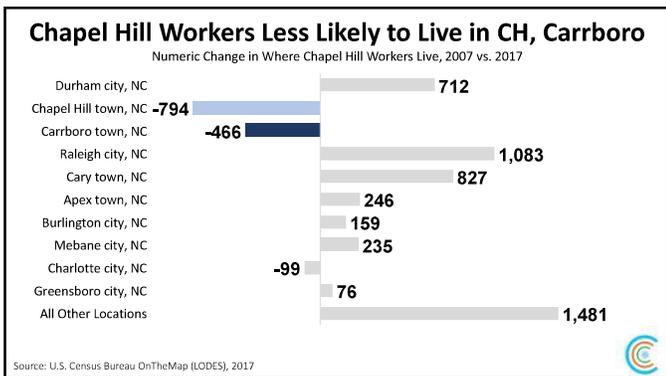
164



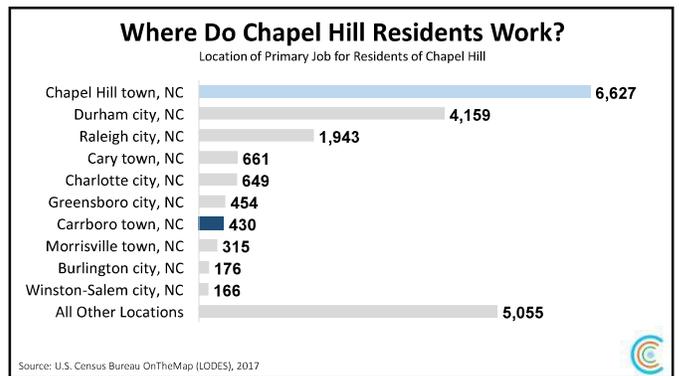
165



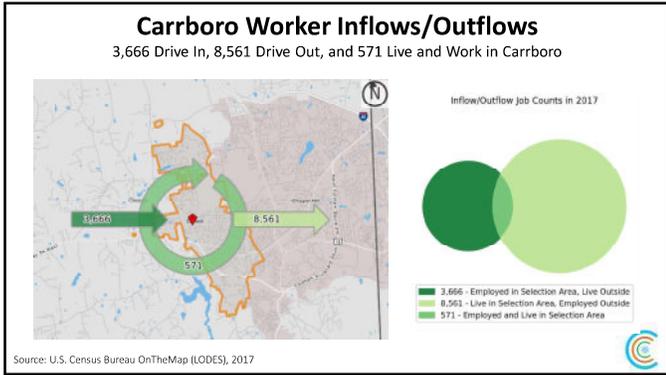
166



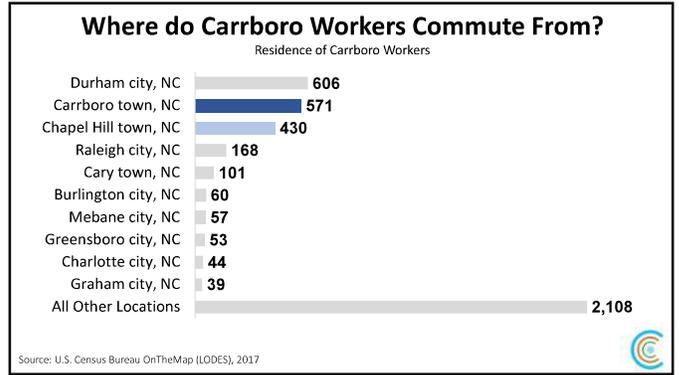
167



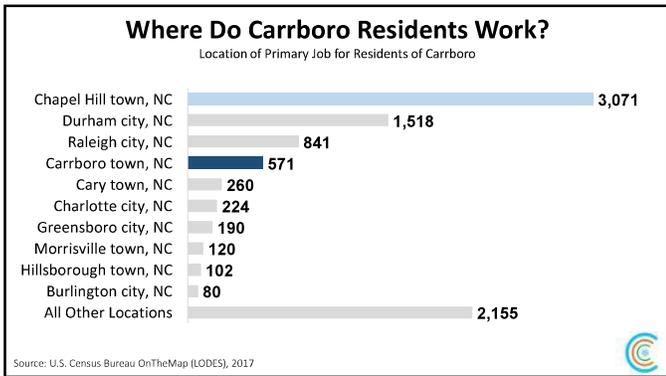
168



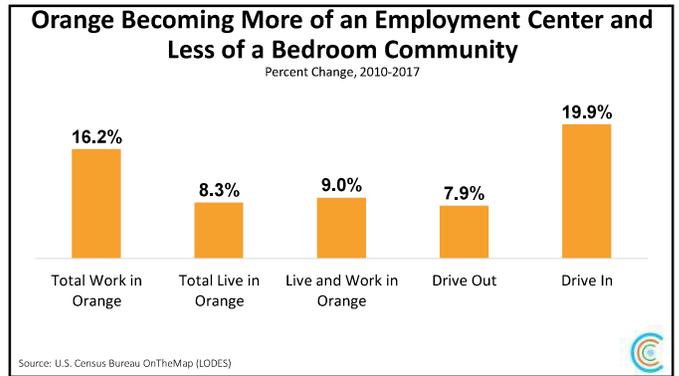
169



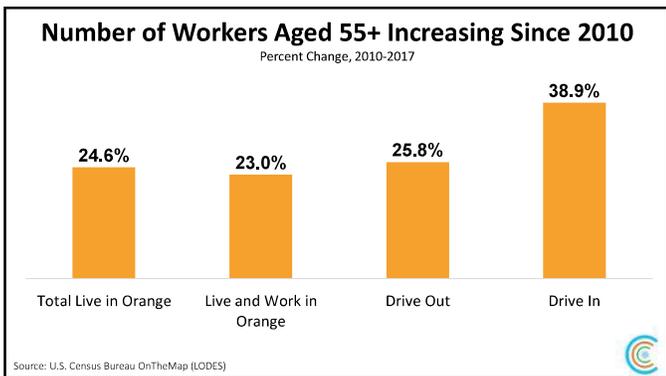
170



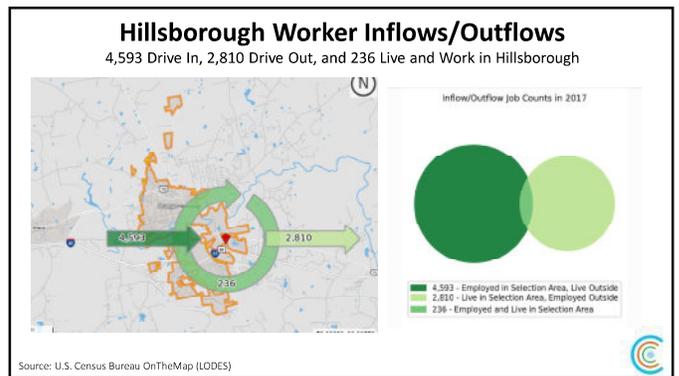
171



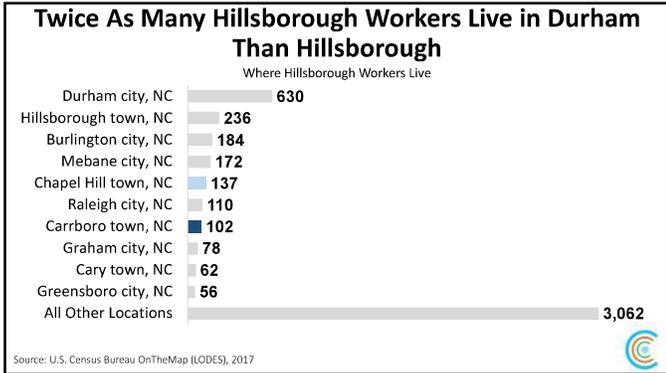
172



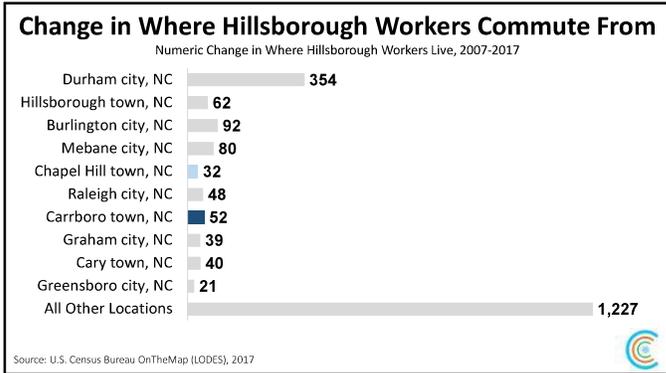
173



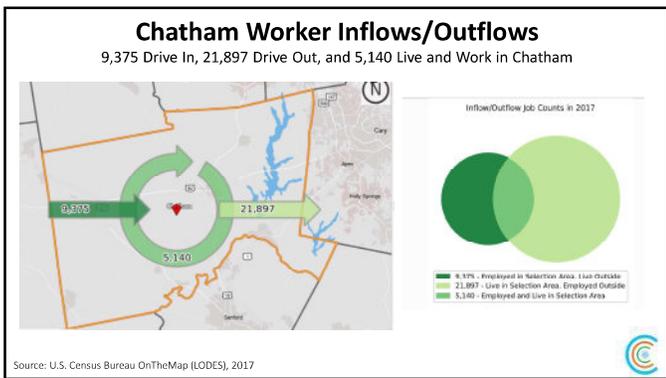
174



175



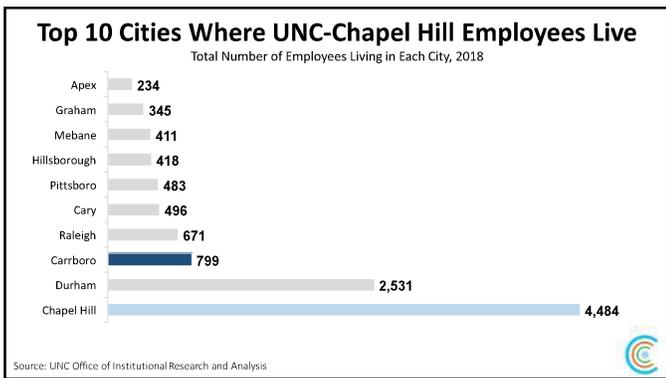
176



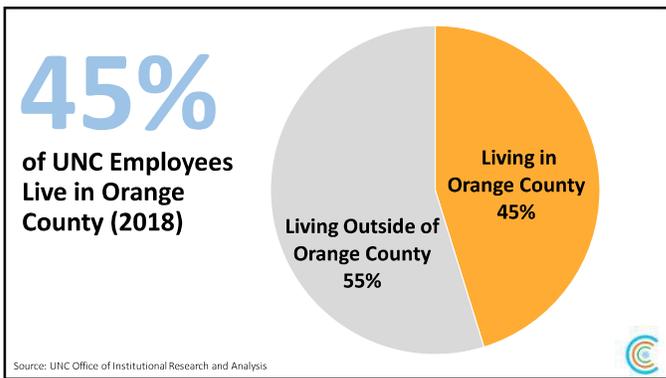
177

University Commuting

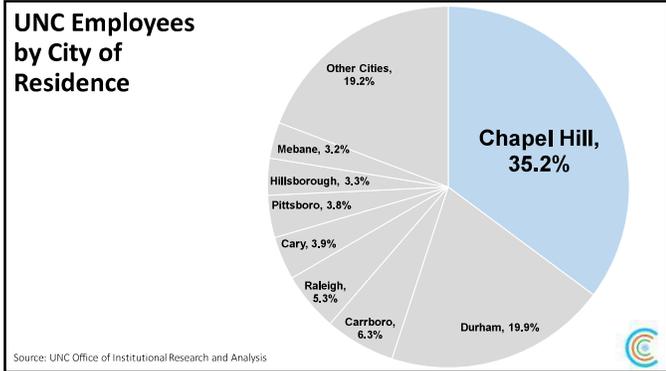
178



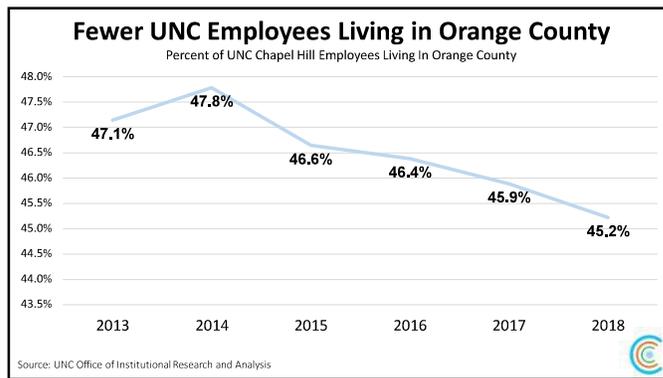
179



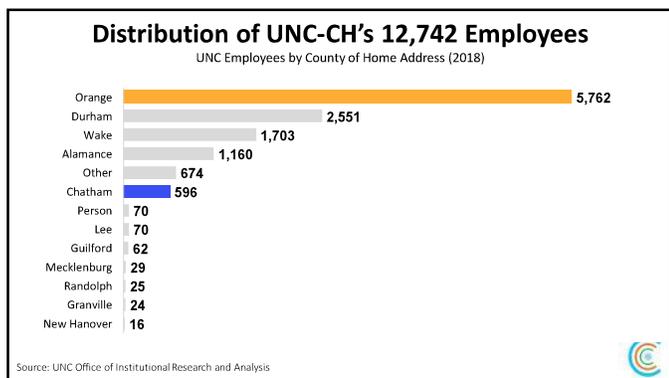
180



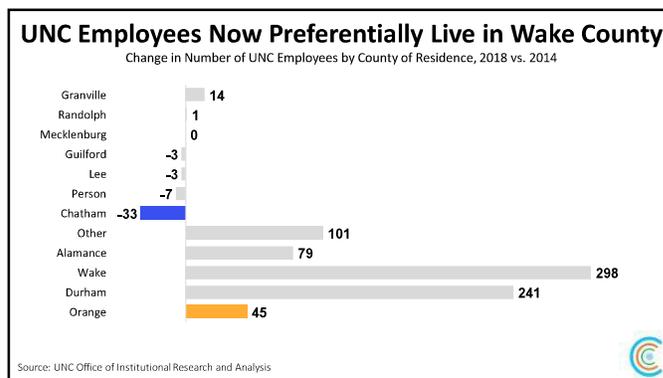
181



182



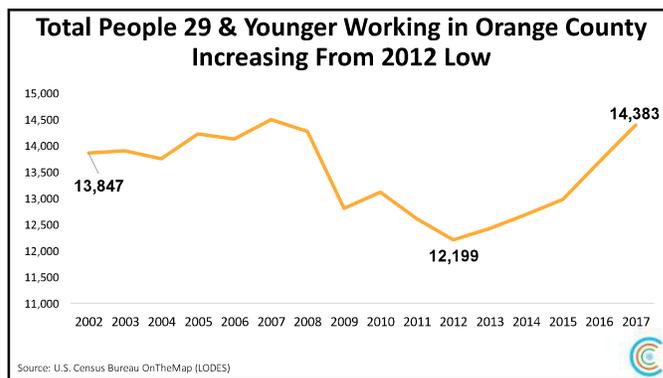
183



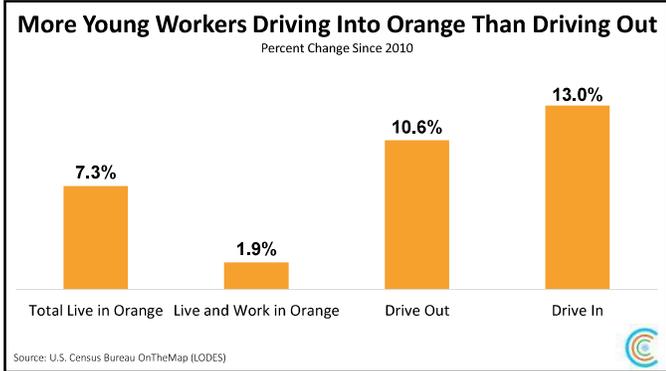
184

Young Workers (Aged 29 and Under)

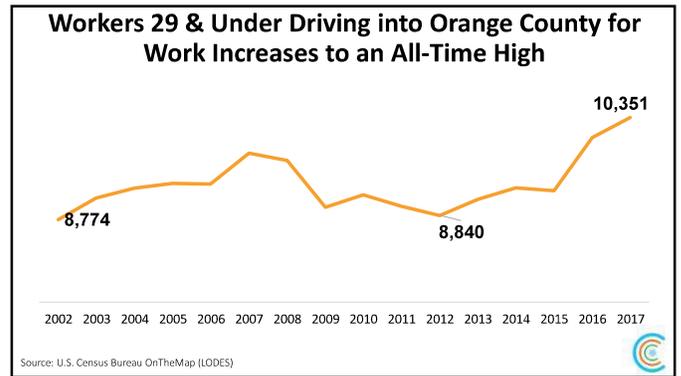
185



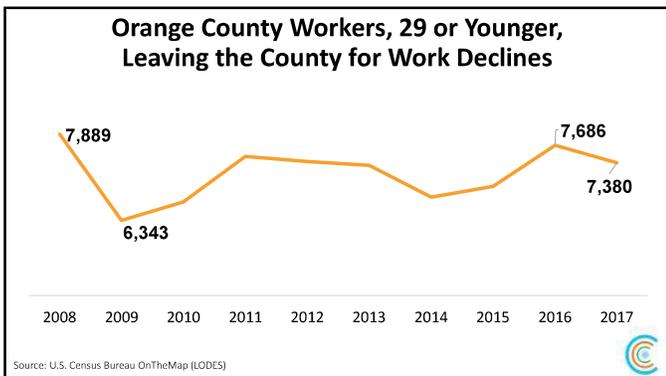
186



187



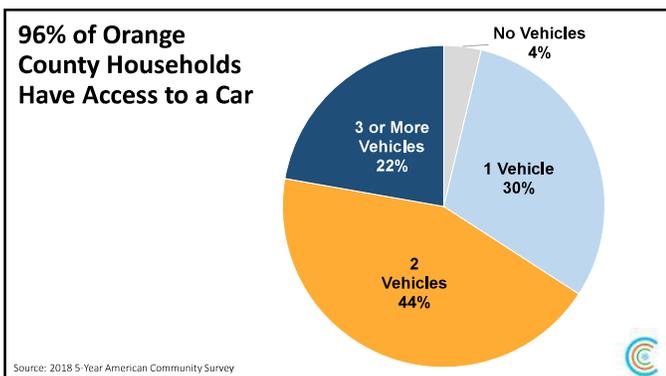
188



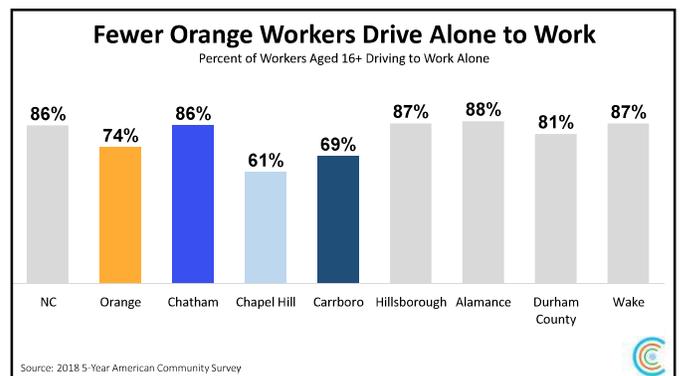
189

Transportation

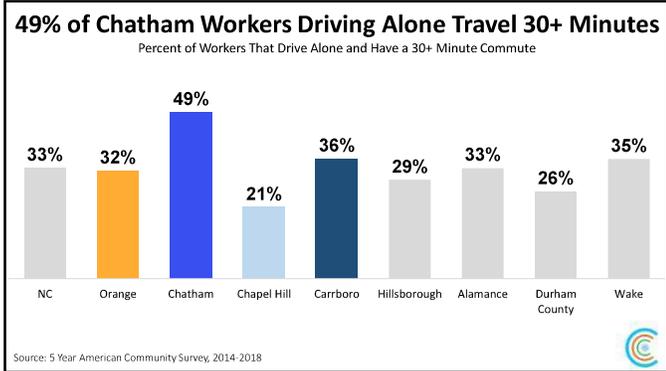
190



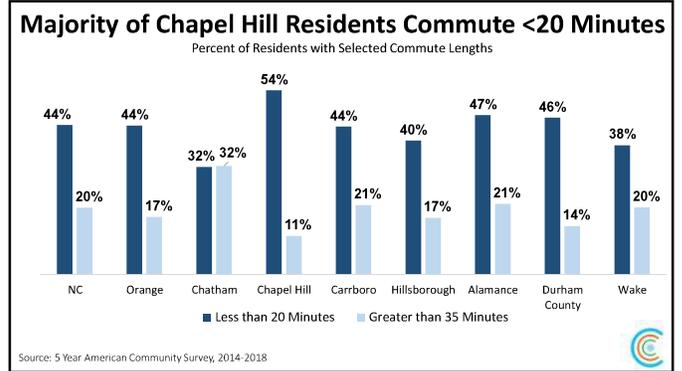
191



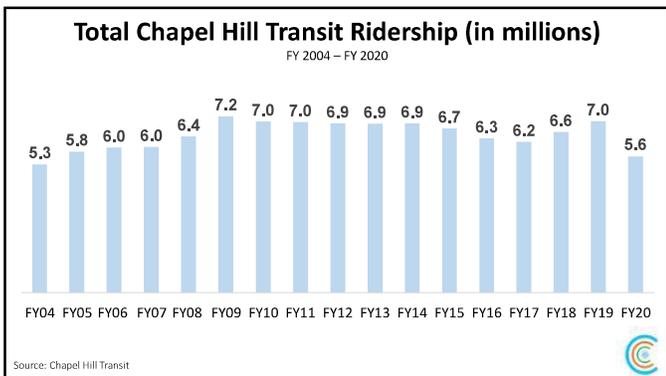
192



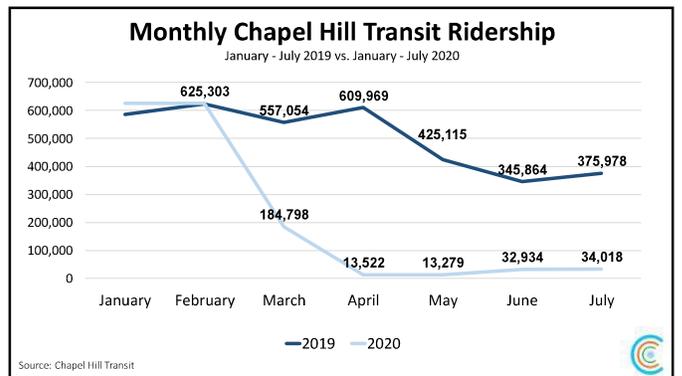
193



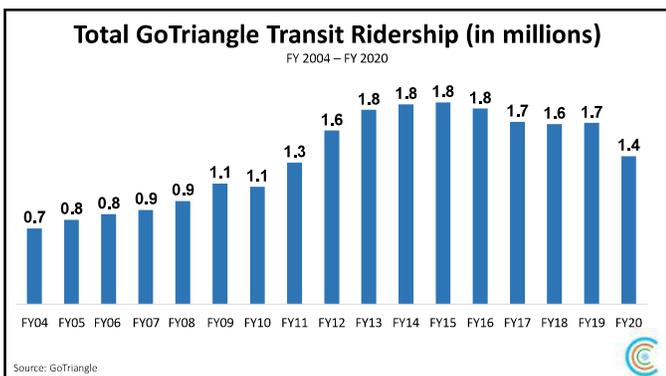
194



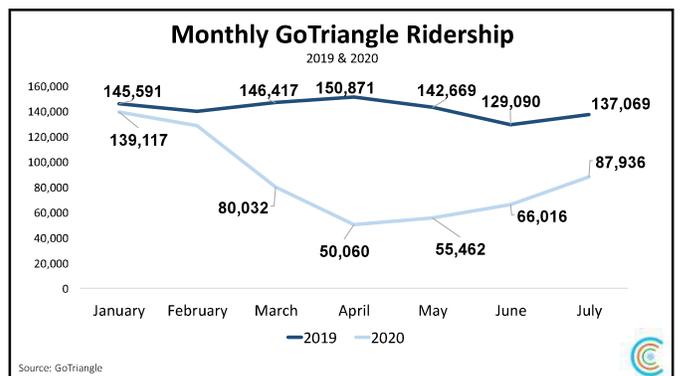
195



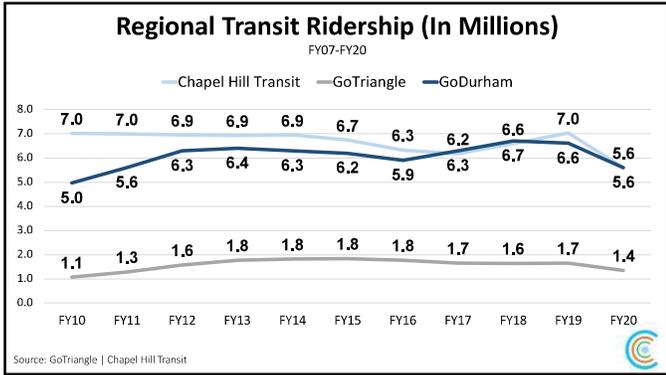
196



197



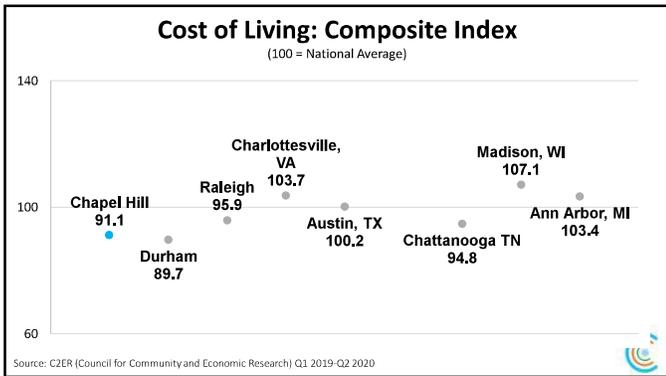
198



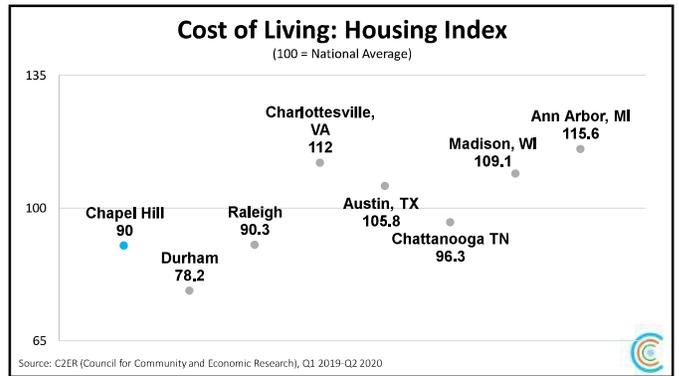
199



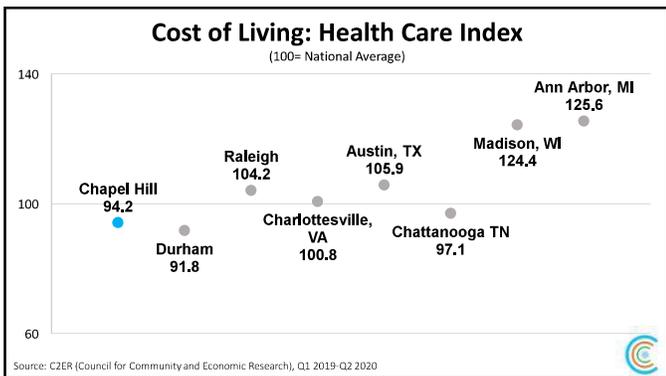
200



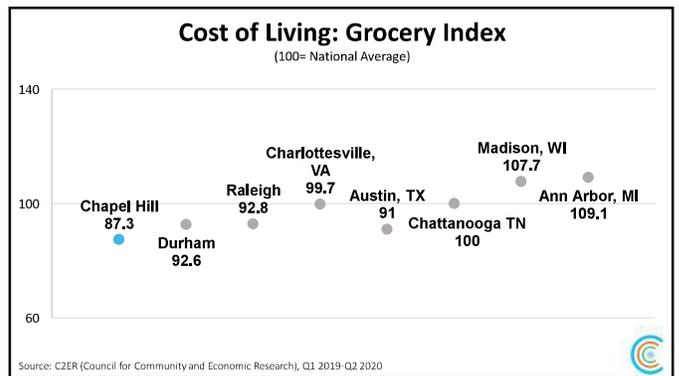
201



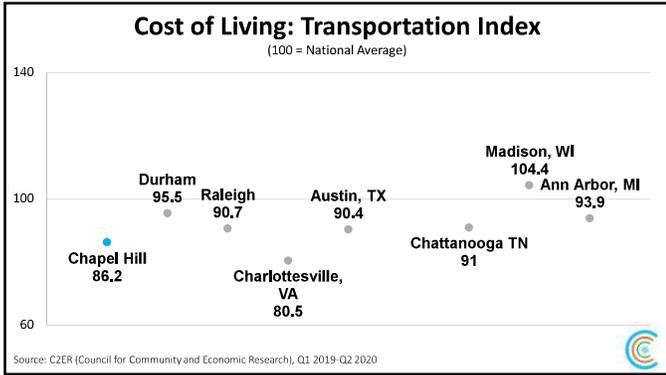
202



203



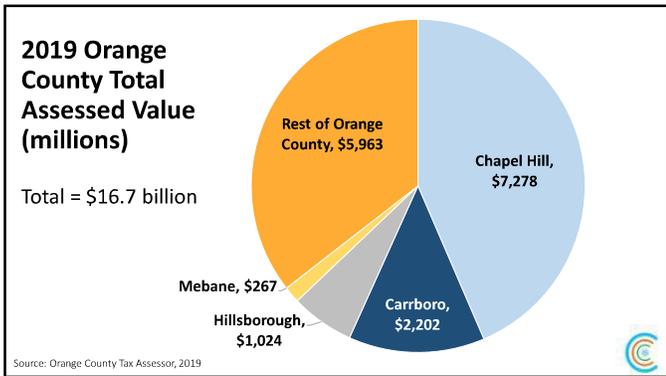
204



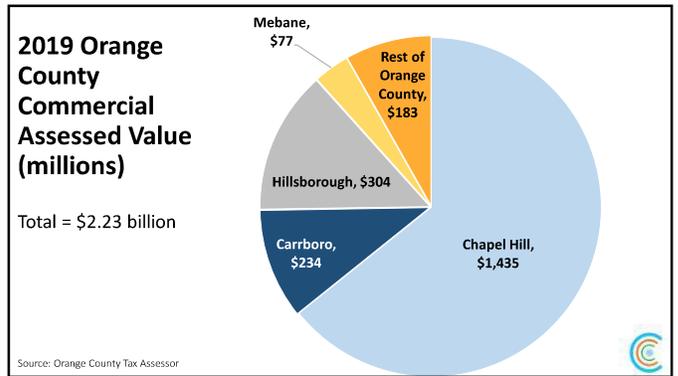
205

Orange County Land Value

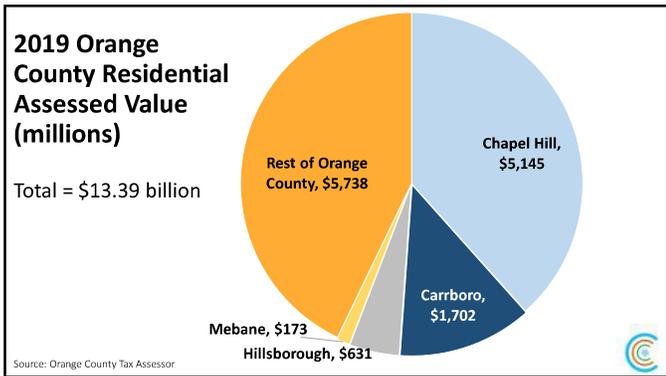
206



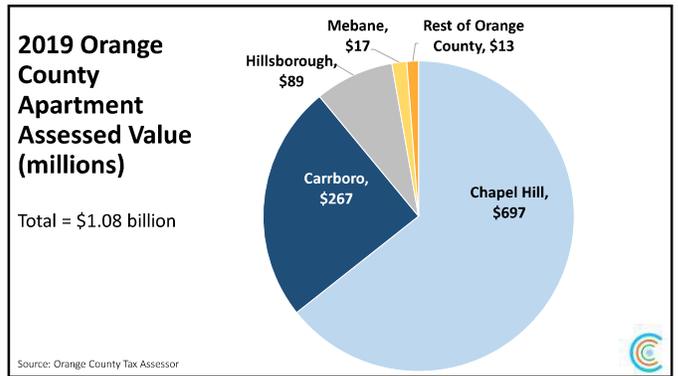
207



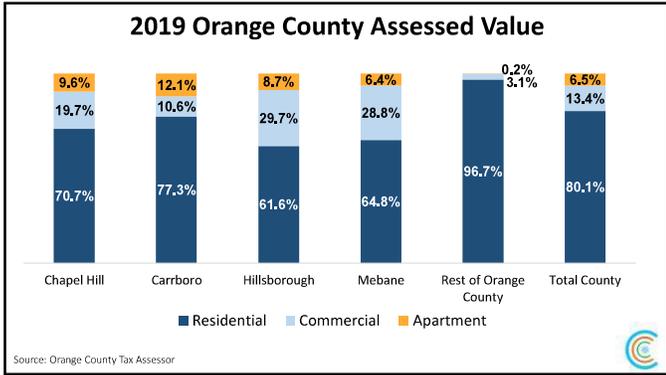
208



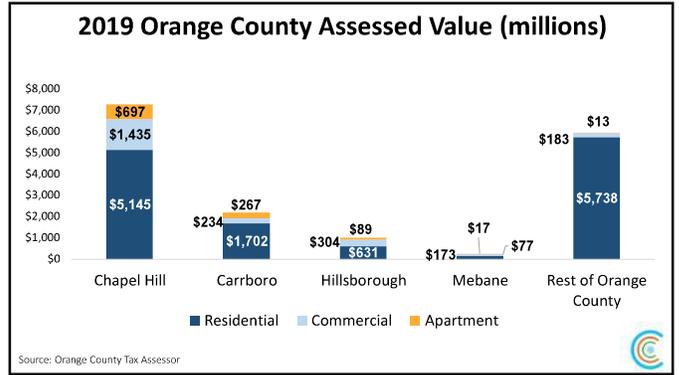
209



210



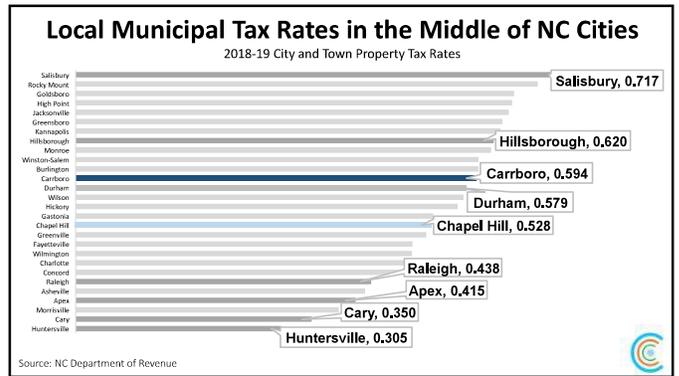
211



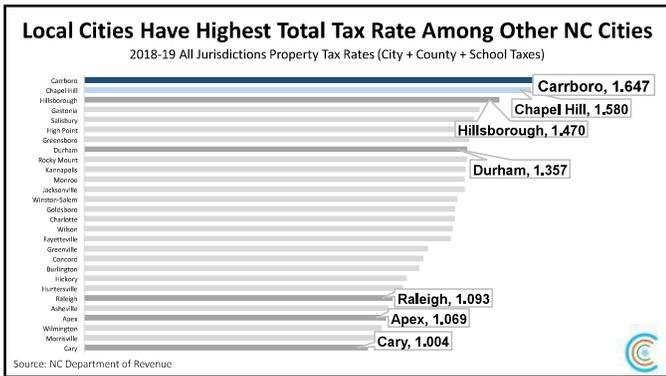
212

Property Tax

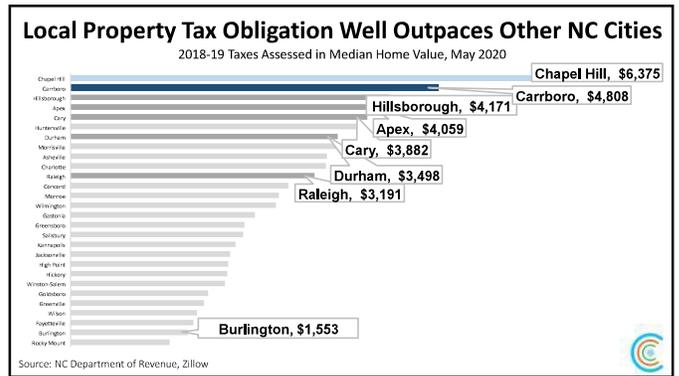
213



214



215



216

Retail Sales and Sales Tax



217

Orange County Taxable Sales Approach \$2 Billion

County Taxable Sales in Millions (Inflation Adjusted \$2020)



Source: NC Department of Revenue



218

Orange County Sales Tax Collections Exceed \$93 million

County Sales Tax Collections in Millions (Inflation Adjusted \$2020)



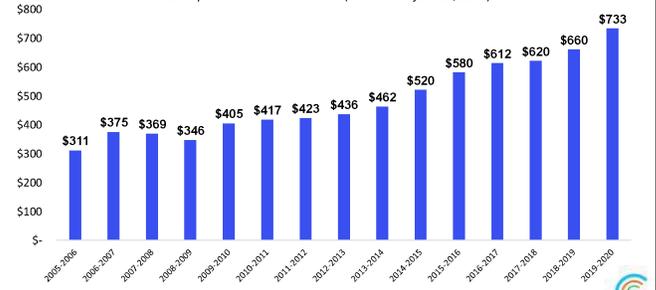
Source: NC Department of Revenue



219

Chatham County Taxable Sales Exceed \$730 million

County Taxable Sales in Millions (Inflation Adjusted \$2020)



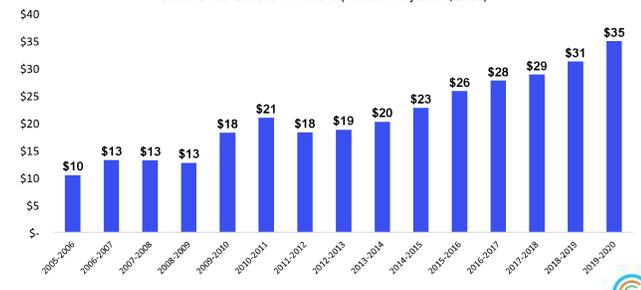
Source: NC Department of Revenue



220

Chatham County Sales Tax Collection Exceed \$35 million

Sales Tax Collections in Millions (Inflation Adjusted \$2020)

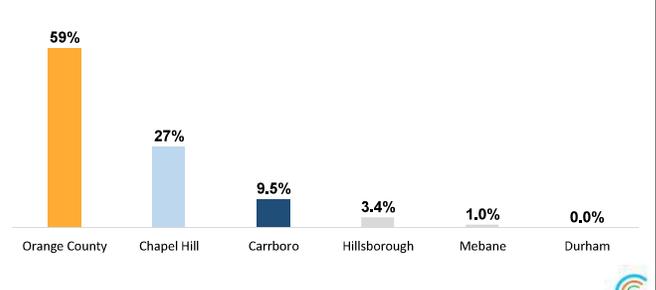


Source: NC Department of Revenue



221

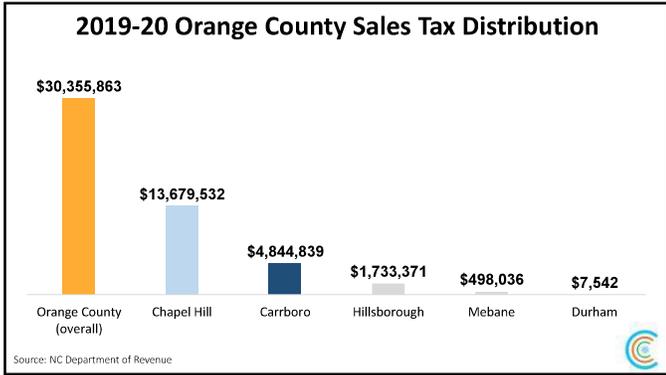
2019-20 Orange County Sales Tax Distribution



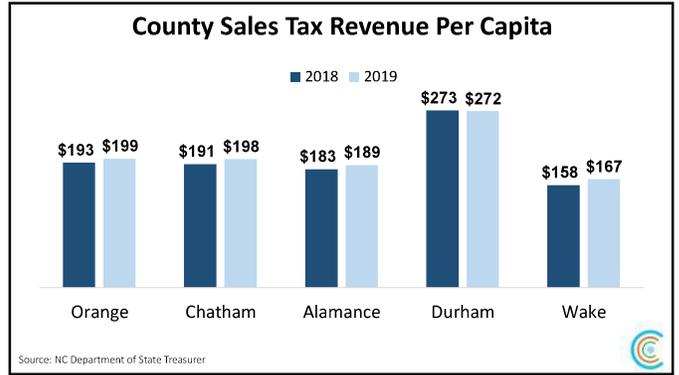
Source: NC Department of Revenue



222



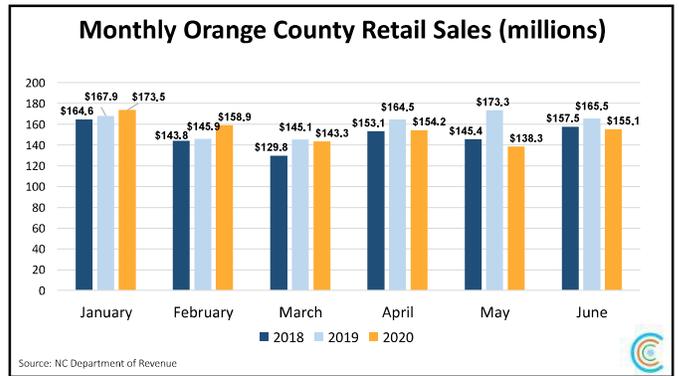
223



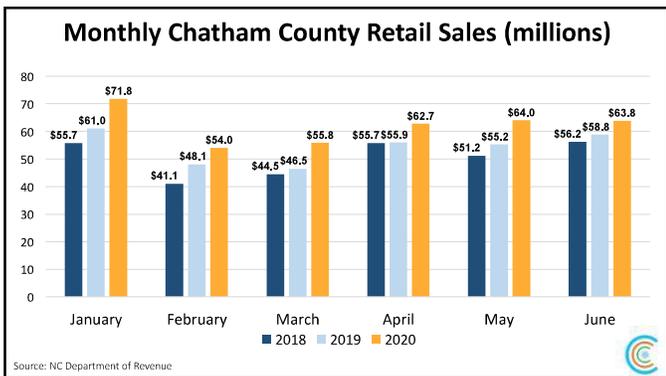
224

COVID-19 Retail Sales Data

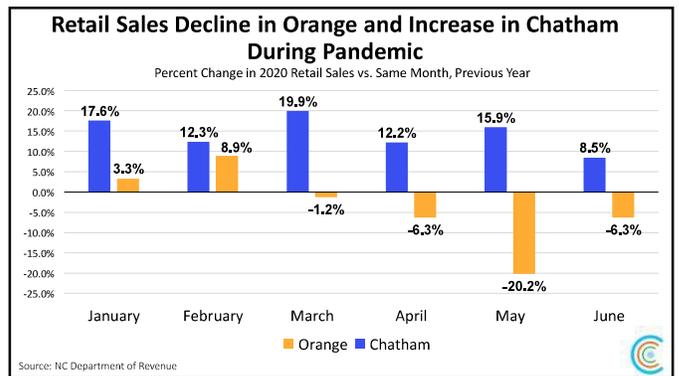
225



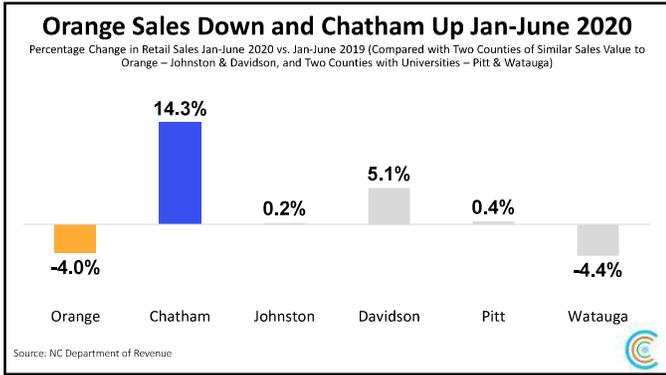
226



227



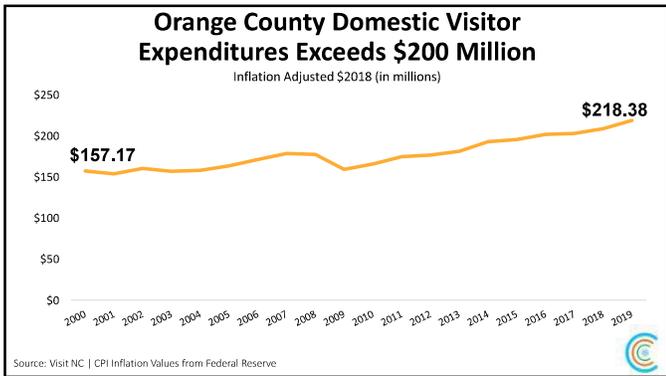
228



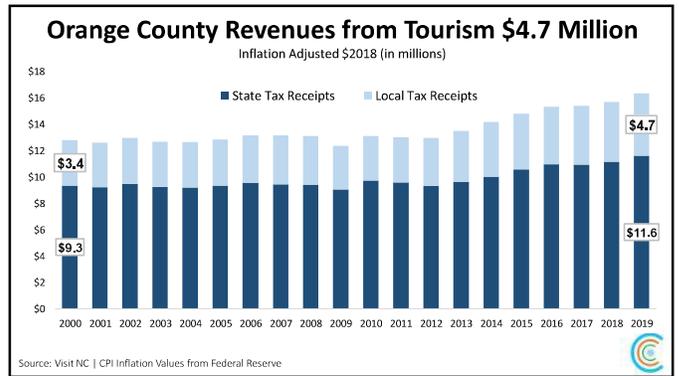
229



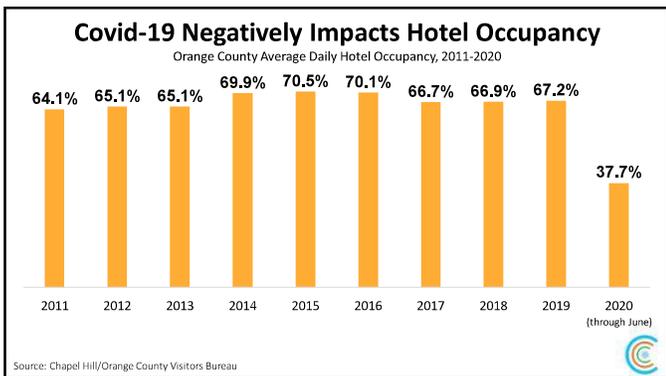
230



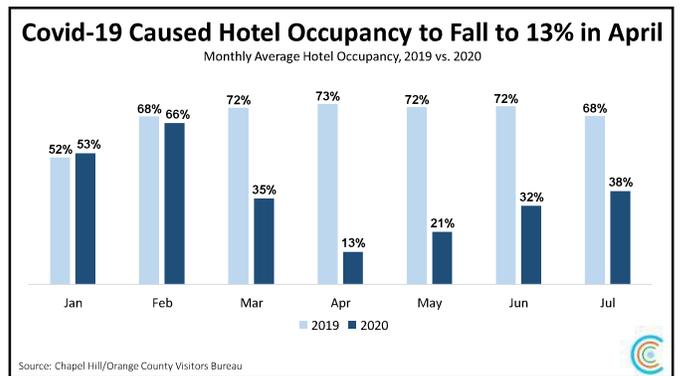
231



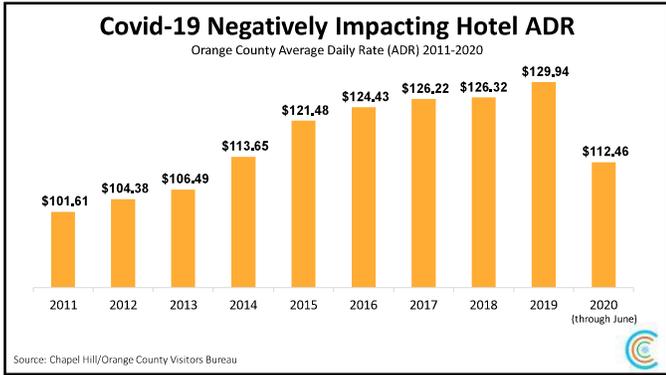
232



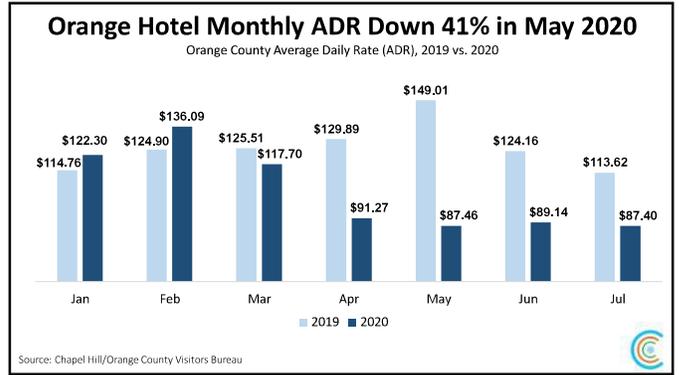
233



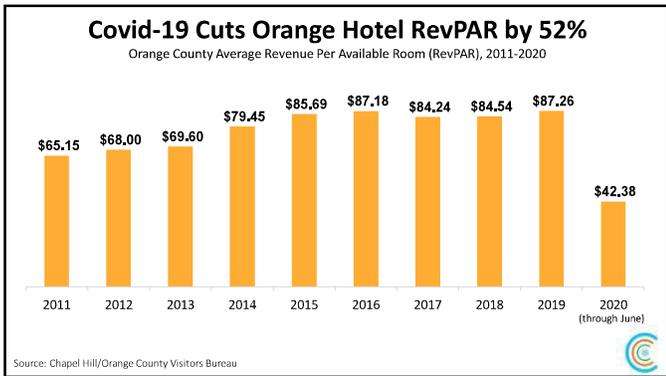
234



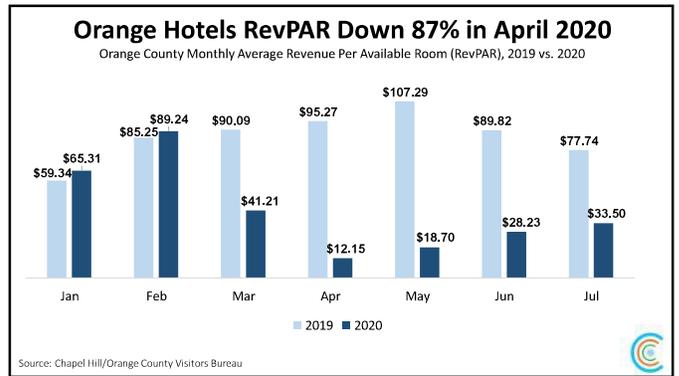
235



236



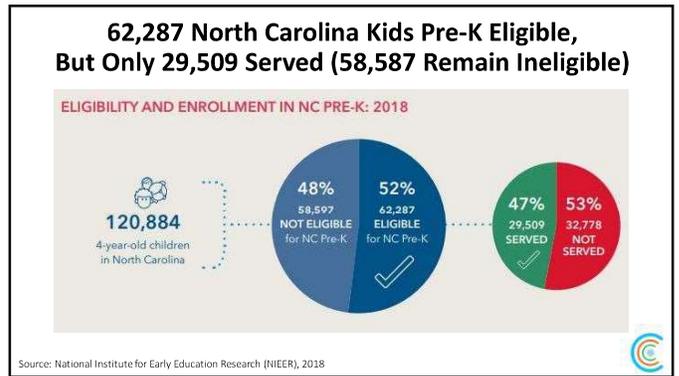
237



238

Early Childhood Education

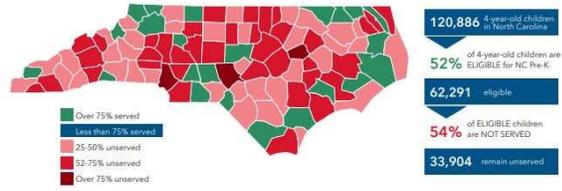
239



240

In Chatham, More Than 75% of Eligible Children Served, In Orange 25-50% Unserved

ELIGIBLE CHILDREN NOT SERVED IN NORTH CAROLINA: 2017

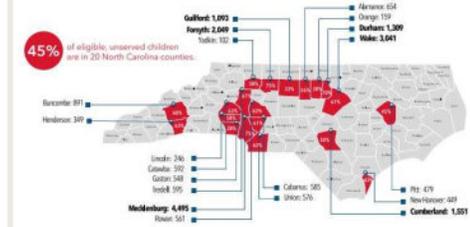


Source: National Institute for Early Education Research (NIEER), 2018

241

Number of Children Eligible for PreK But Without Access Varies Across Counties

NUMBER OF ELIGIBLE, UNSERVED CHILDREN IN URBAN/SUBURBAN AREAS OF NORTH CAROLINA: 2017

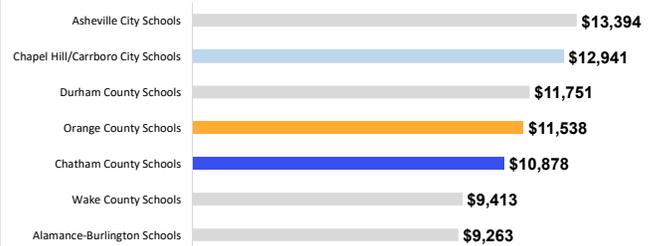


Source: National Institute for Early Education Research (NIEER), 2018

242

Public School Spending

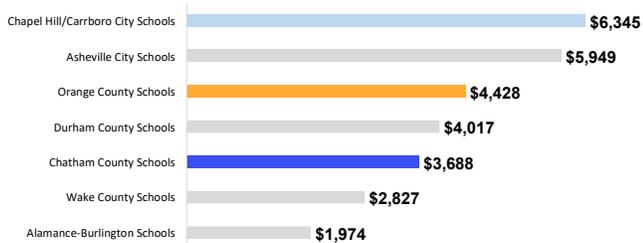
Total Per Pupil Expenditure (2018-19)



Source: NC Department of Public Instruction

244

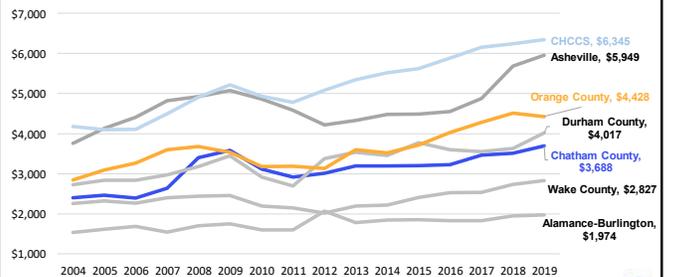
Local Per Pupil Expenditure (2018-19)



Source: NC Department of Public Instruction

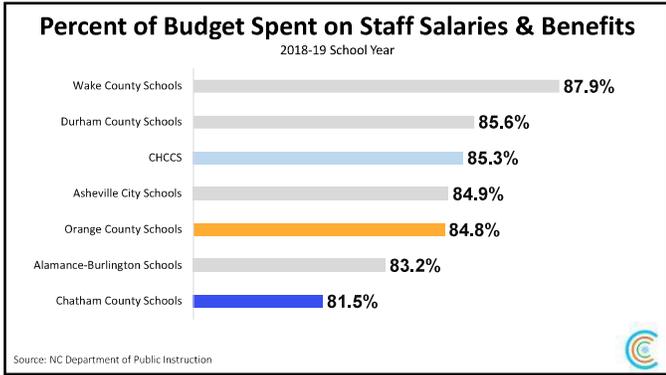
245

Local Per Pupil Expenditure

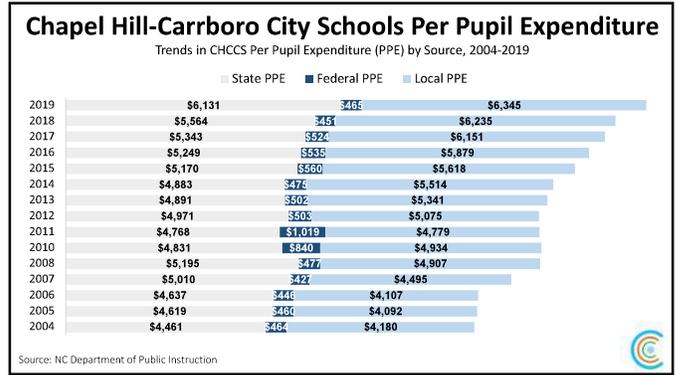


Source: NC Department of Public Instruction, 2004-2019

246



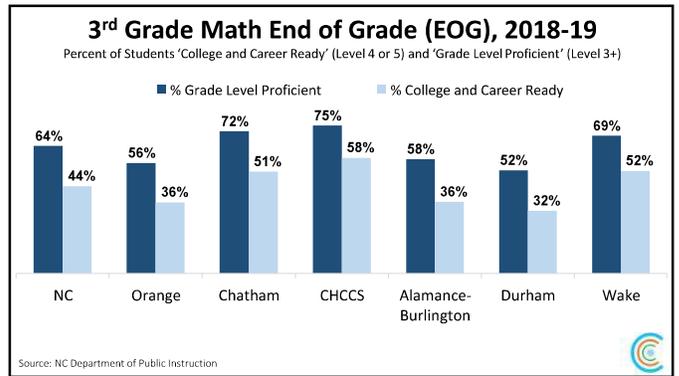
247



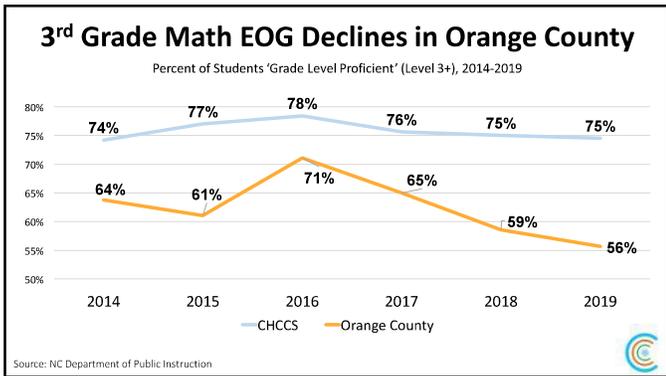
248

3rd and 8th Grade Math End of Grade (EOG) Testing

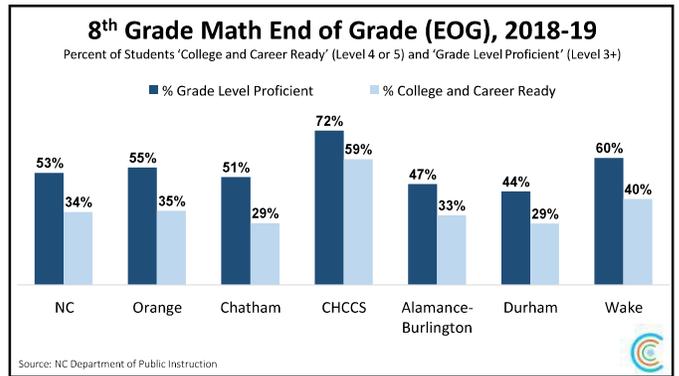
249



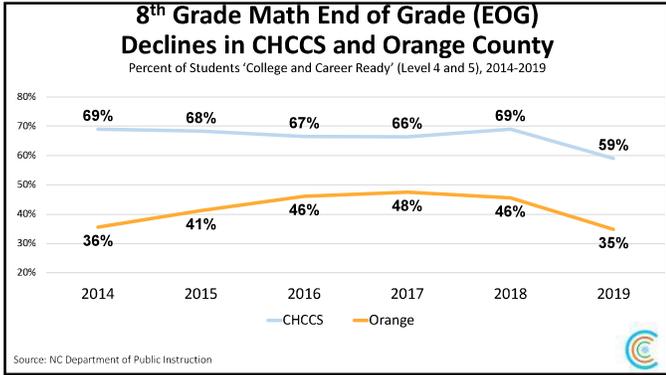
250



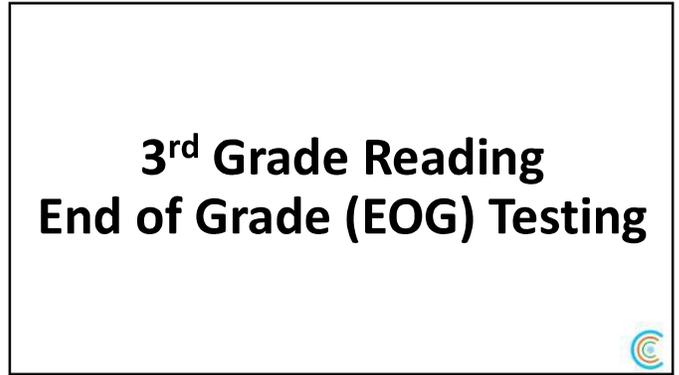
251



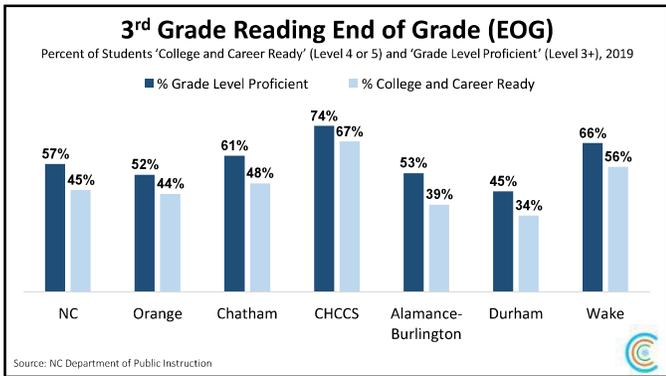
252



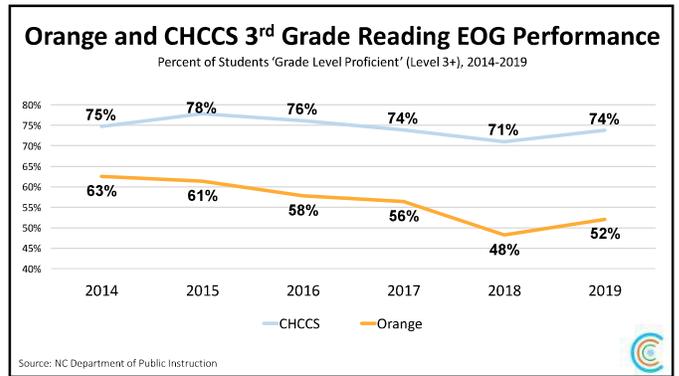
253



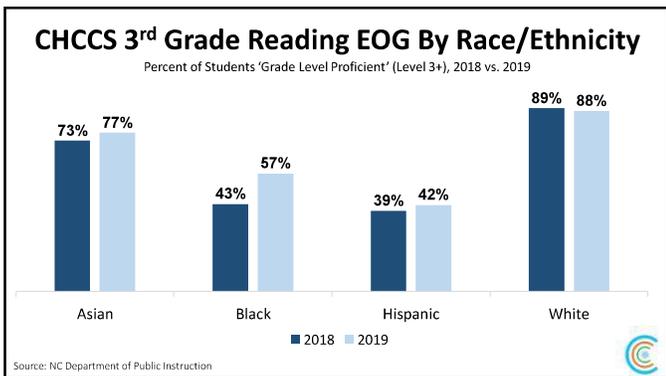
254



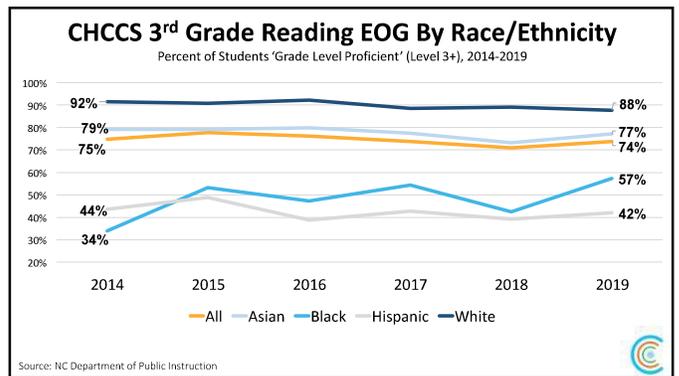
255



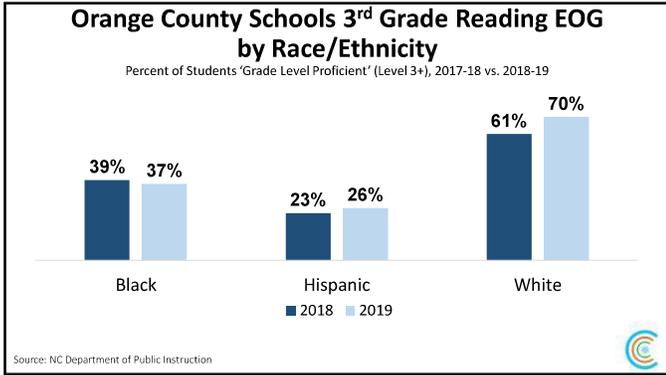
256



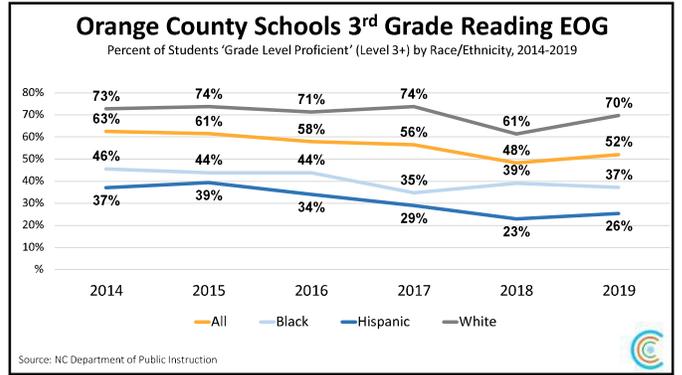
257



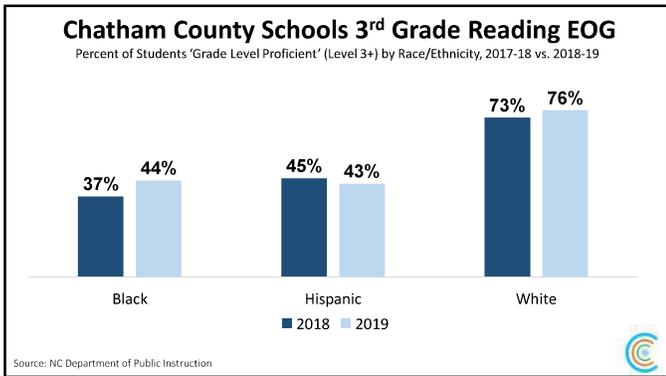
258



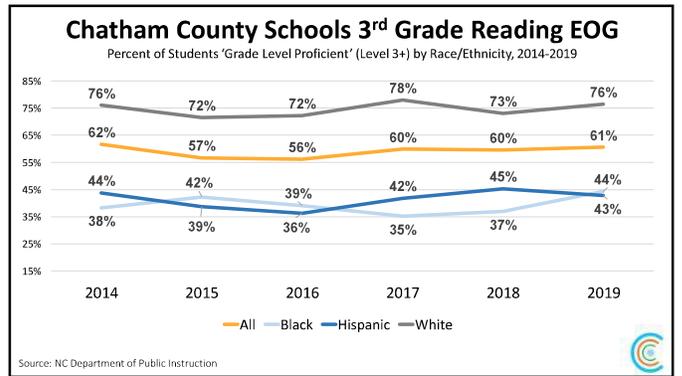
259



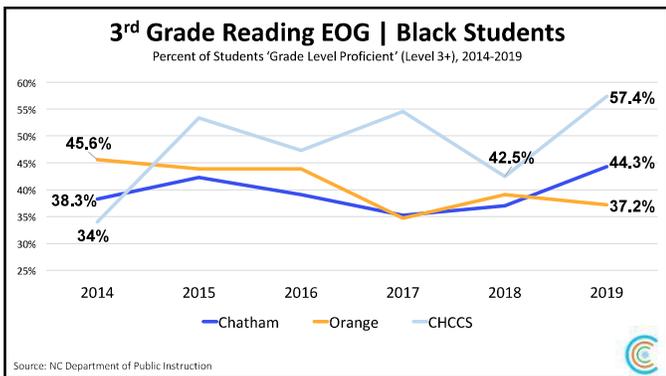
260



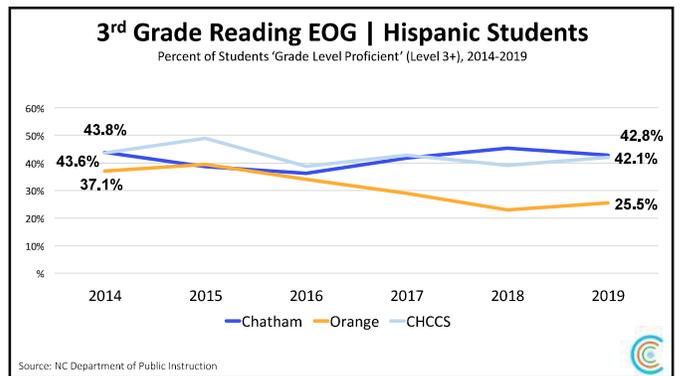
261



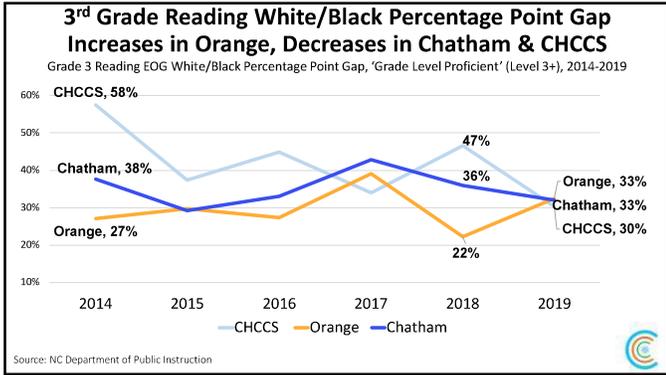
262



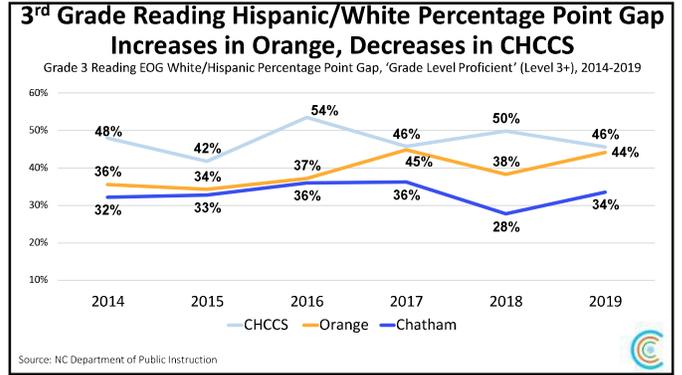
263



264



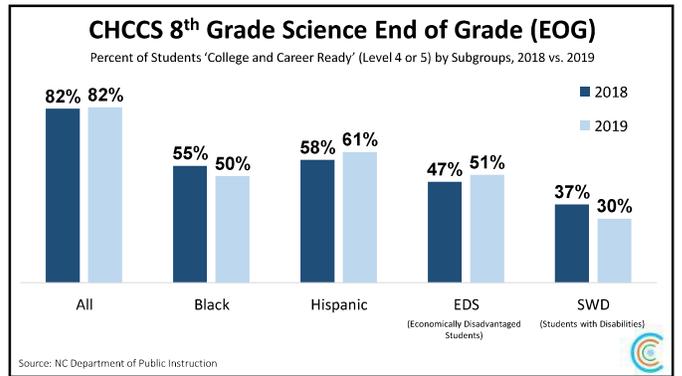
265



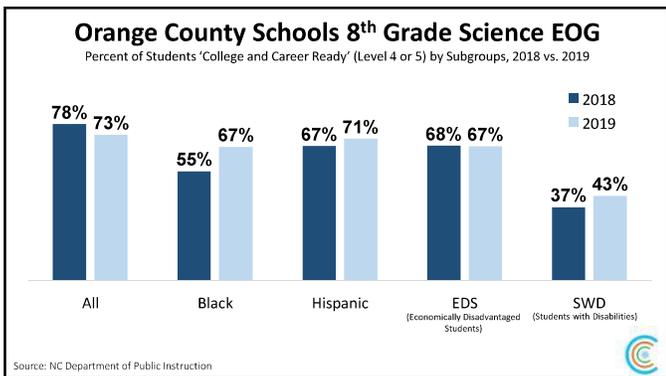
266

8th Grade Science End of Grade (EOG) Test

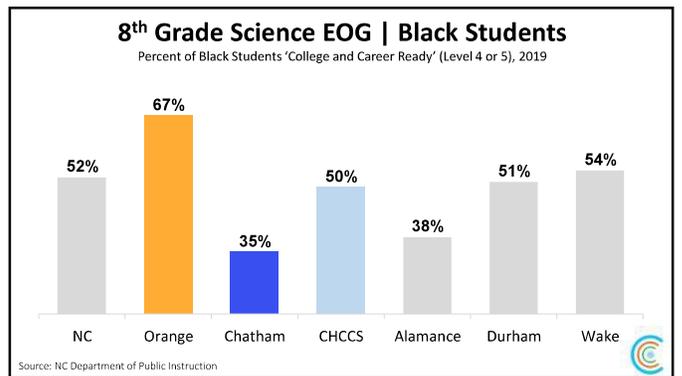
267



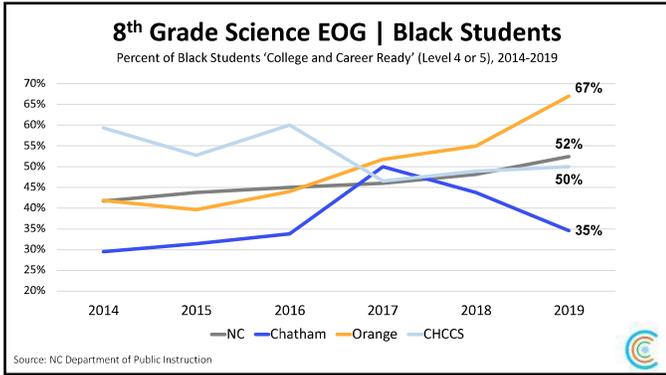
268



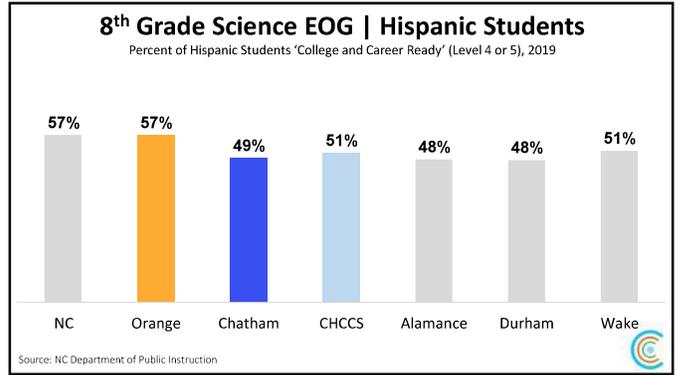
269



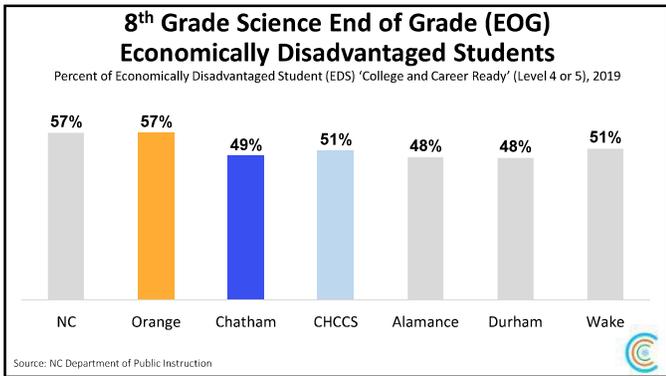
270



271



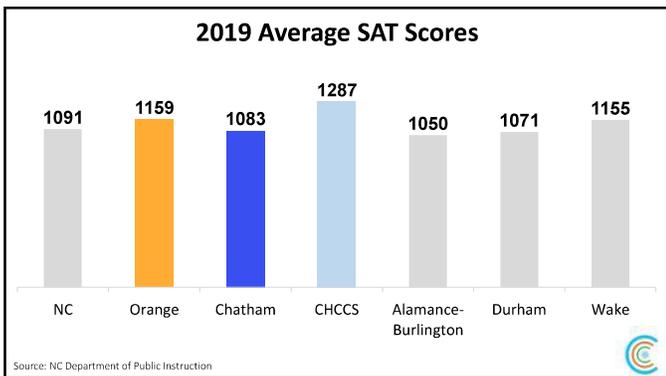
272



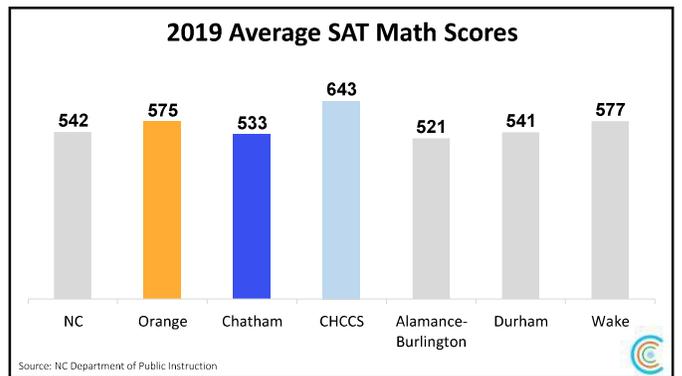
273

SAT and ACT

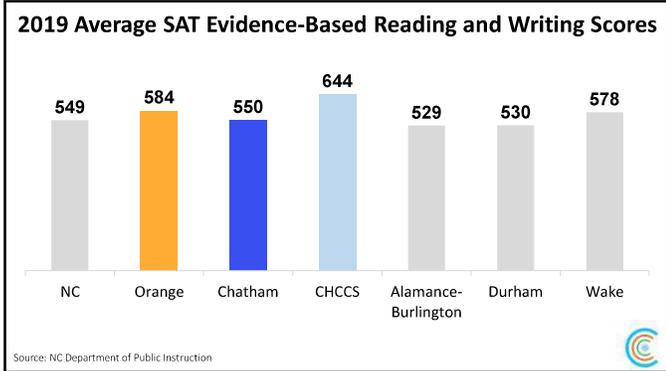
274



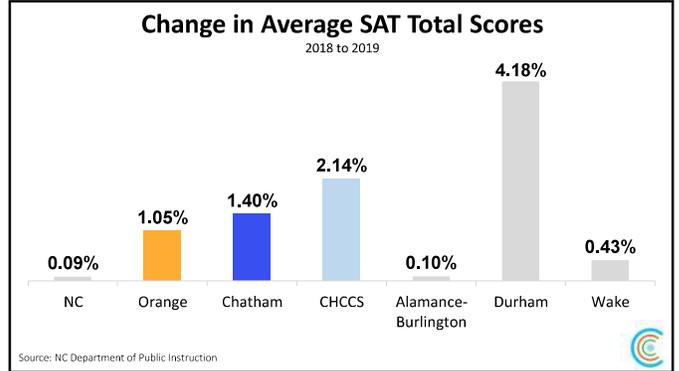
275



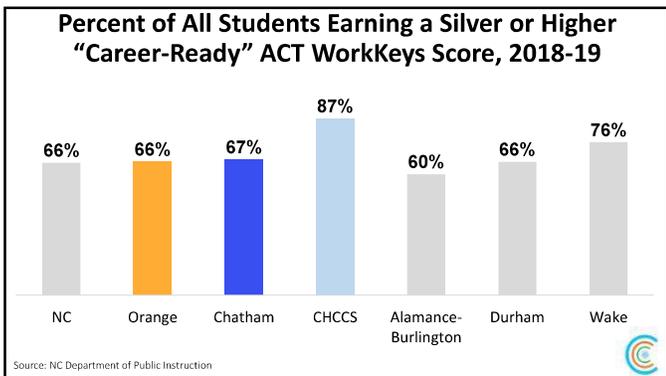
276



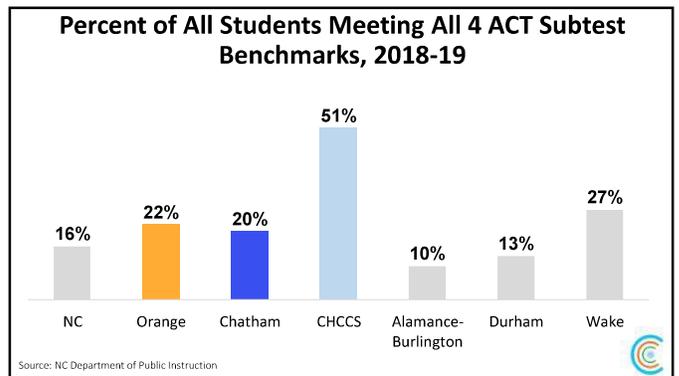
277



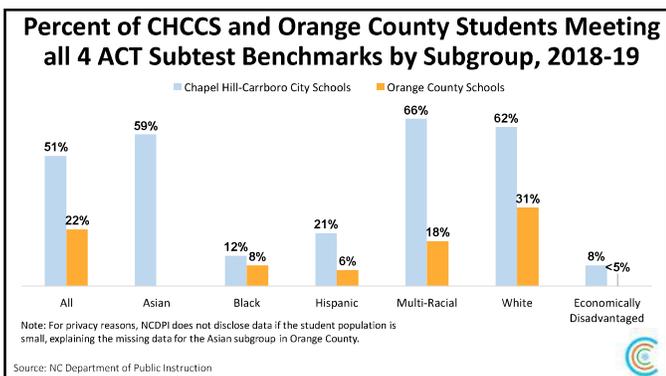
278



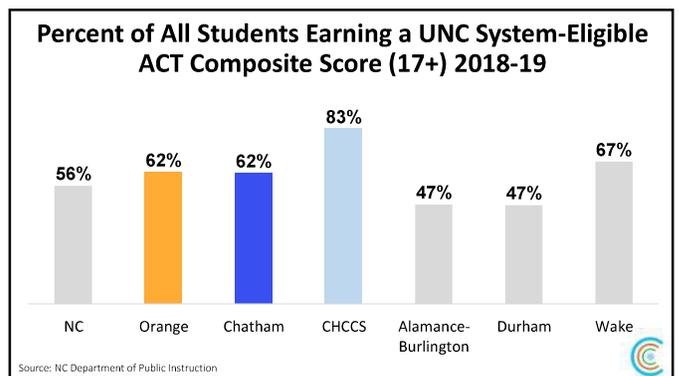
279



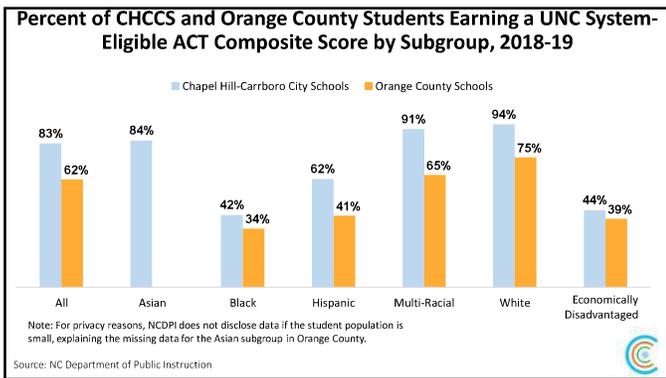
280



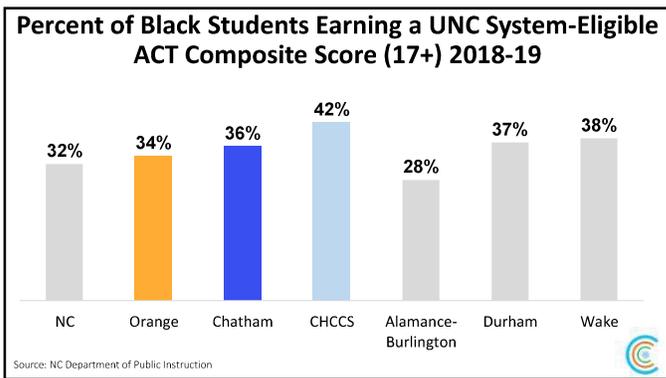
281



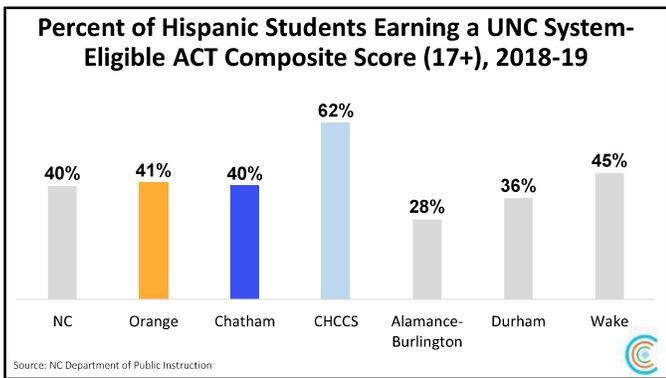
282



283



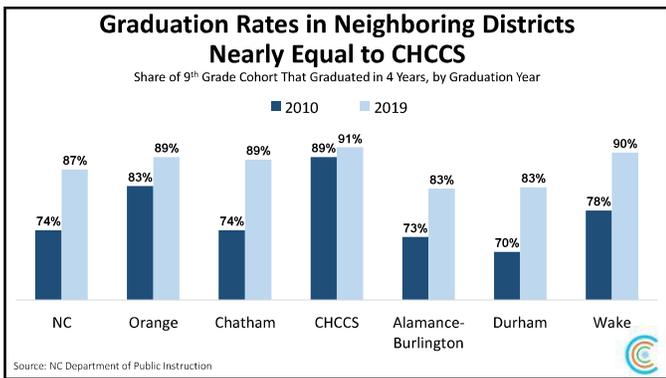
284



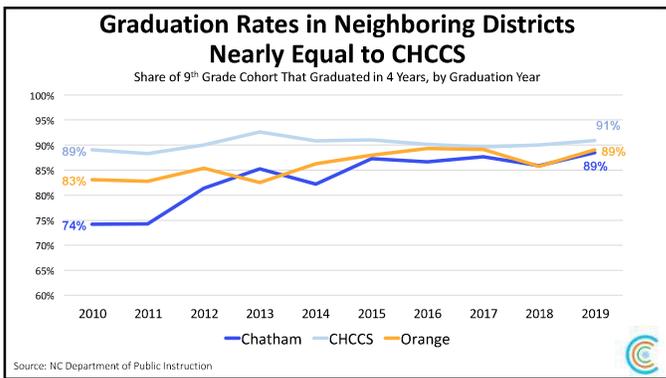
285

Graduation & Dropout Rates

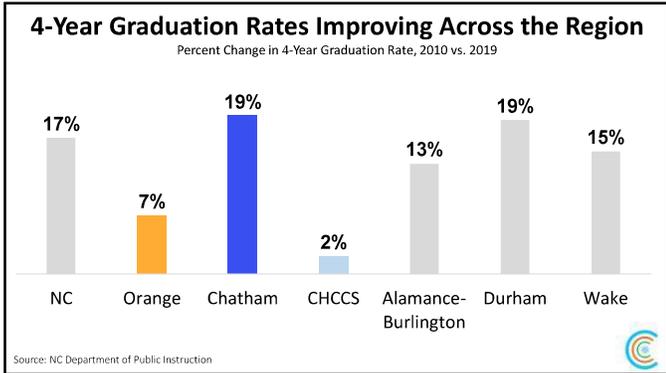
286



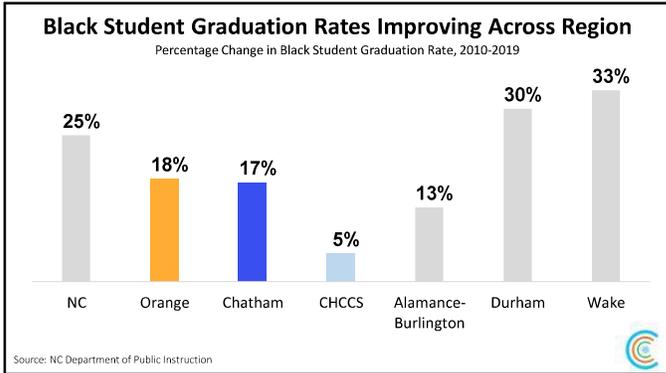
287



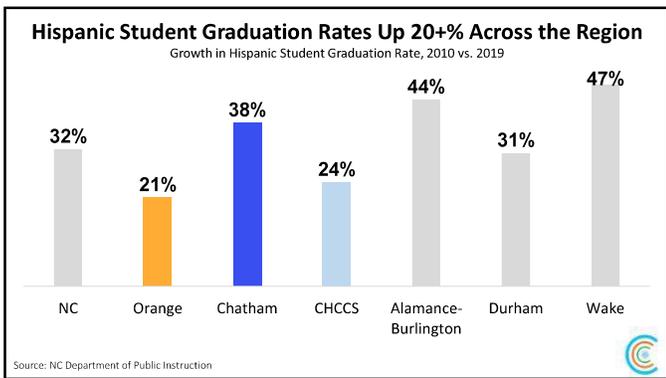
288



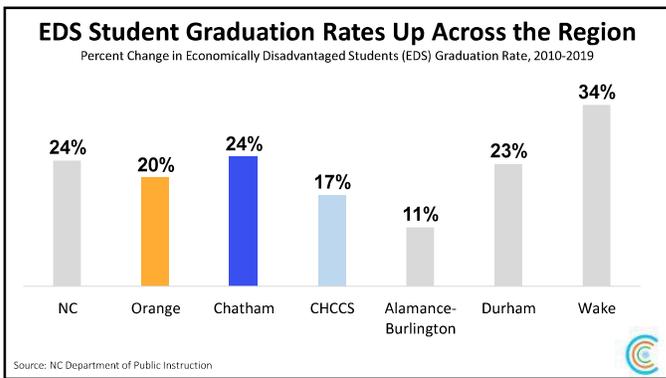
289



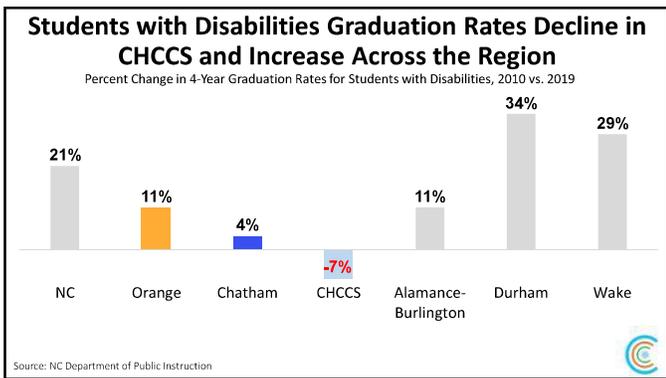
290



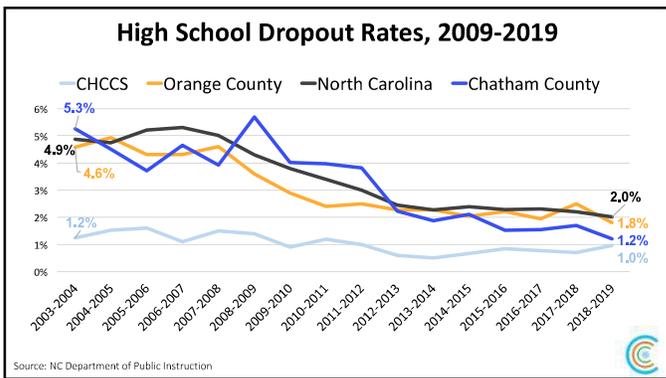
291



292



293



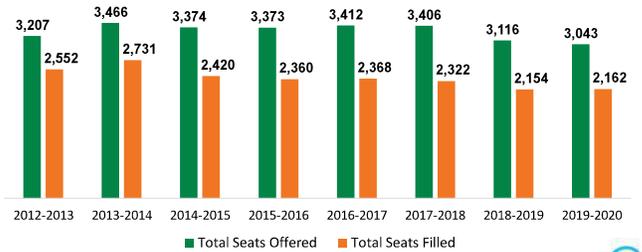
294

Durham Tech



295

Total Seats Offered & Filled at Durham Tech Orange County Campus

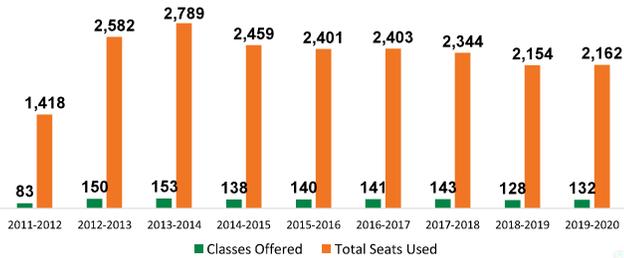


Source: Durham Tech



296

Durham Tech Orange County Campus Credit Classes Offered

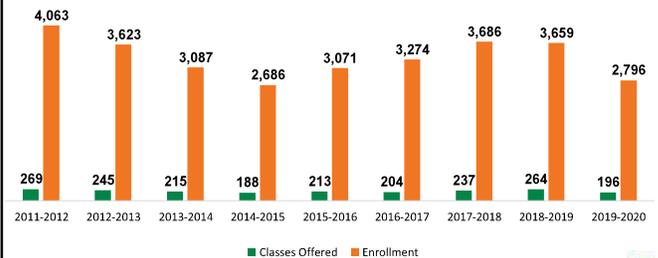


Source: Durham Tech



297

Continuing Education Courses Offered and Enrollment at Durham Tech Orange County Campus

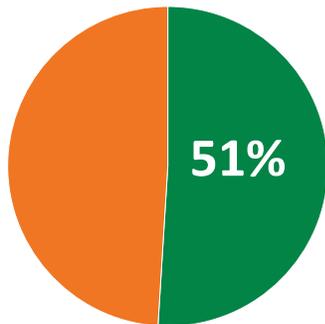


Source: Durham Tech



298

51% of Durham Tech Students Who Graduated from Chapel Hill & Orange County Schools Received Financial Aid (Pell Grants & Other Forms)

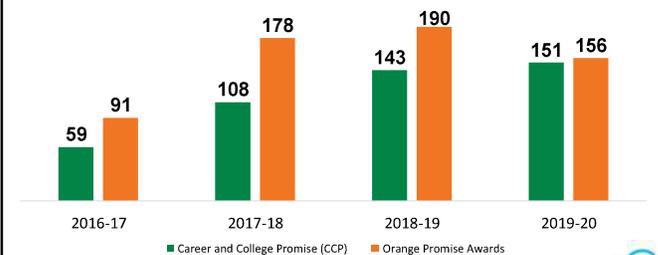


Source: Durham Tech



299

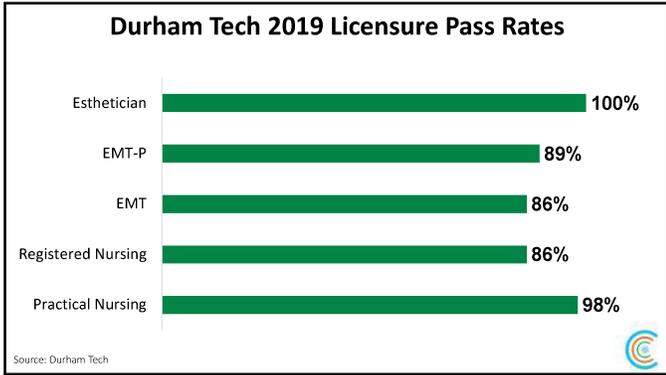
Durham Tech Orange County Campus CCP & Orange Promise Awards



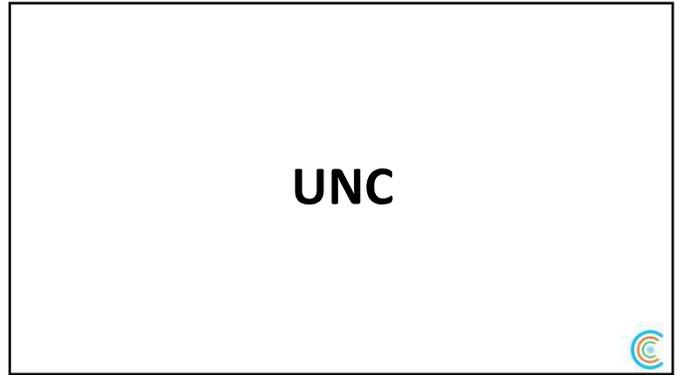
Source: Durham Tech



300



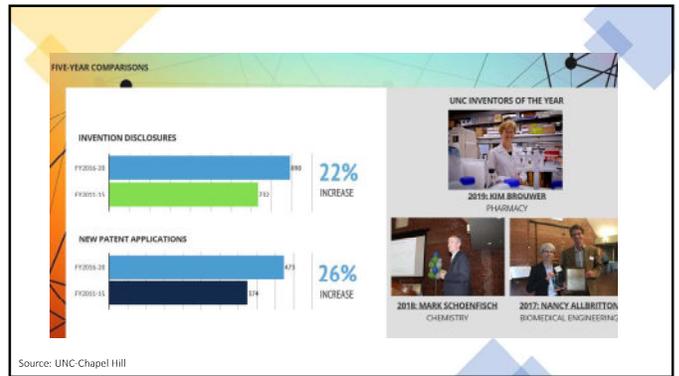
301



302



303



304



305

Funding Achievements by UNC Startups

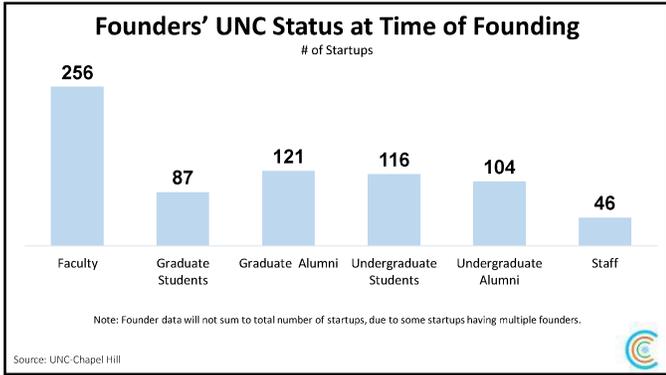
Total Funding:

	FY19 (July - June):	All Years:
	\$1.5 billion	\$15.0 billion

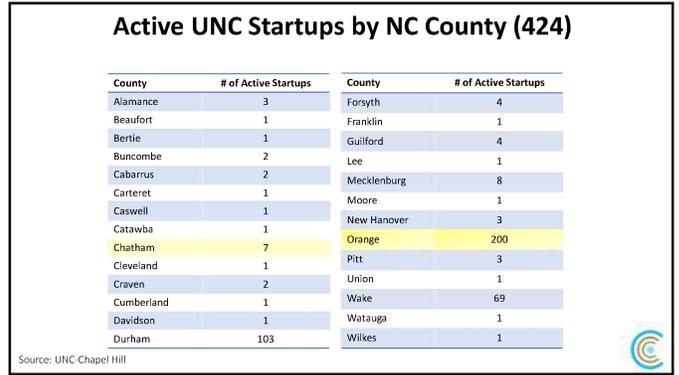
Funding Detail:

	July 2018 – June 2019	All Years
Private Investments	\$831,926,191	\$7,165,924,410
Grants/Awards	\$26,852,208	\$2,287,973,124
SBIR/STTR Grants Only	\$17,269,544	\$191,413,813
M&A, IPO, Corporate Partnerships	\$600,550,000	\$5,524,683,437
Total, all funding types	\$1,459,328,399	\$14,978,580,971

306



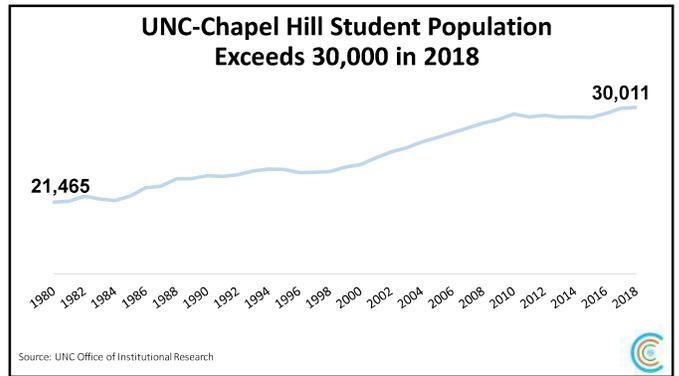
307



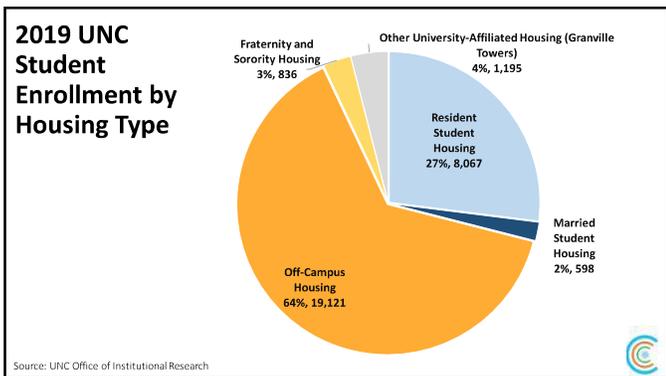
308

UNC Student and Employee Populations

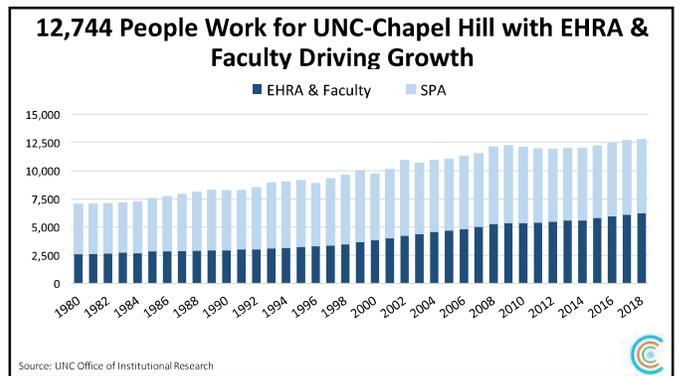
309



310



311



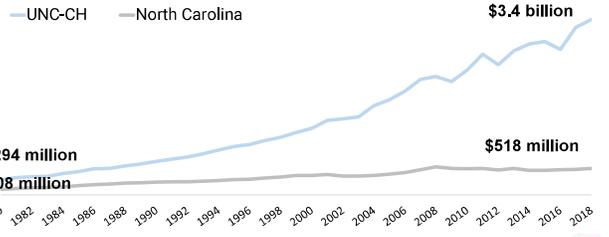
312

UNC Funding



313

UNC-Chapel Hill Revenues Rise Rapidly, State Appropriations See Modest Growth

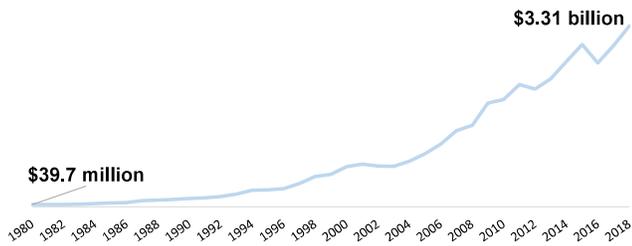


Source: UNC Office of Institutional Research



314

Value of UNC-Chapel Hill Endowment, 1980-2018

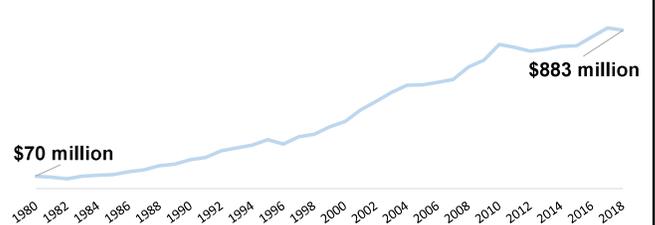


Source: UNC Office of Institutional Research



315

UNC Annual Research Funding Exceeds \$883 Million

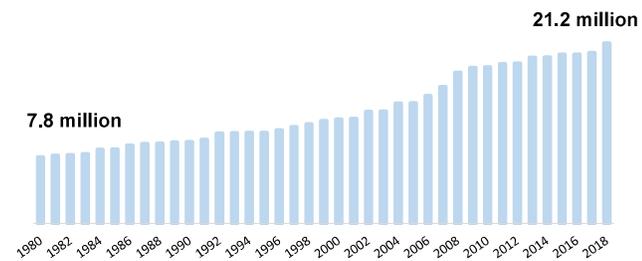


Source: UNC Office of Institutional Research



316

UNC-Chapel Hill Campus Grows Past 21 Million Square Feet



Source: UNC Office of Institutional Research

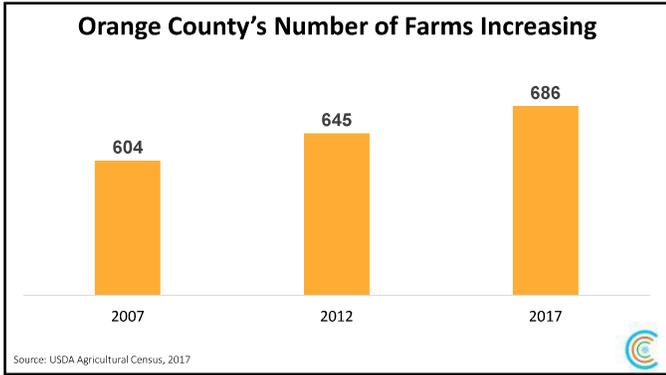


317

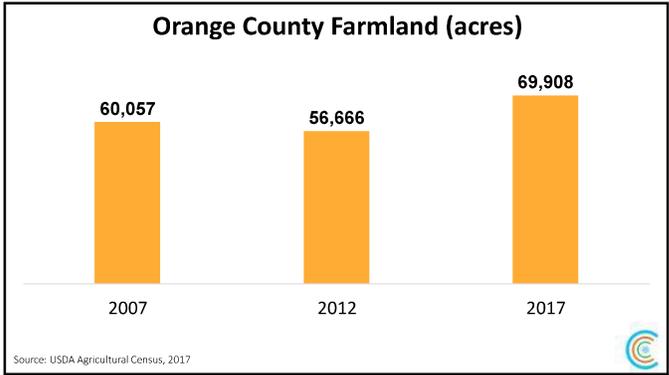
Farming & Environment



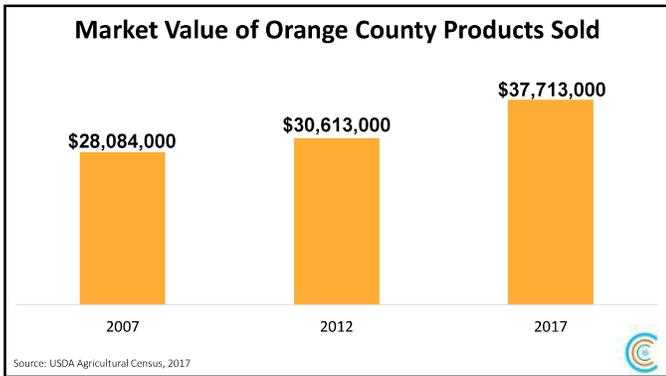
318



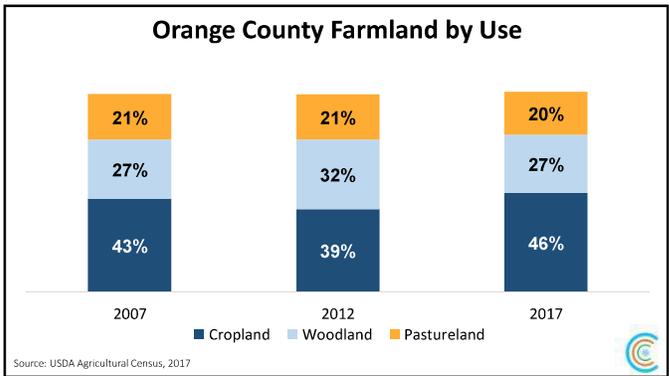
319



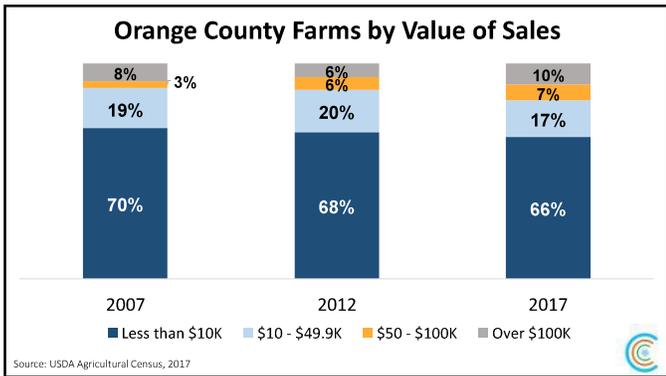
320



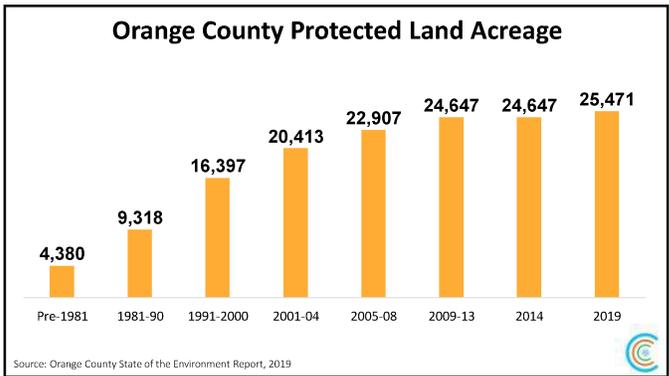
321



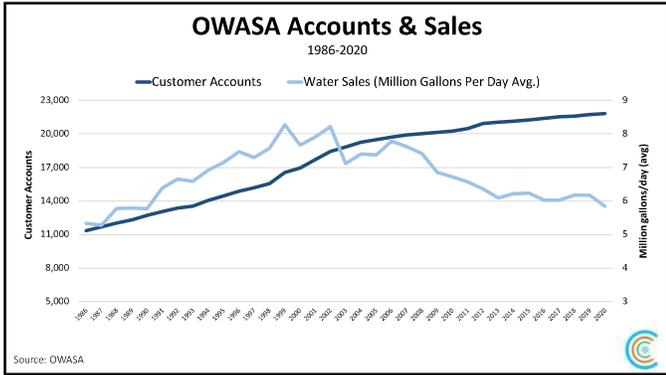
322



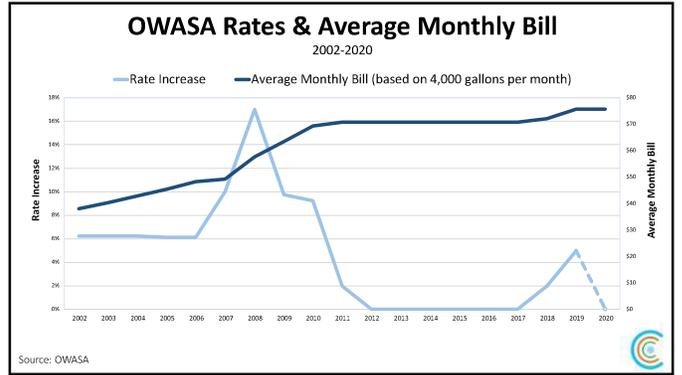
323



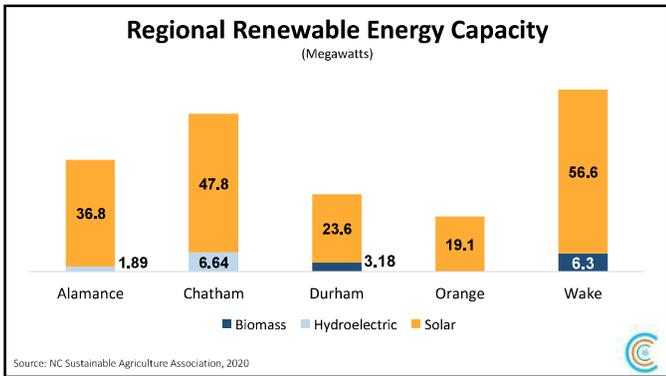
324



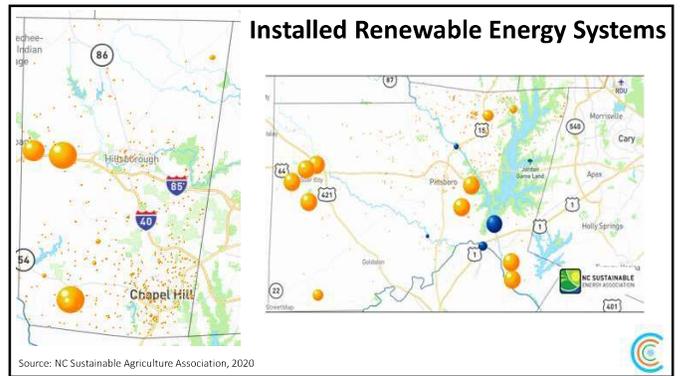
325



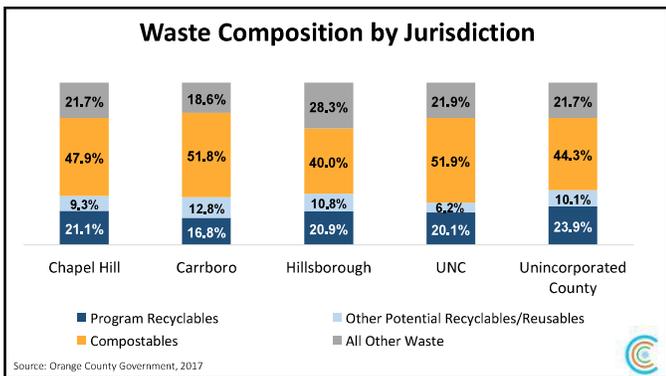
326



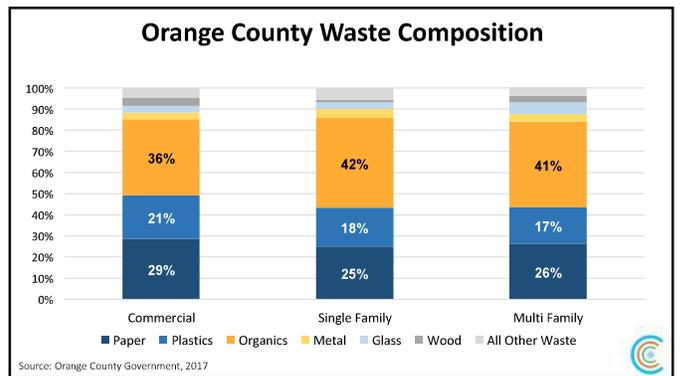
327



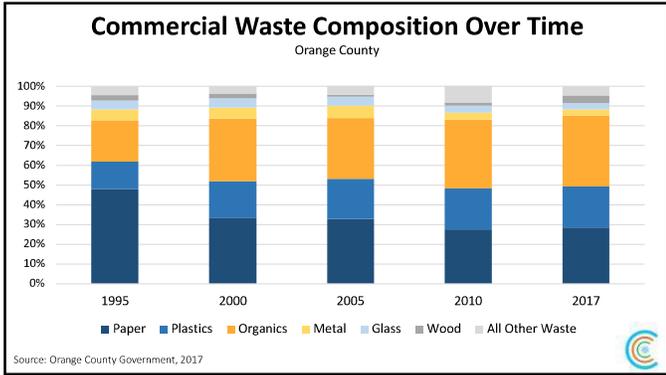
328



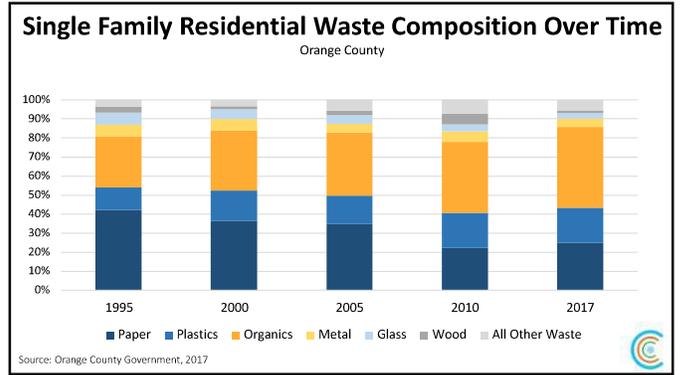
329



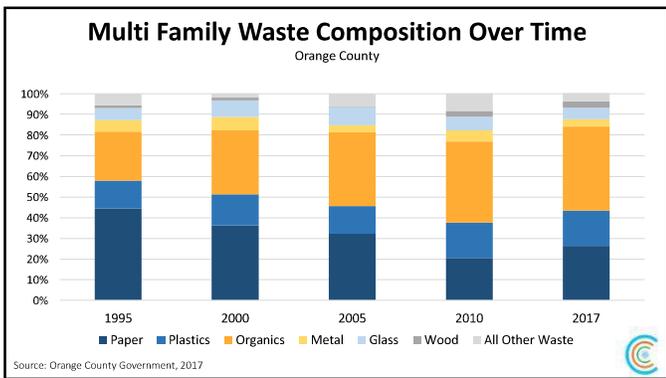
330



331



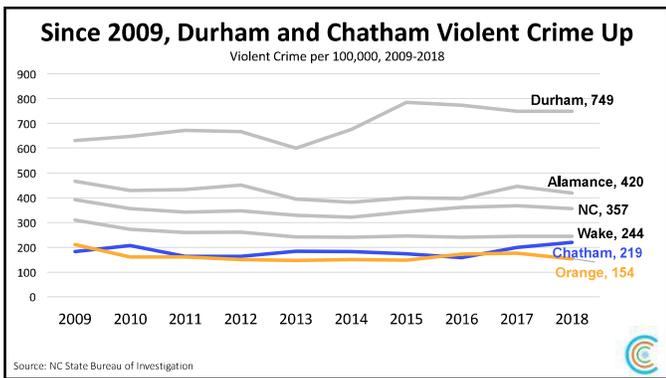
332



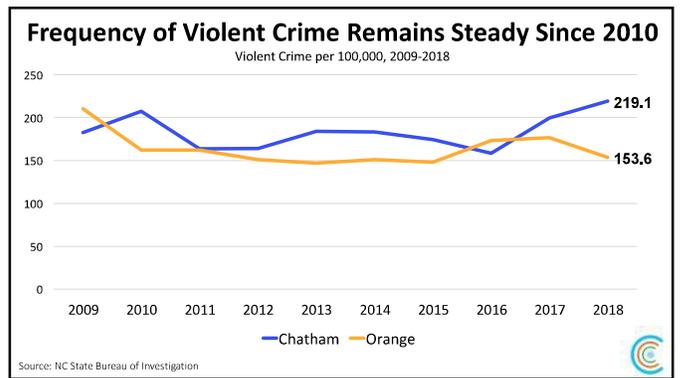
333

Crime

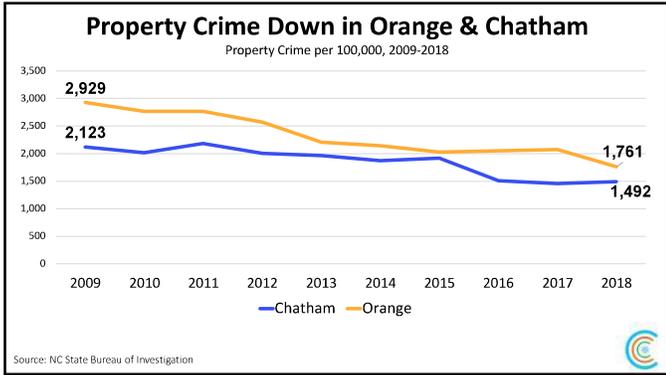
334



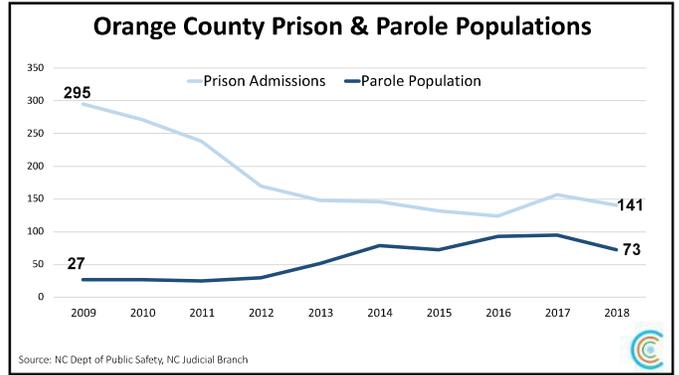
335



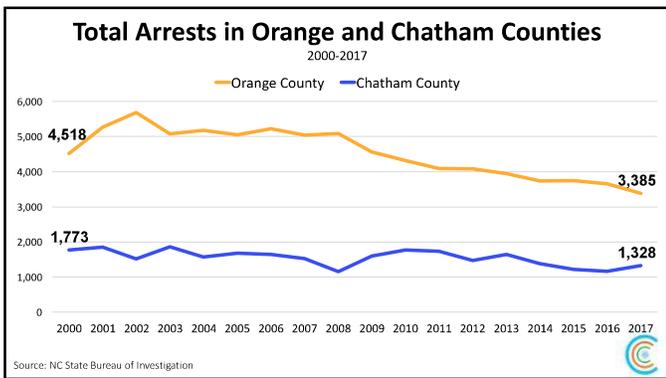
336



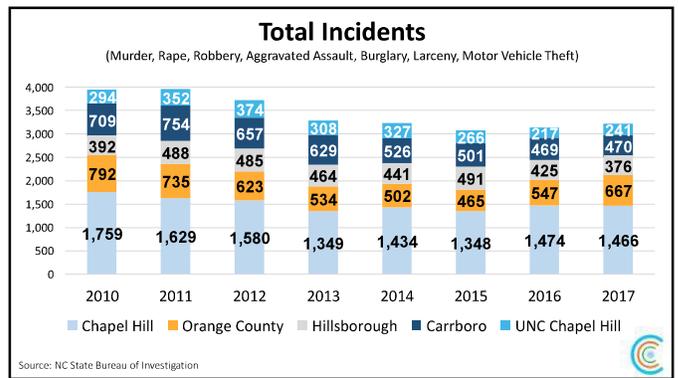
337



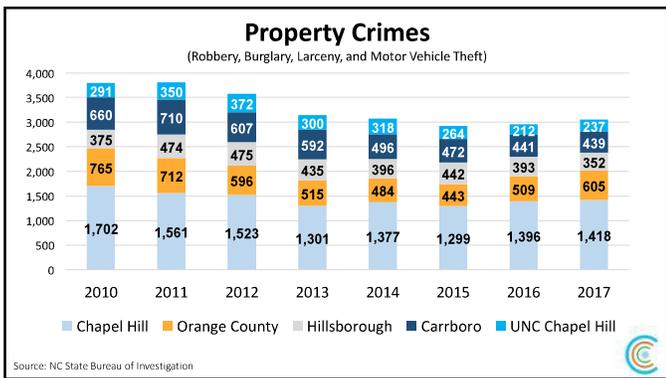
338



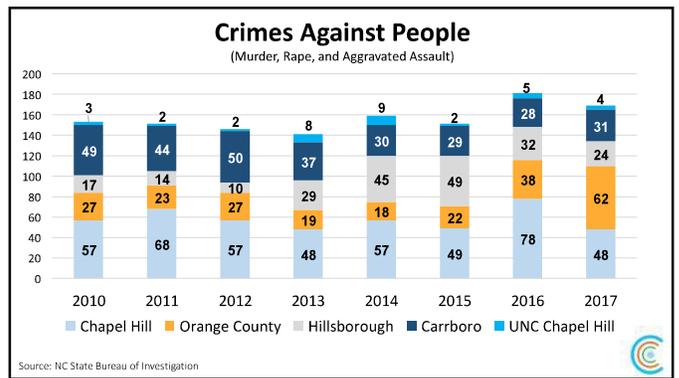
339



340



341



342

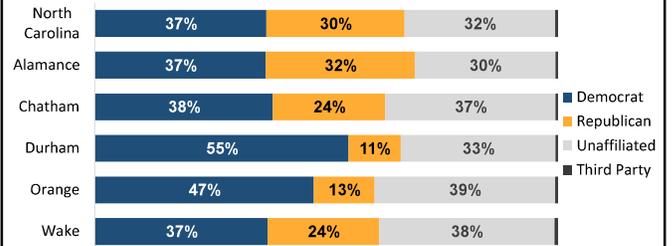
Elections and Politics



343

Only Durham County has a Majority Registered in One Party

Party Affiliation as of 8/29/2020



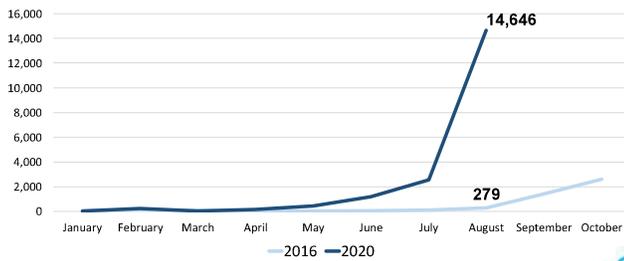
Source: NC State Board of Elections. Analysis limited to voters with Active, Inactive, and Temporary registration status.



344

Orange County Absentee Ballot Requests

2016 vs. 2020



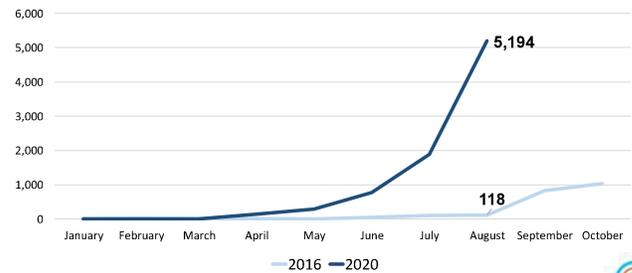
Source: NC State Board of Elections



345

Chatham County Absentee Ballot Requests

2020 v. 2016



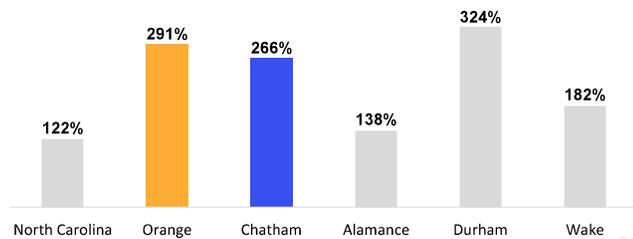
Source: NC State Board of Elections



346

Current Absentee Requests as Percentage of Total 2016 Requests

As of 8/31/2020



Source: NC State Board of Elections



347

THANK YOU TO OUR SEPTEMBER 10, 2020 STATE OF THE COMMUNITY REPORT SPONSORS

Presenting Sponsors



Program Sponsors



Contributing Sponsors



Data Partners

Carolina Demography, Orange County, Partnership for a Sustainable Community, Town of Chapel Hill, Town of Carrboro and Town of Hillsborough