



Task Force Meeting #5

Thursday, February 18, 2021

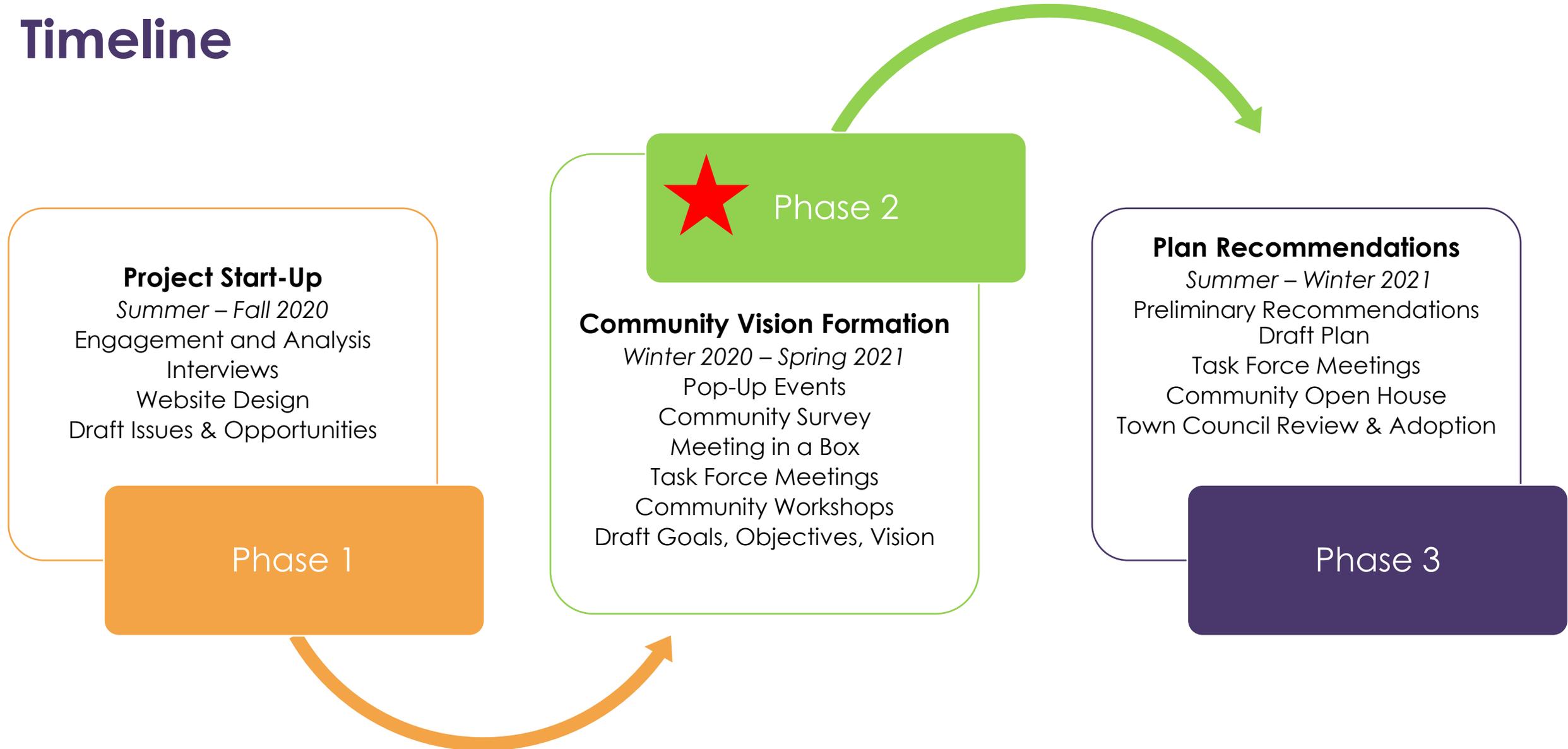
#1

welcome



Opening and Timeline
Catherine Fray
Task Force Chair

Timeline



#2

Town Council



Susan Romaine



#3

task force meeting 4 summary



David Jessee
Task Force Co-Chair



#4



Draft affordable housing
vision and goals



Affordable Housing Vision:

There is a home for everyone in Carrboro. Carrboro is affordable and welcoming for all households who want to live in the community, works to prevent displacement of existing residents, advances racial equity and accessible housing, and has a full range of affordable options for all life stages. (language from Task Force and AHAC meetings)

Definition of Affordability:

From Affordable Housing and NC Local Government (Anita Brown-Graham SOG): physically adequate housing that is made available to those who, without some special intervention by government or the providers of housing, could not afford to pay the rent or mortgage that would be available ordinarily in the private marketplace

Standard: units for which a family would pay no more than 30% of their income for rent and 2.5x their annual income to purchase

AFFORDABLE HOUSING GOALS

Goal 1: Increase the number of homeownership units that are permanently affordable with targeted strategies to serve 60%, 80% and 115% AMI households

Goal 2. Increase number of rental units that are permanently affordable to individuals and families earning up to 60% of AMI with a particular focus on those earning less than 30% AMI)

Goal 3: Diversify and expand a variety of housing options throughout all of Carrboro through a variety of affordable housing types

Goal 4: Pair housing with expanded transportation options to reduce costs and encourage alternate modes of transport.



Goal 5. Improve the development process to support the creation of more affordable housing

Goal 6. Increase energy and water conservation in new construction and rehabilitation to reduce costs to homeowners and renters

Goal 7. Maintain and improve the quality of Naturally Occurring Affordable Housing (NOAH)

Goal 8: Ensure that all homeless individuals and families have access to safe housing, appropriate services and a path to

Goal 9. Expand resources targeted to affordable housing



#5



recreation, parks, and
cultural resources



● ● ● ● ● trivia!

What **Carrboro park** was named after a man who served on the **Carrboro Board of Aldermen** and **Director of the Chapel Hill Parks and Recreation Department**?

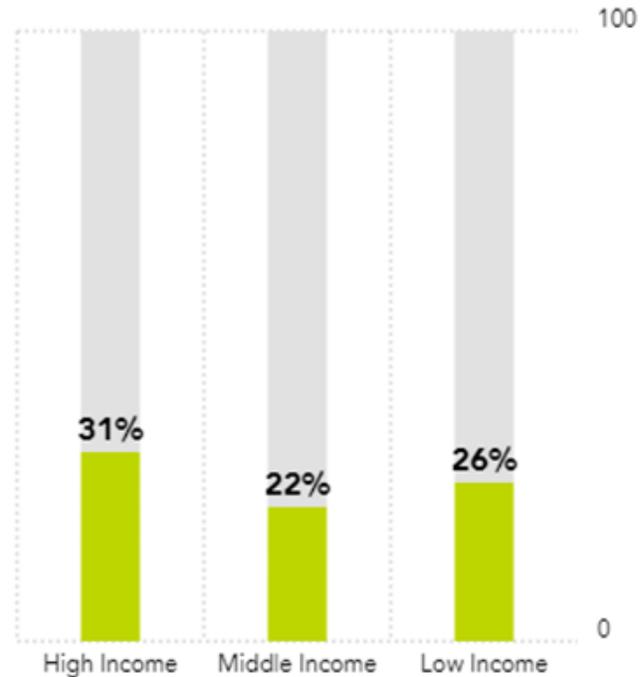


Equitable Access

PERCENT OF RESIDENTS WITHIN A 10-MINUTE WALK OF A PARK BY AGE



PERCENT OF RESIDENTS WITHIN A 10-MINUTE WALK OF A PARK BY INCOME ①



- 27% of Carrboro adults and 25% of Carrboro kids live within a 10-minute walk of a Town park

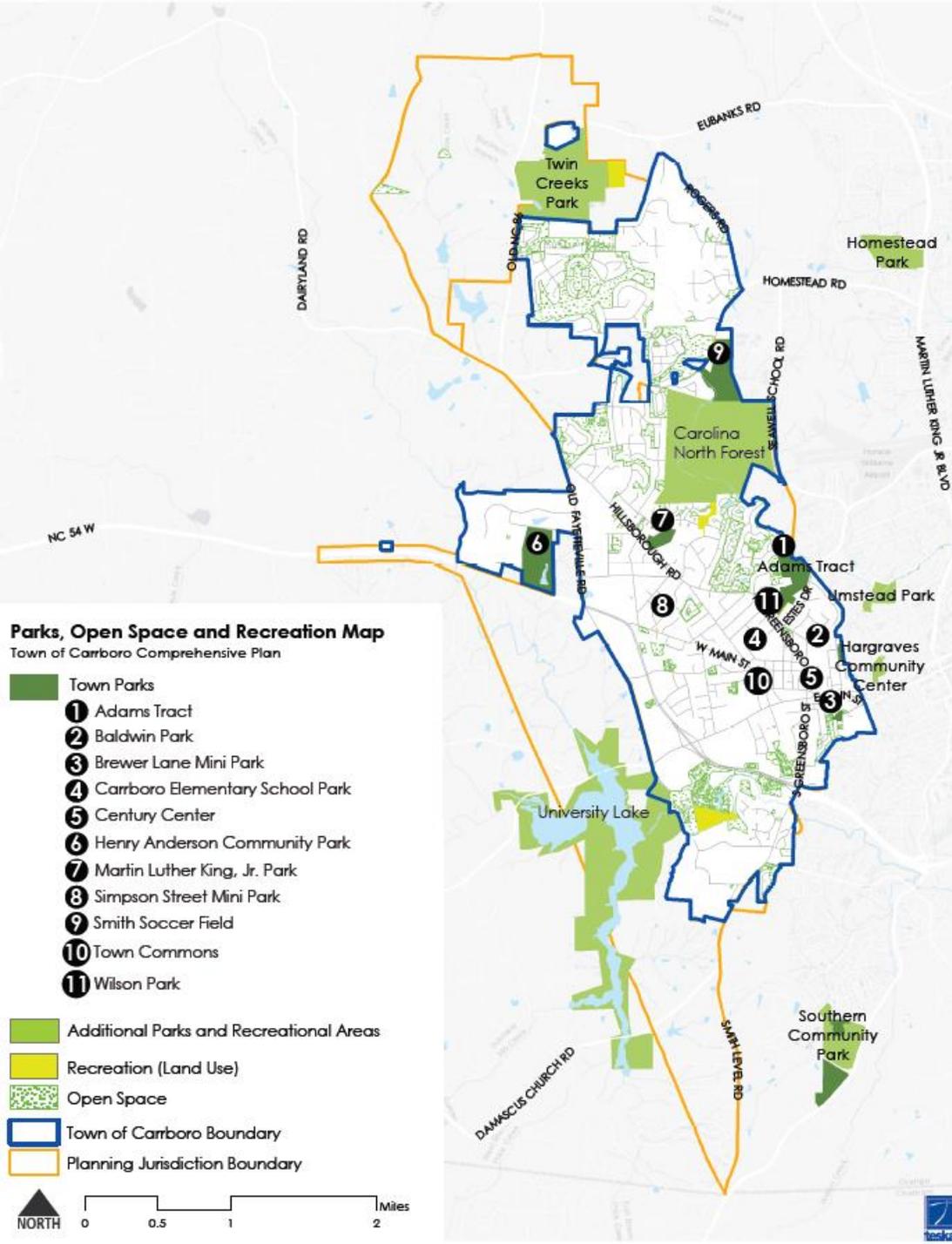
- Programming that appeals to BIPOC and immigrant communities



MLK Park Mural
Image credit: Jackie Thompson

Managing resources

- 5 acres of **Town parks** per 1,000 residents
- 57 acres of **total parkland** per 1,000 residents when including University Lake, Carolina North and other parkland
- Approximate average for peer communities = 10 acres per 1,000 residents



Facilities

| Facility | Features | Size |
|--------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| Adams Tract | Urban forest area for hiking, walking, and observing nature; 1.25-mile loop trail | 27.3 acres |
| Baldwin Park | Pavilion, play equipment; basketball court, open space | 2.5 acres |
| Brewer Lane Mini Park | Basketball court | 1 acre |
| Carrboro Elementary School Park | Youth baseball field, basketball court, play equipment, open space | 3 acres |
| Century Center | -Small activity rooms, fully equipped kitchen -Century Hall, handicap lift -Cybrary (5 computer stations, books, periodicals) | 7,200 SF |
| Henry Anderson Community Park | Baseball fields, multi-purpose field (football, soccer, etc.), basketball courts, tennis courts, horseshoe pits, disc golf course, fishing pond, play equipment, fenced dog park, trail (0.5-mile), pavilion, volleyball court, open space, restrooms | 55 acres |
| Martin Luther King, Jr. Park | Multi-purpose field, walking trail, community garden, stormwater demonstration facilities, play equipment, bicycle pump park | 10.2 acres |
| Simpson Street Mini Park | Play equipment, picnic area | 1 acre |
| Smith Soccer Field* | Soccer field (lighted) | 2 acres |
| Town Commons Park | Pavilion, band stand, play equipment | 1.7 acres |
| Wilson Park | Youth baseball field, play equipment, tennis courts, volleyball court, pavilion, restroom, Adams Tract Access | 8.5 acres |
| Subtotal: Town Parks | | 112.4 acres |
| Additional Parks and Recreational Areas** | | 1212.4 acres |
| TOTAL PARKLAND | | 1,324 acres |



Image credit: Perkins and Will

Understanding Community Needs

- Top 5 recreational activities: walking, biking, swimming, hiking, running
- 203 Project with OC Southern Branch Library, Teen Center, performance space, Virtual Justice Center, radio station, flexible space
- New ArtsCenter
- Work with the Town's Neighborhood Liaison Program to connect with new voices

Programming Offered by Park & Recreation Agencies

| | Under 20,000 | 20,000 to 49,999 | Carrboro RPCR (Y/N) |
|-------------------------------|--------------|------------------|---------------------|
| Themed special events | 80% | 90% | Y |
| Team sports | 84% | 93% | Y |
| Social recreation events | 78% | 91% | Y |
| Fitness enhancement | 70% | 86% | Y |
| Health and wellness education | 68% | 83% | Y |
| Individual sports | 65% | 78% | Y |
| Safety training | 63% | 70% | Y |
| Aquatics | 59% | 69% | N |
| Racquet sports | 58% | 65% | Y |
| Performing arts | 47% | 65% | Y |
| Trips and tours | 47% | 65% | Y |
| Cultural crafts | 46% | 58% | Y |
| Martial arts | 43% | 63% | N |
| Visual arts | 41% | 55% | Y |
| Natural and cultural history | 37% | 51% | Y |
| Golf | 25% | 46% | N |
| Running/cycling races | 27% | 32% | Y/N* |

Source: 2020 NRPA standards and Carrboro RPCR Fall 2020 Brochure

Note: This table only accounts for programming offered by Carrboro RPCR. While other local organizations may offer the programming mentioned here, they were not factored into this assessment.

Services & Programming

- Carrboro's RPCR Department offers extensive programming (13 of the 17 NRPA standard programs)
- In addition to programs run by RPCR, there are many partnerships with other organizations and jurisdictions
- What do you think is missing?



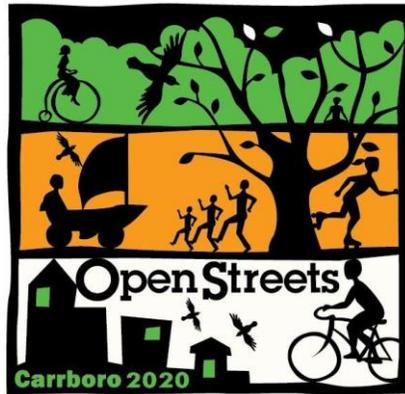
Cultural Storytelling

- Truth Plaque Task Force created to tell part of the Carrboro story
- Historic preservation and arts/cultural events can educate and strengthen community pride
- Preservation as economic development tool



Cultural Storytelling

- Using recreation, arts and cultural events as part of inclusive community-building



FREIGHT TRAINS

2020 LIVE ON 97.9FM THE HILL

MUSIC SERIES STREAMING LIVE



CELEBRATING CARRBORO FOLK SINGER ELIZABETH COTTEN

FRIDAYS 6-7PM

MAY 22 MANDOLIN ORANGE

MAY 29 PHIL COOK

JUNE 12 LIGHTNIN' WELLS

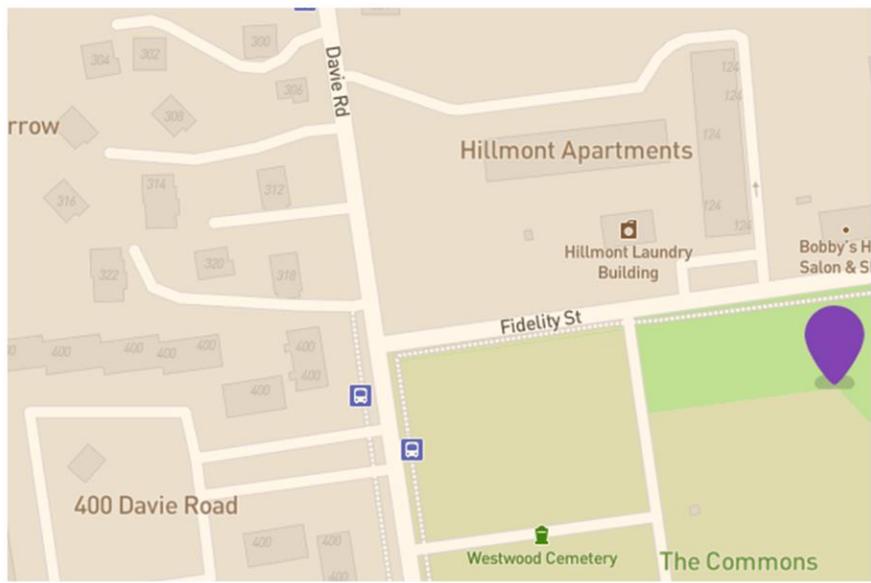
JUNE 19 THOMAS RHYANT

JUNE 26 HISS GOLDEN MESSENGER

PRESENTED BY MUSIC MAKER RELIEF FOUNDATION, CARRBORO TOURISM DEVELOPMENT AUTHORITY, CARRBORO RECREATION, PARKS & CULTURAL RESOURCES DEPT., 97.9 THE HILL, WCHL

FREIGHTTRAINBLUES.COM

Please preserve this beautiful Town-owned meadow as walkable green space for the 500 residents of our diverse affordable Fidelity-Davie multifamily housing neighborhood! It'd only be fair from the environmental social justice perspective, since all 4 of the nice big parks are on the single family home side of town.



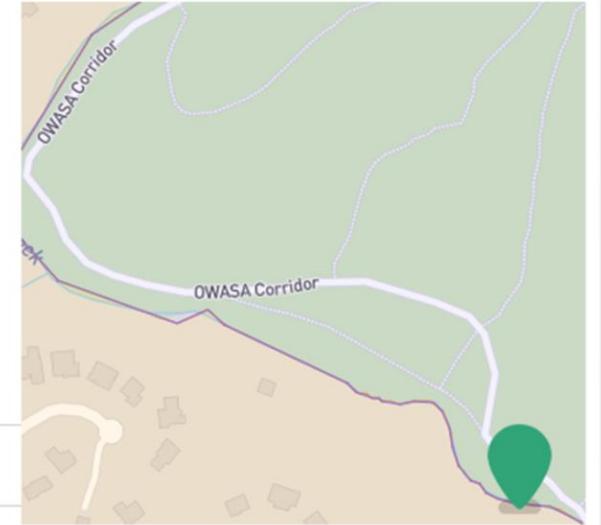
I Isa
3 months ago

The best playground in town. It definitely needs an update, but without adding plastic. And probably some financial help.



M MW
2 months ago

I love Bolin creek and not having to leave town to get out into nature. It is the gem of Carrboro. The clearcutting was devastating. I hope there is still an opportunity to buy the PH Craig tract. The town should also work with UNC to make sure that the Carolina North forest never gets developed.



Things I Love

I Isa
3 months ago

Most coffee places turned into laptop working places in the last four years. Live music, like jazz at Looking glass and the story time at Johnny's Gone Fishing disappeared. We need more meeting places for everyone. With discussion groups, story times, music, etc. Maybe the Town of Carrboro could partnering with businesses?



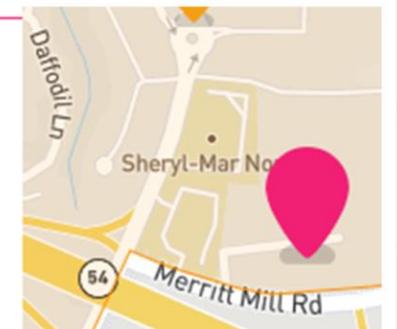
Centrally located public Dog Park



Carrboro is missing a public dog park that can be accessed by foo...

J Jackie H
2 months ago

It would be great to have a park on this end of town.



what we've heard so far...

- Safe and equal access to parks (sidewalks, bike paths)
- Town does a great job integrating arts, would like to see even more of that in parks
- Comprehensive bike connectivity – from Northern Transition Area south to downtown and beyond
- Incorporating Carrboro history/origin stories into the parks (i.e. Libba Cotten Trail)
- Opportunities for multi-generational interaction, recreation for older adults
- Focus on inclusivity and foster welcoming environment in the parks -- how to design public spaces and programming to break down silos and learn from each other?
- Be intentional – go to the community to ask what experiences they want



break-out discussion questions

1. Have community needs changed around parks and programming? Emerging sports, activities, etc.?
2. Which physical spaces/programs/services/events are working well? What could be enhanced or expanded upon? What is missing?
3. Which populations might be overlooked? How can we improve equitable access and participation?
4. Telling the Carrboro story: what elements from the past and present can be celebrated?
5. Limited land requires innovative solutions and partnerships...what could this look like?
6. Should the plan consider historic preservation / additional historic districts?

#6

Public Services



Patricia McGuire and
Cary McNallan



Town of Carrboro

Municipal Corporation

Chartered 1911



- Authorized by the North Carolina General Assembly
- Powers, authority and responsibilities specified in the charter and by state statutes, including designation of "Town," "City," or "Village."
- Carrboro is one of 552 municipalities.
- State legislature grants the powers and authority to municipalities and authorizes them to perform certain functions. Not a 'home-rule' state.
- Municipalities are established to protect the citizens and provide residents of a particular area with urban type services. Examples are water, sewer, police, streets, transportation, recreation, garbage collection and recycling, land use planning and fire protection. Building code enforcement is a required municipal function.
- Responsible for adoption of annual municipal budget, which determines what services will be provided and at what level.
- The board must set the municipal property tax rate when it adopts its annual budget.
- By law, all North Carolina budgets must be balanced, and there is a state agency that provides oversight over municipal finances.

- Mayor (2-year term)
- At-large Town Council Members (6) – 4-year, staggered terms
- Elections are nonpartisan and decided by simple plurality. No primary elections are held.
- Mayor presides at all meetings of the governing body in Carrboro
- Mayor has the right and responsibility to vote on all issues to the same extent as any other member of the Board of Aldermen
- Council-Manager form of governance

Town of Carrboro

Municipal Corporation

Chartered 1911



Town Code

Laws that are enacted and enforced by the town government.



Administration



Motor Vehicles
& Traffic



Trades &
Businesses



General
Offenses



Animal Control



Fire Protection



Town Property



Cable
Television



Stormwater

Town Code

Laws that are enacted and enforced by the town government.



Personnel



Streets and Sidewalks



Hotel & Room Occupancy



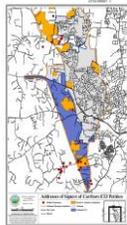
State of Emergency



Solid Waste



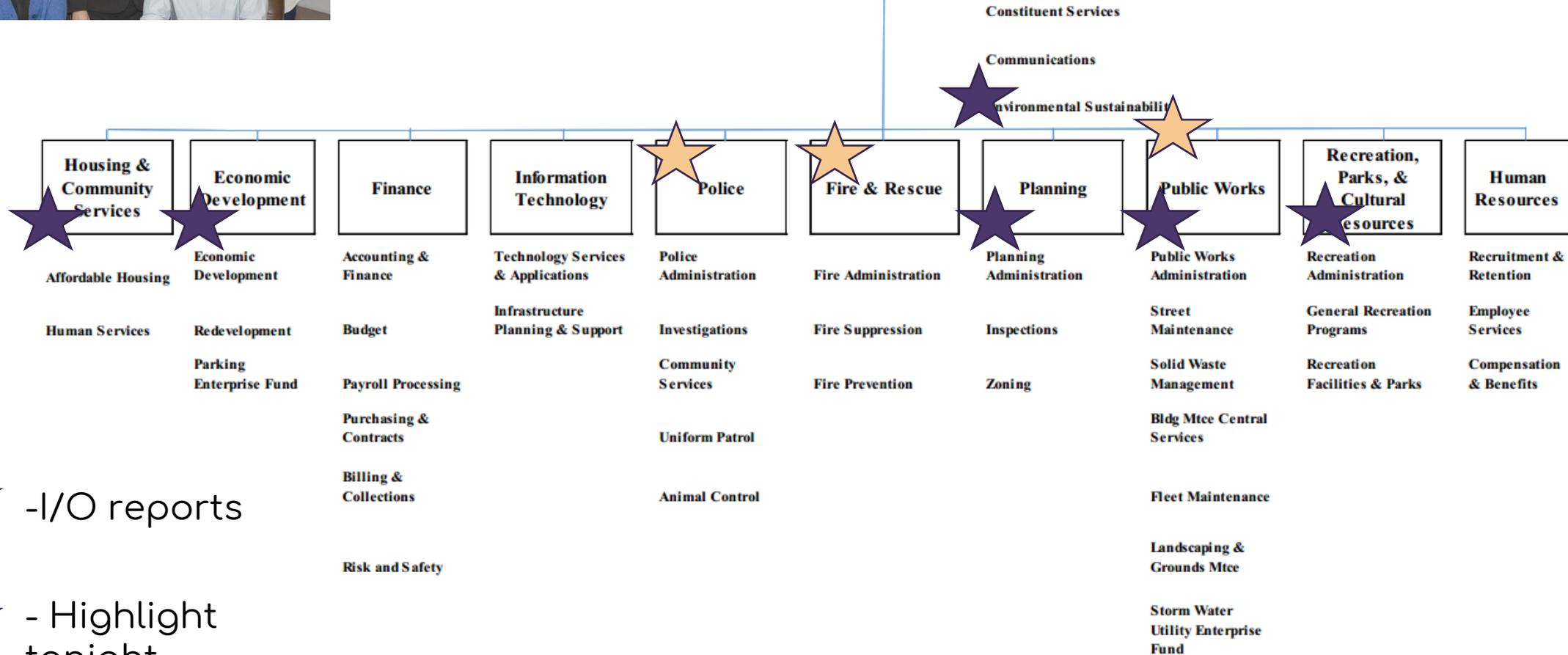
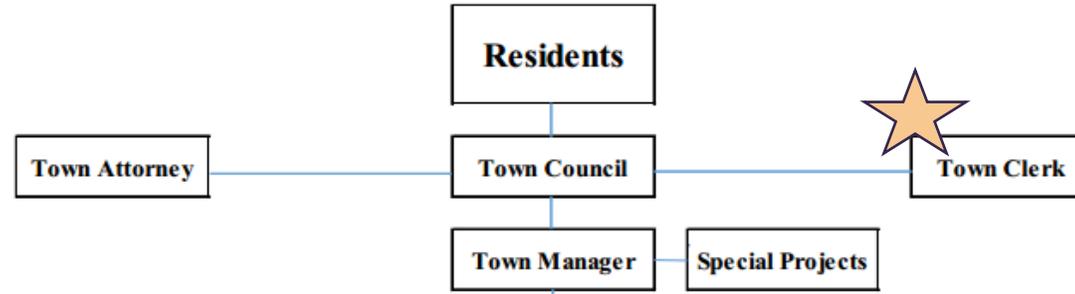
Cemeteries



Land Use Ordinance



Housing



★ - I/O reports

★ - Highlight tonight

POLICE

- 1) Public safety
- 2) Approach to racial equity and BIPOC community – Policing Equity Quarterly reports
- 3) Preparedness / resilience



FIRE-RESCUE

- 1) Fire prevention/suppression
- 2) Rescue
- 3) Disaster preparedness – COVID-19
- 4) Public education/outreach
- 5) Emergency medical response

Trivia

What is the most recently constructed Town building?

What was the Town Hall building before it became Carrboro's Town Hall?

How many people does the Town of Carrboro employ?



Town of Carrboro
Mid-year financial update
FY 2020-21

Financial information

The financial data includes revenues and expenditures received and posted for the first 6 months of FY21.

Previous fiscal year monthly/yearly totals are also included for comparisons.

Timing of recorded transactions may vary between years.

Ad Valorem Taxes

| | <u>FY19</u> | <u>FY20</u> | <u>FY21</u> | <u>FY20-FY21</u> <u>% Chg</u> |
|-----------------|----------------------|----------------------|----------------------|----------------------------------|
| July | 291,733.92 | 49,641.40 | 72,601.13 | |
| Aug | 833,046.50 | 826,018.32 | 1,208,726.08 | |
| Sept | 390,166.41 | 759,972.45 | 621,953.01 | |
| Oct | 544,155.27 | 427,089.28 | 476,163.19 | |
| Nov | 5,598,540.20 | 5,604,825.09 | 5,232,376.41 | |
| Dec | 3,586,488.63 | 3,968,344.17 | 4,360,205.16 | |
| Subtotal | 11,244,130.93 | 11,635,890.71 | 11,972,024.98 | 2.89% |
| Jan | 1,583,491.67 | 1,403,902.26 | | |
| Feb | 122,992.82 | 98,082.73 | | |
| Mar | 63,403.37 | 74,015.55 | | |
| Apr | 41,742.14 | 21,717.87 | | |
| May | 25,431.79 | 27,099.47 | | |
| Jun | 32,328.29 | 14,461.62 | | |
| Totals | 13,113,521.01 | 13,275,170.21 | 11,972,024.98 | |

Highlighted amounts = pandemic months

Ad valorem tax revenue

FY21 Property tax revenue receipts are slightly higher than FY20

Sales Tax Revenue

| | <u>FY19</u> | <u>FY20</u> | <u>FY21</u> | <u>FY20-FY21</u> <u>% Chg</u> |
|-----------------|---------------------|---------------------|---------------------|----------------------------------|
| July | 379,912.27 | 434,260.84 | 459,671.30 | |
| Aug | 425,213.01 | 437,628.06 | 439,575.73 | |
| Sept | 399,971.95 | 456,582.16 | 455,703.92 | |
| Oct | 269,468.84 | 436,023.24 | 450,416.19 | |
| Subtotal | 1,474,566.07 | 1,764,494.30 | 1,805,367.14 | 2.32% |
| Nov | 427,610.09 | 422,877.66 | | |
| Dec | 436,778.61 | 384,223.20 | | |
| Jan | 356,325.31 | 122,399.11 | | |
| Feb | 366,753.70 | 377,336.95 | | |
| Mar | 463,135.95 | 417,997.68 | | |
| Apr | 441,303.72 | 368,830.36 | | |
| May | 450,819.75 | 419,366.40 | | |
| Jun | 463,386.97 | 494,793.14 | | |
| Totals | 4,880,680.17 | 4,772,318.80 | 1,805,367.14 | |

Highlighted amounts = pandemic months

Sales tax revenue

FY21 July-Oct Sales Tax revenue is 2.32% higher than the same period of FY20

Occupancy Tax Revenue

| | <u>FY19</u> | <u>FY20</u> | <u>FY21</u> | <u>FY20-FY21</u> <u>% Chg</u> |
|-----------------|-------------------|-------------------|------------------|----------------------------------|
| July | 13,803.09 | 17,081.30 | 5,824.95 | |
| Aug | 15,359.89 | 16,990.77 | 6,351.66 | |
| Sept | 15,121.57 | 18,355.78 | 5,406.83 | |
| Oct | 17,982.52 | 20,082.16 | 5,714.14 | |
| Nov | 16,804.44 | 18,404.24 | 4,647.77 | |
| Subtotal | 79,071.51 | 90,914.25 | 27,945.35 | -69.26% |
| Dec | 12,127.73 | 11,129.63 | | |
| Jan | 10,471.18 | 14,926.50 | | |
| Feb | 14,858.90 | 18,075.80 | | |
| Mar | 17,523.65 | 6,244.50 | | |
| Apr | 17,148.98 | 627.30 | | |
| May | 21,041.39 | 1,772.06 | | |
| Jun | 18,114.92 | 4,967.84 | | |
| Totals | 190,358.26 | 148,657.88 | 27,945.35 | |

Highlighted amounts = pandemic months

Hotel/motel occupancy tax revenue

FY21 revenues are about a third of last year's revenues for the same period

Sales and Services - (Rec and Park Fees)

| | <u>FY19</u> | <u>FY20</u> | <u>FY21</u> | <u>FY20-FY21</u> <u>% Chg</u> |
|-----------------|-------------------|-------------------|-----------------|----------------------------------|
| July | 1,478.54 | 29,001.40 | 1,625.74 | |
| Aug | 3,871.63 | 25,538.50 | 499.95 | |
| Sept | 2,316.50 | 26,148.94 | 3,102.82 | |
| Oct | 2,277.30 | 18,123.61 | 5,652.01 | |
| Nov | 1,108.37 | 13,913.97 | 1,974.04 | |
| Dec | 401.00 | 9,790.52 | (8,704.75) | |
| Subtotal | 11,453.34 | 122,516.94 | 4,149.81 | -96.61% |
| Jan | 1,711.00 | 6,690.75 | | |
| Feb | 121,103.54 | 14,300.41 | | |
| Mar | 17,615.26 | (644.81) | | |
| Apr | 18,790.52 | (2,061.02) | | |
| May | 19,931.24 | (2,845.00) | | |
| Jun | 62,506.84 | 33,980.62 | | |
| Totals | 253,111.74 | 171,937.89 | 4,149.81 | |

Highlighted amounts = pandemic months

Sales and services revenue

*Includes Recreation and Century Center Fees
This revenue is expected to remain low until the pandemic has subsided*

General Fund Expenditures

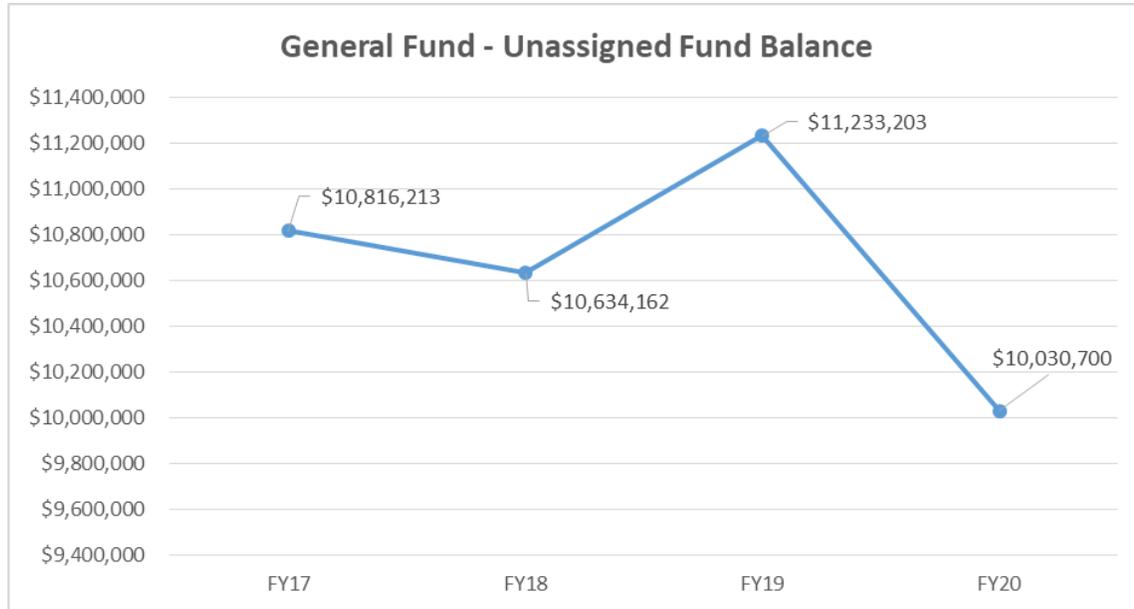
| | FY19 | FY20 | FY21 | FY20-FY21 | FY20-FY21 |
|-------------------------|---------------------------|---------------------------|---------------------------|---------------------------|-----------------------|
| | <u>thru Dec 31</u> | <u>thru Dec 31</u> | <u>thru Dec 31</u> | <u>Change</u> | <u>% Chg</u> |
| General Gov't | 2,781,106 | 2,726,931 | 2,567,133 | (159,798.00) | -5.86% |
| Econ Developmnt | 177,896 | 141,723 | 73,923 | (67,800.00) | -47.84% |
| Public Safety | 3,186,093 | 3,376,281 | 3,211,640 | (164,641.00) | -4.88% |
| Planning | 584,300 | 643,826 | 601,828 | (41,998.00) | -6.52% |
| Transportation | 606,255 | 904,470 | 764,645 | (139,825.00) | -15.46% |
| Public Works | 1,770,616 | 1,792,036 | 1,808,235 | 16,199.00 | 0.90% |
| Rec & Park | 790,117 | 803,359 | 657,599 | (145,760.00) | -18.14% |
| Debt Service | 165,321 | 160,015 | 154,710 | (5,305.00) | -3.32% |
| | | | | - | #DIV/0! |
| Operating Totals | <u>10,061,704</u> | <u>10,548,641</u> | <u>9,839,713</u> | <u>(708,928)</u> | <u>-6.72%</u> |
| | | | | - | |
| Operating Trfs Out | 1,302,924 | 2,000,124 | 228,025 | (1,772,099.00) | -88.60% |
| | | | | - | |
| Grand Totals | <u>11,364,628</u> | <u>12,548,765</u> | <u>10,067,738</u> | <u>(2,481,027)</u> | <u>-19.77%</u> |

General fund expenditures

Reasons that expenses are down from FY20 to FY21 include:

A hiring freeze on personnel; budget cuts for most training, conferences, and travel; deferred furniture and equipment purchases and major repairs; reduction in operating transfers to fund capital projects

General fund reserves



Reserves remain strong despite the drop in FY20

It's too early to make a projection for the year end FY21 reserve amount

Town of Carrboro

**Capital Improvements Plan (CIP)
FY 2021-22 through FY 2025-26**

Capital Planning

Annual process to identify capital funds needed to renovate or acquire property, facilities and/or vehicles and equipment.

Focus on immediate to long-range needs.

Capital funds are in addition to operating revenues.

No Project Funding appropriated at this time

Why is the CIP Important?

1. Maintain existing infrastructure to protect the Town's investment.
2. Enables compliance with state and federal mandates
3. Incorporate energy and climate protection strategies
4. Provide Town services in the most efficient and safe manner.
5. Improve Town infrastructure that attracts new residential and commercial expansion to expand the Town's tax base in a way that will benefit both current and future citizens.
6. Manage and encourage orderly implementation of adopted needs assessments, strategic and program master plans

Current Capital Projects

Current Projects

Technology Projects

South Greensboro St. Conduit \$ 95,000

Sidewalks & Greenways Projects

Jones Creek Greenway \$ 850,250

Morgan Creek Greenway \$ 1,567,500

South Greensboro Street Sidewalk \$ 1,750,119

Planning Projects

Comprehensive Plan \$ 250,000

Ped Safety Imprvmnts & Bike Plan Impl \$ 257,000

Other Projects

203 South Greensboro Street \$ 26,432,490

Public Works Projects

Vehicle Replacements \$ 1,089,814

Playground Equipment Repair and Rep \$ 100,000

Street Resurfacing \$ 195,857

Bus Shelter Replacement \$ 288,000

Unpaved Road Upgrades \$ 230,000

Sidewalk and Curb Repairs \$ 190,000

Facilities Rehab Projects \$ 814,769

Storm Water Projects

Broad St. Culvert Replacement \$ 186,000

Public Works Stream Restoration \$ 345,000

Grand Total (both columns)

\$ 34,641,799

Current & New Projects

| <u>PROJECT COSTS</u> | Previous | FY 2022-26 | Total |
|-----------------------------|------------------------------|-----------------------|-----------------------------|
| | <u>Appropriations</u> | <u>Request</u> | <u>Project Costs</u> |
| Current Projects | \$ 32,925,985 | \$ 6,813,850 | \$ 39,739,835 |
| New Projects | | \$ 22,761,208 | \$ 22,761,208 |
| Vehicles/Equipment | \$ 1,089,814 | \$ 3,632,000 | \$ 4,721,814 |
| Technology Projects | \$ 95,000 | \$ 283,000 | \$ 378,000 |
| Storm Water Projects | \$ 531,000 | \$ 2,514,737 | \$ 3,045,737 |
| TOTAL ALL PROJECTS | \$ 34,641,799 | \$ 36,004,795 | \$ 70,646,594 |

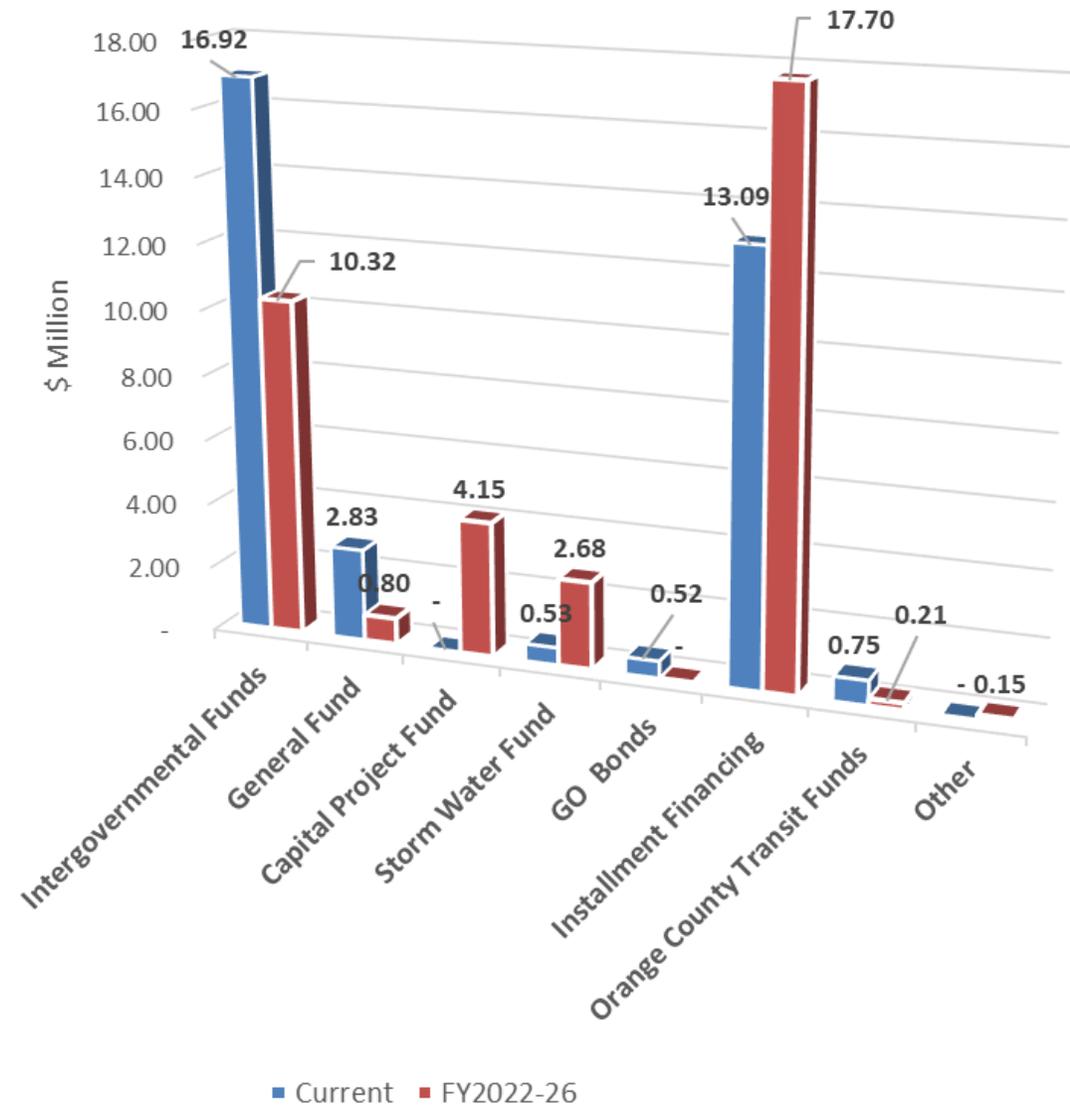
New Capital Projects

| <u>Proposed Projects</u> | <u>Constr</u> | <u>Year</u> | |
|----------------------------------------------------|---------------|-------------|----------------------|
| New Equipment Purchases | FY22 | \$ | 227,000 |
| Estes Drive Bike-Ped Improvements | FY22 | | 1,064,000 |
| East Main Street Redesign | FY22 | | 114,000 |
| 108 Bim Street Renovations | FY22 | | 100,000 |
| Park Parking Lot Paving | FY22 | | 120,000 |
| Jones Ferry Road Retaining Wall | FY22 | | 145,000 |
| Replace Fire Engine 931 | FY23 | | 625,000 |
| Replace Fire Dept Records Mgmt System | FY23 | | 80,000 |
| Wayfinding - Town Signage | FY23 | | 400,000 |
| Century Center Landscaping | FY23 | | 112,290 |
| Fire Station 1 Renovation | FY23 | | 2,000,000 |
| Westwood Cemetery Development | FY23 | | 300,000 |
| Town Hall and Fire Sta 1 Landscaping | FY23 | | 191,973 |
| Building Access Control and Camera System | FY24 | | 178,000 |
| NC 54 Side Path | FY24 | | 281,000 |
| Downtown Connector | FY24 | | 215,254 |
| Century Center Renovation | FY24 | | 2,000,000 |
| Public Works Renovation | FY24 | | 6,330,000 |
| Playground Equip (Ages 5-12) at Hank Anderson Park | FY24 | | 125,000 |
| Jones Ferry Road Sidewalk | FY25 | | 561,000 |
| Barnes Street Sidewalk | FY25 | | 292,000 |
| Town Hall Renovations | FY25 | | 6,800,000 |
| Playground Equip (Ages 5-12) at Wilson Park | FY25 | | 125,000 |
| Replace Fire Engine 2 | FY26 | | 759,691 |
| Playground Equip (Ages 5-12) at Baldwin Park | FY26 | | 125,000 |
| Total | | | \$ 23,271,208 |

Stormwater Projects

| | <u>Previous</u> | <u>FY22-FY26</u> | <u>Total</u> |
|-----------------------------------------|-----------------------|---------------------|----------------------|
| | <u>Appropriations</u> | <u>Requests</u> | <u>Project Costs</u> |
| <u>Stormwater Projects</u> | | | |
| Broad St. Culvert Replacement | \$ 186,000 | \$ - | \$ 186,000 |
| Public Works Stream Restoration | 345,000 | - | 345,000 |
| Green Infrastructure Projects | - | 824,737 | 824,737 |
| Grey Infrastructure Projects | - | 925,000 | 925,000 |
| Anderson Park Stormwater Retrofits | - | 440,000 | 440,000 |
| Morgan Creek Stream Restoration | - | 325,000 | 325,000 |
| Total Stormwater Enterprise Fund | \$ 531,000 | \$ 2,514,737 | \$ 3,045,737 |

Funding Sources (\$ Millions)



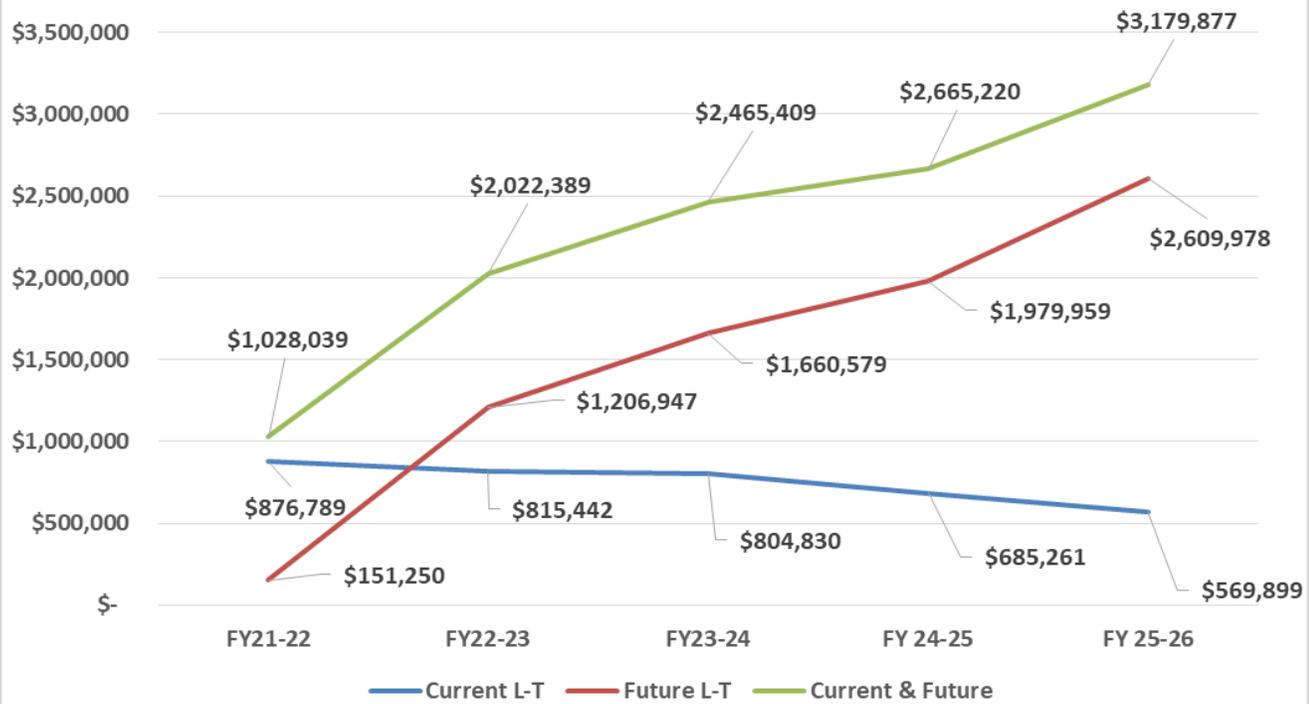
Summary – All Projects

| | <u>Previous</u> <u>Appropriations</u> | <u>FY 2022</u> | <u>FY 2023</u> | <u>FY 2024</u> | <u>FY 2025</u> | <u>FY 2026</u> | <u>FY22-FY26</u> <u>Total</u> | <u>Project</u> <u>Total</u> |
|-----------------------------------------------|------------------------------------------|--------------------|--------------------|----------------------|---------------------|---------------------|----------------------------------|--------------------------------|
| Expenses | | | | | | | | |
| Planning/Design | 4,839,670 | 678,000 | 1,003,604 | 718,000 | 280,000 | 80,000 | 2,759,604 | 7,599,274 |
| Construction | 28,060,920 | 1,631,000 | 2,749,000 | 10,706,841 | 7,836,000 | 3,063,000 | 25,985,841 | 54,046,761 |
| Land/ROW | 651,395 | - | 9,809 | 103,000 | 20,000 | 63,000 | 195,809 | 847,204 |
| Equipment/Furnishings | 1,089,814 | 2,421,850 | 1,537,000 | 966,000 | 679,000 | 1,459,691 | 7,063,541 | 8,153,355 |
| Total Expenditures | \$ 34,641,799 | \$4,730,850 | \$5,299,413 | \$ 12,493,841 | \$ 8,815,000 | \$ 4,665,691 | \$36,004,795 | \$70,646,594 |
| Appropriations | | | | | | | | |
| Intergovernmental Funds | 16,919,921 | 736,000 | 267,598 | 7,263,811 | 537,000 | 1,512,000 | 10,316,409 | 27,236,330 |
| General Fund | 2,832,021 | - | - | 400,000 | - | 400,000 | 800,000 | 3,632,021 |
| Capital Project Fund | - | 899,000 | 869,815 | 1,208,030 | 699,000 | 474,000 | 4,149,845 | 4,149,845 |
| Storm Water Fund | 531,000 | 350,000 | 405,000 | 525,000 | 750,000 | 650,000 | 2,680,000 | 3,211,000 |
| GO Bonds | 516,866 | - | - | - | - | - | - | 516,866 |
| Installment Financing | 13,089,814 | 2,711,850 | 3,707,000 | 3,038,000 | 6,779,000 | 1,459,691 | 17,695,541 | 30,785,355 |
| Other * | 752,177 | 34,000 | 50,000 | 59,000 | 50,000 | 170,000 | 363,000 | 1,115,177 |
| Total Funding | \$ 34,641,799 | \$4,730,850 | \$5,299,413 | \$ 12,493,841 | \$ 8,815,000 | \$ 4,665,691 | \$36,004,795 | \$70,646,594 |
| Operating Budget Impact | | | | | | | | |
| Personnel | - | - | 1,200 | 1,200 | 1,200 | 1,200 | 4,800 | 4,800 |
| Operating | (26,591) | (15,635) | 132,949 | 176,463 | 205,682 | 209,170 | 708,629 | 682,038 |
| Capital Outlay | - | - | - | - | - | - | - | - |
| Debt Service | 125,733 | 480,634 | 1,485,596 | 1,939,239 | 2,258,619 | 2,888,611 | 9,052,699 | 9,178,432 |
| Total Oper Bdgt Impact | \$ 99,142 | \$ 464,999 | \$1,619,745 | \$ 2,116,902 | \$ 2,465,501 | \$ 3,098,981 | \$ 9,766,128 | \$ 9,865,270 |
| * Includes Orange Cnty Transit Fnds of: | 752,177 | 34,000 | - | 9,000 | | 170,000 | 213,000 | 965,177 |
| <i>Tax Rate increase needed to fund projs</i> | | <i>0.0606</i> | <i>0.1035</i> | <i>0.1559</i> | <i>0.1300</i> | <i>0.1654</i> | <i>0.6154</i> | |

Tax Rate

| | Town of Carrboro Median Single- family Property Assessed Value | Tax Rate | Estimated Yearly Town Property Tax |
|---------------------------------------|-------------------------------------------------------------------------|-----------|------------------------------------------|
| Current Year | \$ 355,000 | \$ 0.5994 | \$ 2,128 |
| FY22 Tax Rate for Capital Projects | \$ 355,000 | \$ 0.0606 | \$ 215 |
| Total | | \$ 0.6600 | \$ 2,343 |

Long Term Debt, Current and Future
FY 2021-22 through FY 2025-26



Debt Service Payments

Impact on Debt Ratios

| LGC DEBT RATIOS BASED ON POPULATION (10,000-24,999) June 30, 2019 | AVERAGE | HIGH | CARRBORO June 30, 2019 | CARRBORO FY 2026 (Projection) |
|----------------------------------------------------------------------------|--------------|------------|---------------------------|-------------------------------------|
| Outstanding Principal as % of Assessed Valuation | 0.261% | 1.475% | .176% | .935% |
| Debt Service Per Capita | \$ 267.00 | \$1,514.00 | \$207 | \$1,123.00 |
| Debt Service as % of Operating Budget | Goal = < 12% | | 2.83% | 11.49% |

Summary

1. Town has a lot of capital needs
2. Without renovation of existing facilities, they may deteriorate beyond repair
3. Balanced capital needs with operating priorities
4. Leveraged federal and other funding (currently at 76 to 24 basis)
5. Management has kept debt within ability to pay without any performance indicator(s) pressure
6. Must continue to evaluate and reassess capital needs to ensure highest priorities get addressed
7. Must be ready to adjust capital improvements plan if circumstances change

#7

Questions regarding public services and capital planning?

Catherine Fray



Want to Learn More?

- Budget, CIP
- Town Website - Departments
- Citizen Academy?



Question to consider: As Carrboro decides what we want our future to look like, what is the impact that has on the ability to provide these public services?

#8

Break-Out Discussions



- Everyone has been assigned to participate in one of two break-out discussions, both will focus on recreation, parks & cultural resources
- Each session will discuss several focused questions based on input that has been received to date
- Please select one member to report back to the larger group

#9

report back



Teresa Lockamy and
Quinton Harper



Soteria Shepperson

#10

engagement
update



Benito Garcia



Web Site Stats

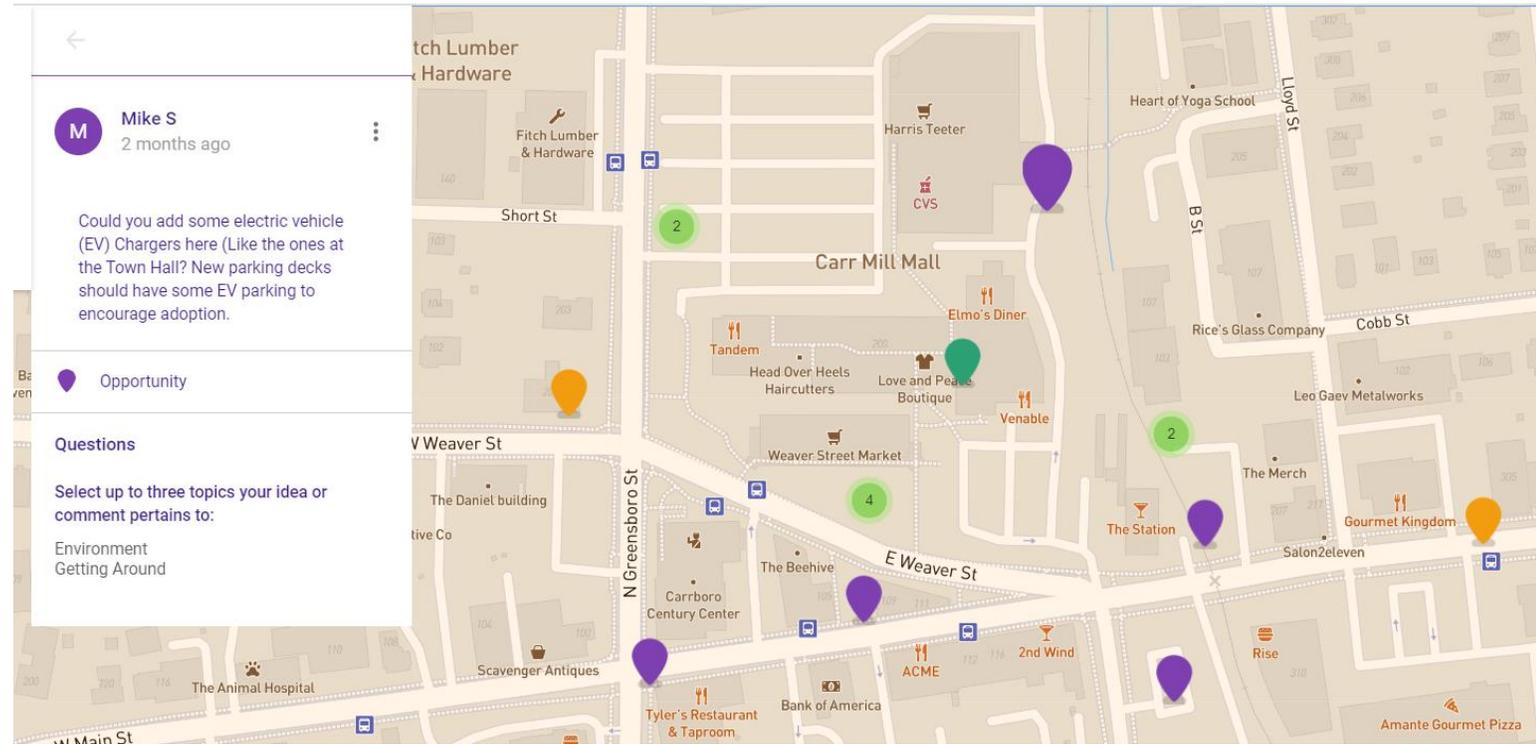
1,353 site visits
231 activated
registrations

Map Tool

- 335 visits
- 30 contributors
- 99 markers placed

Share ideas

- 188 visits



Ways to provide input

Welcome to Carrboro Connects

Carrboro Connects, our Town's comprehensive planning effort, is focused on listening and learning from YOU to address issues like climate action, race and equity, and economic sustainability. Register today to share and help shape Carrboro's future for generations to come!

[Register to Shape the Future](#)



My Block, My Carrboro

Show us your neighborhood! Drop a pin on your block and leave an idea for improving its future!

The comprehensive plan is about connecting both our people and places – and hearing from all parts of our community. Show us your roots.

[Pin Your Block](#)



Register for News

Sign-up today! Receive email updates about the project, upcoming events, and opportunities to engage in-person, online, and via the interactive tools on this website

[Register to Learn More](#)



Create Community Together

The project tagline – "Create Community Together" – showcased in Burmese, English, and Spanish, is exactly what the comprehensive plan is all about! This project is about connecting with every person of every age, race, gender, ethnicity, and background to unite and advance quality of life for...

[Register to Share Ideas](#)



Additional stats:

63 Interviews

4 Task Force Meetings –
Near 100% attendance
of 27 members

150 attendees at
community meeting

outdoor banner



Upcoming: Facebook Live Event with El Centro 6:00 PM March 4, 2021



Listening Event in Spanish

Featuring Local Residents

Mayor Lydia Lavelle

Council Member Barbara Foushee

View event in Spanish at El Centro Hispano Facebook Page

Postcards



New postcards are being printed for upcoming event

Community Workshop 2

March 18 @ 5:00 – 7:00 PM

Focus on vision and goals
across the issue

Watch for marketing materials
and please distribute to your
networks



#11

Debrief



Tim Turner,
Co-chair



#12

next steps

Patricia
McGuire

- **Submit additional comments on Affordable Housing Vision and Goals via email**
- **March 4 @ 6:00 Facebook Live Spanish Event**
- **Mar. 18 @ 7:00, Community Meeting 2**
- **March 25th (5:30-9pm) and March 27th (9-12:30pm) - Racial Equity Training**
- **May 13 @ 5:30, Task Force 6 - Workshop on Goals, Strategies and Projects**